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COOLPAD GROUP LIMITED

酷派集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2369)

**COMPLETION OF DISPOSAL OF SHARES BY
THE FORMER SINGLE LARGEST SHAREHOLDER**

Reference is made to the announcement of Coolpad Group Limited (the “**Company**”) dated 17 June 2016 (the “**Announcement**”). Unless otherwise defined herein, capitalized terms used herein shall have the same meanings as defined in the Announcement.

**COMPLETION OF DISPOSAL OF SHARES BY THE FORMER SINGLE LARGEST
SHAREHOLDER**

The Board has been notified that Completion occurred on 5 August 2016.

Immediately before Completion, Data Dreamland and the Purchaser were interested in 1,014,256,870 Shares and 897,437,000 Shares, representing approximately 20.18% and 17.86% of the then issued share capital of the Company, respectively. Immediately after Completion, Data Dreamland and the Purchaser have become interested in 462,889,484 Shares and 1,448,804,386 Shares, representing approximately 9.21% and 28.83% of the issued share capital of the Company as at the date of this announcement, respectively.

The shareholding structures of the Company (i) immediately before Completion; and (ii) immediately after Completion, are as follows:

	Immediately before Completion		Immediately after Completion	
	Shares	approximate %	Shares	approximate %
Data Dreamland (<i>Note 1</i>)	1,014,256,870	20.18	462,889,484	9.21
Wintech Consultants Limited (<i>Note 2</i>)	483,000	0.01	483,000	0.01
Purchaser	897,437,000	17.86	1,448,804,386	28.83
Other Shareholders				
	<u>3,113,610,610</u>	<u>61.95</u>	<u>3,113,610,610</u>	<u>61.95</u>
Total	<u>5,025,787,480</u>	<u>100.00</u>	<u>5,025,787,480</u>	<u>100.00</u>

Notes:

- (1) The entire issued share capital of Data Dreamland is held by Barrie Bay (PTC) Limited. Barrie Bay (PTC) Limited is acting as the trustee of the Barrie Bay Unit Trust. The Barrie Bay Unit Trust is a unit trust held by HSBC International Trustee Limited, which is acting as the trustee of the Barrie Bay Trust. The Barrie Bay Trust is a discretionary trust set up by Mr. Guo Deying and Ms. Yang Xiao (the spouse of Mr. Guo Deying) and the beneficiary objects of which include the children of Mr. Guo Deying and Ms. Yang Xiao.
- (2) Mr. Guo Deying is taken to be interested in the 483,000 shares held by Wintech Consultants Limited as he is one out of the three directors of Wintech Consultants Limited and the other two directors are accustomed to act in accordance with Mr. Guo Deying's direction.

By order of the Board
Coolpad Group Limited
Jiang Chao
Vice Chairman

Hong Kong, 5 August 2016

As at the date of this announcement, the executive Directors are Mr. Jia Yueting, Mr. Jiang Chao, Mr. Liu Hong and Mr. Li Bin, and the independent non-executive Directors are Dr. Huang Dazhan, Mr. Xie Weixin and Mr. Chan King Chung.