HKEX
香 港 交 易 所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :   **29/2/2016**

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer   Coolpad Group Limited

Date Submitted   3 March 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code :   2369   Description :   Ordinary Shares

	No. of ordinary shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month	20,000,000,000	HK$0.01	HK$200,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	20,000,000,000	HK$0.01	HK$200,000,000

(2) Stock code :   **N/A**   Description :

	No. of ordinary shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : **N/A**   Description : _____

	No. of preference shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

3. Other Classes of Shares

Stock code : **N/A**   Description : _____

	No. of other classes of shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month *(State currency)* :   HK$200,000,000

_____

II. Movements in Issued Share Capital

	No. of ordinary shares (1)	(2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	4,354,597,200	**N/A**	**N/A**	**N/A**
Increase/ (decrease) during the month	0	**N/A**	**N/A**	**N/A**
Balance at close of the month	4,354,597,200	**N/A**	**N/A**	**N/A**

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1.Share Option Scheme (21 / 11/2004) Ordinary shares *(Note 1)*		0		0		152,884,800
2. Share Option Scheme (23 / 05 /2014) Ordinary shares *(Note 1)*		0				282,208,000
3. N/A (/ /) shares *(Note 1)*						

Total A. (Ordinary shares) 0

(Preference shares) N/A

(Other class) N/A

Total funds raised during the month from exercise of options (State currency)   HK$ 0

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable *(Note 1)* Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A						
(/ /) Stock code (if listed) Class of shares issuable *(Note 1)* Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
(/ /) Stock code (if listed) Class of shares issuable *(Note 1)* Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4. N/A						
(/ /) Stock code (if listed)						
Class of shares issuable *(Note 1)*						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
Total B. (Ordinary shares)			N/A			
(Preference shares)			N/A			
(Other class)			N/A			

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable *(Note 1)*						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)						
Class of shares issuable *(Note 1)*						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares issuable *(Note 1)*						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month

Stock code (if listed) _____

Class of shares issuable *(Note 1)* _____

Subscription price _____

EGM approval date (if applicable) (dd/mm/yyyy) (/   /   )

Total C.   (Ordinary shares) N/A _____

(Preference shares) N/A _____

(Other class) N/A _____

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. As disclosed in the announcement of the Company dated 22 January 2016 (the "Announcement"), the Company will raise funds by way of a rights issue ("Rights Issue"). Pursuant to the Rights Issue, the Company will issue not less than 653,189,580 Rights Shares and not more than 668,700,975 Rights Shares at the subscription price of HK$1.10 per Rights Share on the basis of 3 Rights Shares for every 20 Shares held on the record date which is 5 February 2016, subject to the fulfillment or waiver (as appropriate) of the conditions precedent to the Rights Issue and the Underwriting Agreement. (/ /) shares *(Note 1)*		
2. N/A (/ /) shares *(Note 1)*		
3. N/A (/ /) shares *(Note 1)*		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue				
1. Rights issue	At price :	State currency ———	Class of shares issuable *(Note 1)* N/A Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	
2. Open offer	At price :	State currency ———	Class of shares issuable *(Note 1)* N/A Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	

3. Placing	At price :	State currency ———	Class of shares issuable *(Note 1)* N/A
			     (//)
			Issue and allotment date : (dd/mm/yyyy)
			     (/)
			EGM approval date: (dd/mm/yyyy)	

4. Bonus issue			Class of shares issuable *(Note 1)* N/A	

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue			
	Issue and allotment date : (dd/mm/yyyy) (//) EGM approval date: (//) (dd/mm/yyyy)		
5. Scrip dividend At price : State currency	Class of shares N/A issuable *(Note 1)* Issue and allotment (/ date : (dd/mm/yyyy) /) EGM approval date: (dd/mm/yyyy) (/ /)		
6. Repurchase of shares	Class of shares N/A repurchased *(Note 1)* Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
7. Redemption of shares	Class of shares redeemed *(Note 1)* N/A Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /)		
8. Consideration issue	At price : State currency Class of shares issuable *(Note 1)* N/A Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		
9. Capital reorganisation	Class of shares issuable *(Note 1)* N/A Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue		
10. Other (Please specify) At price : State currency Class of shares issuable *(Note 1)* <u>N/A</u> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		
Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):   (1)   <u>0</u>

(2)   N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):   N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):   N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):

N/A

Submitted by: _____Jiang Chao_____

Title: _____Director_____
     (Director, Secretary or other duly authorised officer)

Notes :

1.   *State the class of shares (e.g. ordinary, preference or other).*

2.   *If there is insufficient space, please append the prescribed continuation sheet.*