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COOLPAD GROUP LIMITED

酷派集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2369)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 27 SEPTEMBER 2016

The Board is pleased to announce that the resolutions proposed at the EGM held on 27 September 2016 were duly passed.

Reference is made to the circular dated 8 September 2016 (the “**Circular**”) issued by Coolpad Group Limited (the “**Company**”) and the notice of the extraordinary general meeting (the “**EGM**”) dated 8 September 2016 (the “**Notice**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The EGM was held at Meeting Room of Exhibition Hall in Building 5, Coolpad Information Park, Shenzhen, People’s Republic of China on Tuesday, 27 September 2016 at 11:00 a.m. The Board is pleased to announce that the resolutions as set out in the Notice were duly passed at the EGM. The poll results are as follows:

ORDINARY RESOLUTIONS		Number of Votes (%)	
		FOR	AGAINST
1.	To consider and approve the procurement framework agreement dated 5 August 2016 entered into between Yulong Computer Telecommunication Scientific (Shenzhen) Co., Ltd. (宇龍計算機通信科技(深圳)有限公司) and Leshi E-Commerce (Beijing) Company Limited (樂視電子商務(北京)有限公司) and the annual cap for the year ending 31 December 2016 for the transactions contemplated thereunder.	282,297,555 (96.92%)	8,973,408 (3.08%)
2.	To consider and approve the re-election of Mr. Liu Jiangfeng as an executive director of the Company.	286,285,690 (98.29%)	4,985,273 (1.71%)

As more than 50% of the votes were cast in favour of the above-stated resolutions, the resolutions were duly passed by the Shareholders as ordinary resolutions of the Company.

As at the date of the EGM, the number of total issued Shares was 5,029,991,480. Mr. Jia Yueting and its associates, who directly and indirectly, hold 1,448,804,386 Shares (represent approximately 28.80% of the issued share capital of the Company), were required under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) to abstain, and abstained, from voting on Resolution 1 at the EGM. The total number of Shares entitling Shareholders to attend and vote for or against Resolution 1 proposed at the EGM was 3,581,187,094 Shares, and the total number of Shares entitling Shareholders to attend and vote for or against Resolution 2 proposed at the EGM was 5,029,991,480 Shares. Save as disclosed above, no Shareholder is restrained from voting on the resolutions proposed at the EGM. There was no Share entitling a Shareholder to attend and abstain from voting in favour of the resolutions at the EGM as set out in Rule 13.40 of the Listing Rules. No party had stated its intention in the Circular to vote against the resolutions proposed at the EGM or to abstain from voting.

The above-stated resolutions at the EGM were put to the vote by way of poll. Computershare Hong Kong Investor Services Limited, the branch share registrar of the Company in Hong Kong, was appointed as the scrutineer for the vote-taking of the poll at the EGM.

By order of the Board
Coolpad Group Limited
JIA YUETING
Chairman

Hong Kong, 27 September 2016

As at the date of this announcement, the executive directors of the Company are Mr. Jia Yueting, Mr. Jiang Chao, Mr. Liu Hong, Mr. Liu Jiangfeng, Mr. Li Bin and Mr. Abulikemu Abulimiti and the independent non-executive directors of the Company are Dr. Huang Dazhan, Mr. Xie Weixin and Mr. Chan King Chung.