HKEX 香港交易所

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clear	ing Limited		
Name of Issuer Coolp	ad Group Limited		
Date Submitted 6 April	1 2016		
I. Movements in Authorised Share Ca	pital		
1. Ordinary Shares			
(1) Stock code : <u>2369</u> Desc	ription: Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	20,000,000,000	HK\$0.01	HK\$200,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	20,000,000,000	HK\$0.01	HK\$200,000,000
(2) Stock code : <u>N/A</u> Desc	ription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/3/2016

Stock code:				
Brock code.	N/A Des	cription:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding month			
Increase/(decrease	se)			
Balance at close	of the month			
3. Other Classes	of Shares			
Stock code:	N/A Des	cription:		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding month		(State	•
Balance at close Increase/(decrease			(State	•

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of				
preceding month	4,354,597,200	N/A	N/A	N/A
Increase/ (decrease)				
during the month	653,189,580	N/A	N/A	N/A
Balance at close of the				
month	5,007,786,780	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital Share Options (under Share Option Schemes of the Issuer)

Share Options	(under Share C	ption senemes	of the Issuel)			
Particulars of share					No. of new shares of	No. of new shares
option scheme					issuer issued during	of issuer which may
including EGM		Movement dur	ring the month		the month pursuant	be issued pursuant
approval date					thereto	thereto as at close of
(dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
(21 / 11/2004)						
Ordinary shares	0	0	0	0	0	152,884,800
(Note 1)						
2. Share Option						
Scheme						
(23 / 05 /2014)						
Ordinary shares	0	0	0	0	0	282,208,000
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)					-	
, ,		Tot	al A. (Ordi	nary shares)	0	
			(Prefer	ence shares)	N/A	
			(Other class)	N/A	
Гotal funds raised dur	ing the month	from exercise o	f			
options (State currenc	y)		HK\$ O			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/	/)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/	/)				
(/) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				

					No. of new	No. of new
					shares of	shares of issuer
					issuer issued	which may be
					during the	issued pursuant
					month	thereto as at
	Currency of	Nominal value at	Exercised	Nominal value	pursuant	close of the
Description of warrants	nominal	close of	during the	at close of the	thereto	month
(Date of expiry - dd/mm/yyyy)	value	preceding month	month	month		
4. N/A						
(/						
/)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /	<u>'</u>)				
		Total B.	(Ordi	nary shares) N/A	<u>.</u>	-
			(Prefer	ence shares) N/A	<u>.</u>	-
			(Other class) N/A	<u> </u>	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description 1. N/A		Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A		/ /	<u> </u>				

issuer issued issuer during the may b month pur pursuant there Currency of Amount at close Converted Amount at thereto close						No. of new	No. of new
Currency of Amount at close Converted Amount at thereto close amount of preceding during the close of the outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A						shares of	shares of
Currency of Amount at close Converted Amount at thereto close amount of preceding during the close of the mount at amount month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A						issuer issued	issuer which
Currency of Amount at close Converted Amount at thereto close amount of preceding during the close of the medical mount of preceding during the close of the medical mount of preceding during the close of the medical mount of preceding during the close of the medical mount of preceding during the close of the medical mount of preceding during the close of the medical mount of preceding during the close of the medical mount of preceding during the close of the medical mount of preceding during the close of the medical mount of preceding during the close of the medical mount of preceding during the close of the medical mount of preceding during the close of the medical mount of preceding during the close of the medical mount of preceding during the close of the medical mount of preceding during the close of the medical mount of preceding during the close of the medical mount of preceding during the close of the medical mount of preceding during the close of the mount of preceding during the close of th						during the	may be issued
Currency of Amount at close Converted Amount at thereto close amount of preceding during the close of the medical month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A						month	pursuant
amount of preceding during the close of the mount outstanding month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A						pursuant	thereto as at
Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) Total C. (Ordinary shares) N/A		Currency of	Amount at close	Converted	Amount at	thereto	close of the
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A							month
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A	Class and description	outstanding	month	month	month		
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A	Stock code (if listed)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A							
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A	issuable (Note 1)						
(if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A	Subscription price						
(dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A	EGM approval date						
Total C. (Ordinary shares) N/A	(if applicable)						
	(dd/mm/yyyy)	(/ /)				
(Preference shares) N/A			T	otal C. (Ordin	nary shares) N/A	L	_
				(Prefere	ence shares) N/A	L	_
(Other class) N/A				(0	Other class) N/A		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1.		
(/ /)		
shares (Note 1)		
		-
2. N/A		
(/ /)	_	
shares (Note 1)		
3. N/A		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
		-
(Preference shares)		_
(Other class)	N/A	_

Other Movements in Issued Share Capital

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	HK\$1.10	Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Ordinary Shares	<u>653,189,580</u>	
2.	Open offer	At price:	State		Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ /)		
3.	Placing	At price:	State currency		Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (//) (//)		
4.	Bonus issue				Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71			Issue and allotment date : (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		
							-
				Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>		
5.	Scrip dividend	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /		
				EGM approval date: (dd/mm/yyyy)	(/		
				Class of shares repurchased (<i>Note 1</i>)	<u>N/A</u>		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)			
				EGM approval date: (dd/mm/yyyy)			

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	2)90 02 25040	Class of shares redeemed (Note 1)	<u>N/A</u>		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/		
		EGM approval date: (dd/mm/yyyy)	(/ /		
		Class of shares issuable (Note 1)	<u>N/A</u>		
8.	Consideratio At Sta n issue price : cur	Issue and allotment date : (dd/mm/yyyy)	(/		
		EGM approval date: (dd/mm/yyyy)	(/ /		
		Class of shares issuable (Note 1)	<u>N/A</u>		
9.	Capital reorganisatio	Issue and allotment date : (dd/mm/yyyy)	(/		
		EGM approval date: (dd/mm/yyyy)	(/		

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			_	Class of shares <u>N/A</u> issuable (<i>Note 1</i>)	
10.	Other (Please specify)	At price :	State currency	Issue and allotment (/ date : (dd/mm/yyyy) /)	
				EGM approval date:	
				(dd/mm/yyyy) (/	
				/)	. <u>-</u>
				Total E. (Ordinary	
				shares) N/A	
	(Preference shares) $\overline{\text{N/A}}$				
				(Other class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	653,189,580				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

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Remarks (if any):	
N/A	
Submitted by: Jiang Chao	
Title: <u>Director</u>	
(Director, Secretary or other duly authorised officer)	
Notes:	

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.