# **日KEX**香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/7/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Coolpad Group Limited	
Date Submitted	3 August 2016	

I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : <u>2369</u> Description : <u>Ordinary Shares</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	20,000,000,000	HK\$0.01	HK\$200,000,000			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	20,000,000,000	<u>HK\$0.01</u>	<u>HK\$200,000,000</u>			
(2) Stock code : <u>N/A</u> Descri	iption :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2. Preference	e Shares				
Stock code :	N/A	Description :			
			preference	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	month			
Increase/(decreas	e)				
Balance at close of	of the month				

#### 3. Other Classes of Shares

Stock code :	N/A	Description :			
			of other of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	month	,		
Increase/(decrease	e)				
Balance at close of	of the month				

Total authorised share capital at the end of the month (StateHK\$200,000,000currency) :

II. Movements in Issued Share Capital							
	No. of ordina	ary shares	No of preference	No. of other classes of			
	(1)	(2)	shares	shares			
Balance at close of							
preceding month	5,017,746,780	N/A	N/A	N/A			
Increase/ (decrease)							
during the month	8,040,700	N/A	N/A	N/A			
Balance at close of the							
month	5,025,787,480	N/A	N/A	N/A			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new shares of	No. of new shares
option scheme					issuer issued during	of issuer which may
including EGM					the month pursuant	be issued pursuant
approval date		Movement duri	ing the month		thereto	thereto as at close of
					thereto	
(dd/mm/yyyy) and						the month
class of shares		<b>.</b>	a	÷ .		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
(21/11/2004)						
Ordinary shares	0	8,040,700	0	256,100	0	117,565,000
(Note 1)						
2. Share Option						
Scheme						
(23/05/2014)						
Ordinary shares	0	0	0	0	0	248,856,000
(Note 1)						
3. N/A						
( / / )						
shares						
(Note 1)						
(Note 1)		Tata				
		Tota		nary shares)		
			-	ence shares)		
				Other class)	N/A	
Cotal funds raised dur	-	from exercise of				
ptions (State currenc	:y)		HK\$ 6,85	54,047.30		

Warrants to Issue Shares	of the Issuer wh	nich are to be Listed	1			
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	 				
2. N/A						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A ( / / )	( / /	)				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				

					No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at
	-	Nominal value at	Exercised	Nominal value	pursuant	close of the
Description of warrants	nominal	close of	during the	at close of the	thereto	month
(Date of expiry - dd/mm/yyyy) <u>4. N/A</u>	value -	preceding month	month	month		
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / ,	/ )				
		Total B.	(Prefer	nary shares) <u>N/A</u> ence shares) <u>N/A</u> (Other class) <u>N/A</u>		-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)									
Class and description 1. N/A		a	rency of mount standing	of	unt at close preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed)									
Class of shares issuable ( <i>Note 1</i> )									
Subscription price									
EGM approval date (if applicable) (dd/mm/yyyy))	(	/	/	)					
2. N/A									
Stock code (if listed) Class of shares									
issuable ( <i>Note 1</i> )									
Subscription price									
EGM approval date (if applicable)									
(dd/mm/yyyy) 3. N/A	(	/	/	)					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )									
Subscription price									
EGM approval date (if applicable)									
(dd/mm/yyyy) 4. N/A	(	/	/	)					

					No. of new shares of issuer issued	No. of new shares of issuer which
					during the month	may be issued pursuant
					pursuant	thereto as at
	Currency of	Amount at close	Converted	Amount at	thereto	close of the
Class and description	amount outstanding	of preceding month	during the month	close of the month		month
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , ,	N. N				
(dd/mm/yyyy) (	/ /	<u>)</u>	betal C (Ordin	nomi chonco) N/A		
		1		nary shares) $N/A$		<u>-</u>
				ence shares) $N/A$		-
			()	Other class) $N/A$	Δ	-

	Options (other than under Share Option Schemes)		
		No. of new shares of	No. of new shares of
		issuer issued during	issuer which may be
		the month pursuant	issued pursuant thereto
Ful	ll particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if a	pplicable, and class of shares issuable:		
1.			
	( / / )		
	shares (Note 1)		
2.	N/A		
	( / / )		
	shares (Note 1)		
3.	N/A		
	( / / )		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Other M	Iovemen	ts in Issued S	re Capital	
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue				
				Class of shares $\underline{N/A}$ issuable ( <i>Note 1</i> )	
1.	Rights issue	At price :	State – currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)	
				EGM approval date: ( / (dd/mm/yyyy) / )	
				Class of shares <u>N/A</u> issuable ( <i>Note 1</i> )	
2.	Open offer	At price :	State currency	Issue and allotment(date : (dd/mm/yyyy)/	
				EGM approval date: (dd/mm/yyyy) ( /	
				· · · · · · · · · · · · · · · · · · ·	
				Class of shares $\underline{N/A}$ issuable ( <i>Note 1</i> ) (//)	
3.	Placing		State – currency	Issue and allotment date : (dd/mm/yyyy) ( / ) EGM approval date: (dd/mm/yyyy)	
4.	Bonus issue			Class of shares <u>N/A</u> issuable ( <i>Note 1</i> )	

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
				Issue and allotment date : (dd/mm/yyyy)	( //)		
				EGM approval date: (dd/mm/yyyy)	(// )		
				Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>		
5.	Scrip dividend	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
				Class of shares repurchased (Note 1)	<u>N/A</u>		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)			
				EGM approval date: (dd/mm/yyyy)			

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue								
				Class of shares redeemed ( <i>Note 1</i> )		<u>N/A</u>			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	/	( /	)		
				EGM approval date: (dd/mm/yyyy)	/	( /	)		
				 Class of shares issuable ( <i>Note 1</i> )	,	<u>N/A</u>			
8.	Consideratio A n issue p	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	/	( /	)		
				EGM approval date: (dd/mm/yyyy)	/	( /	)		
				 Class of shares issuable ( <i>Note 1</i> )		<u>N/A</u>	<u> </u>		
9.	Capital reorganisatio n			Issue and allotment date : (dd/mm/yyyy)	/	( /	)		
				EGM approval date: (dd/mm/yyyy)	/	( /	)		

Type of Issue	No. of new shares No. of of issuer issued shares of during the month which m pursuant thereto issued pu thereto close o mon	f issuer nay be ursuant as at of the
	Class of shares <u>N/A</u> issuable ( <i>Note 1</i> )	
10. Other (Please price or gurraneous)	Issue and allotment ( /	
specify) price : currency	date : (dd/mm/yyyy) / )	
	EGM approval date:	
	(dd/mm/yyyy) ( /	
	/ )	
	Total E. (Ordinary	
	shares) N/A	
	(Preference shares) N/A	
	(Other class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	8,040,700 N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):			
N/A			
Submitted by:	Jiang Chao	 -	
Title:	Director		
(Director, Se			

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.