## **日KEX**香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/5/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Coolpad Group Limited
Date Submitted	2 June 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>2369</u> Description : <u>Ordinary Shares</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	20,000,000,000	HK\$0.01	HK\$200,000,000				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	20,000,000,000	<u>HK\$0.01</u>	<u>HK\$200,000,000</u>				
(2) Stock code : <u>N/A</u> Descri	ption :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month		(State	capital				
Balance at close of preceding month Increase/(decrease)		(State	capital				

2. Preference	e Shares				
Stock code :	N/A	Description :			
			preference	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	month			
Increase/(decreas	e)				
Balance at close of	of the month				

## 3. Other Classes of Shares

Stock code :	N/A	Description :			
			of other of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	month	,		
Increase/(decrease	e)				
Balance at close of	of the month				

Total authorised share capital at the end of the month (StateHK\$200,000,000currency) :

II. Movements	No. of ordina	ary shares	No of preference	No. of other classes of	
	(1)	(2)	shares	shares	
Balance at close of					
preceding month	5,010,750,780	N/A	N/A	N/A	
Increase/ (decrease) during the month	1,680,000	N/A	N/A	N/A	
Balance at close of the month	5,012,430,780	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new shares of	No. of new shares
option scheme					issuer issued during	of issuer which may
including EGM		Movement dur	ing the month		the month pursuant	be issued pursuant
approval date					thereto	thereto as at close of
(dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
( 21 / 11/2004 )						
Ordinary shares	0	1,632,000	8,591,000	0	0	139,885,800
(Note 1)						
2. Share Option						
Scheme						
(23/05/2014)						
Ordinary shares	0	48,000	8,728,000	0	0	255,672,000
(Note 1)						
3. N/A						
( / / )						
shares						
(Note 1)		- <u> </u>				
· /		Tot	al A. (Ordin	nary shares)	1.680.000	
				ence shares)		
				Other class)		
Fotal funds raised dur	ring the month	from exercise o				
options (State currenc	-		HK\$ 1,37	73,344		
- ·	-		. ,	*		

Warrants to Issue Shares	of the Issuer w	which are to be Listed	đ			
Description of warrants (Date of expiry - dd/mm/yyyy)		f Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( /	/ )				
2. N/A						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A	( /	/ )				
	-					
<pre>( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)</pre>						
(dd/mm/yyyy)	( /	/ )				

					No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued pursuant
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	f Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	month pursuant thereto	thereto as at close of the month
4. N/A ( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	· · · · · · · · · · · · · · · · · · ·	/ ) Total B.	(Ordi (Prefer	nary shares) <u>N/A</u> ence shares) <u>N/A</u> (Other class) <u>N/A</u>		-

Convertibles (i.e. Conv	ertibl	le into	Shares of	of the I	ssuer which	are to be Liste	d)		
Class and description 1. N/A		a	rency of mount standing	of	unt at close preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed)									
Class of shares issuable ( <i>Note 1</i> )									
Subscription price									
EGM approval date (if applicable) (dd/mm/yyyy))	(	/	/	)					
2. N/A									
Stock code (if listed) Class of shares									
issuable (Note 1)									
Subscription price									
EGM approval date (if applicable) (dd/mm/yyyy)	(	/	1	`					
3. N/A	(	/	/	)					
Stock code (if listed)					· ·				
Class of shares issuable ( <i>Note 1</i> )									
Subscription price									
EGM approval date (if applicable)	,		,						
(dd/mm/yyyy) 4. N/A	(	/	/	)					

				shares of issuer issued	shares of issuer which
				during the	may be issued
					pursuant
•		Converted	Amount at	thereto	thereto as at close of the
amount outstanding	of preceding month	during the month	close of the month		month
/ /	)				
	– Te	otal C. (Ordin	ary shares) N/A	L	
		(Prefere	nce shares) N/A	L	
		((	Other class) $N/A$		
	amount	outstanding     month	amount of preceding during the outstanding month month	amount of preceding during the close of the outstanding month month month	/ / / )

	Options (other than under Share Option Schemes)	[	[
		No. of new shares of	No. of new shares of
		issuer issued during	issuer which may be
		the month pursuant	issued pursuant thereto
Ful	ll particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
па	pplicable, and class of shares issuable:		
1.			
	( / / )		
	shares (Note 1)		
2.	N/A		
	( / / )		
	shares (Note 1)		
3	N/A		
5.			
	( / / )		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
		- 1/	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Other M	Iovemen	ts in Issued S	are Capital		
	Type of Issue			of dur	of new shares issuer issued ing the month rsuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
				Class of shares $\underline{N/A}$ issuable ( <i>Note 1</i> )		
1.	Rights issue	At price :	State – currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
				EGM approval date: ( / (dd/mm/yyyy) / )		
				Class of shares <u>N/A</u> issuable ( <i>Note 1</i> )		
2.	Open offer	At price :	State currency	Issue and allotment ( / date : (dd/mm/yyyy) / )		
				EGM approval date: (dd/mm/yyyy) ( / / )		
				Class of shares <u>N/A</u> issuable ( <i>Note 1</i> ) (//)		
3.	Placing		State ———— currency	Issue and allotment date : (dd/mm/yyyy)		
				EGM approval date: (dd/mm/yyyy)		
4.	Bonus issue			Class of shares <u>N/A</u> issuable ( <i>Note 1</i> )		

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
				Issue and allotment date : (dd/mm/yyyy)	( //)		
				EGM approval date: (dd/mm/yyyy)	(// )		
				Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>		
5.	Scrip dividend	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
				Class of shares repurchased (Note 1)	<u>N/A</u>		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)			
				EGM approval date: (dd/mm/yyyy)			

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue								
				Class of shares redeemed ( <i>Note 1</i> )		<u>N/A</u>			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	/	( /	)		
				EGM approval date: (dd/mm/yyyy)	/	( /	)		
				 Class of shares issuable ( <i>Note 1</i> )	,	<u>N/A</u>			
8.	Consideratio A n issue p	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	/	( /	)		
				EGM approval date: (dd/mm/yyyy)	/	( /	)		
				 Class of shares issuable ( <i>Note 1</i> )		<u>N/A</u>	<u> </u>		
9.	Capital reorganisatio n			Issue and allotment date : (dd/mm/yyyy)	/	( /	)		
				EGM approval date: (dd/mm/yyyy)	/	( /	)		

Type of Issue	No. of new shares No. of of issuer issued shares of during the month which m pursuant thereto issued pu thereto close o mon	f issuer nay be ursuant as at of the
	Class of shares <u>N/A</u> issuable ( <i>Note 1</i> )	
10. Other (Please price or guarantee)	Issue and allotment ( /	
specify) price : currency	date : (dd/mm/yyyy) / )	
	EGM approval date:	
	(dd/mm/yyyy) ( /	
	/ )	
	Total E. (Ordinary	
	shares) N/A	
	(Preference shares) N/A	
	(Other class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	<b>1,680,000</b> N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):				
N/A				
Submitted by:	Jiang Chao		_	
Title:	Director			
(Director, Se	cretary or other duly authorised	d officer)		

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.