日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/9/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Coolpad Group Limited	
Date Submitted	5 October 2016	

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>2369</u> Descrip	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	20,000,000,000	<u>HK\$0.01</u>	HK\$200,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	20,000,000,000	<u>HK\$0.01</u>	HK\$200,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		(State	capital
Balance at close of preceding month Increase/(decrease)		(State	capital

2. Preference	Shares				
Stock code :	N/A	Description	n :		
		N	o. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding n	onth			
Increase/(decrease	e)				
Balance at close of	of the month				

3. Other Classes of Shares

Stock code :	N/A	Descrip	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of precedin	g month			
Increase/(decreas	e)				
Balance at close of	of the mont	h			

Total authorised share capital at the end of the month (*State*HK\$200,000,000*currency*) :

	No. of ordin	ary shares	No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of				
preceding month	5,029,431,480	N/A	N/A	N/A
Increase/ (decrease) during the month	560,000	N/A	N/A	N/A
Balance at close of the month	5,029,991,480	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new shares of	No. of new shares
option scheme					issuer issued during	of issuer which may
including EGM		Movement duri	ng the month		the month pursuant	be issued pursuant
approval date			0		thereto	thereto as at close of
(dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
(21/11/2004)						
Ordinary shares	0	528,000	0	0	0	113,533,000
(Note 1)						
2. Share Option						
Scheme						
(23/05/2014)						
Ordinary shares	0	32,000	0	0	0	248,684,000
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
		Tota	ll A. (Ordin	nary shares)	560,000	
				ence shares)		
			(Other class)	N/A	
Total funds raised dur	ing the month	from exercise of		,		
options (State currenc	-		HK\$ 677	,360.00		
- `	- ·		<u> </u>			

Warrants to Issue Shares	of the Issuer w	which are to be Listed	d			
Description of warrants (Date of expiry - dd/mm/yyyy)		f Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				
2. N/A	-					
(/ /) Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A		/)				
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				

					No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued pursuant
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	f Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	month pursuant thereto	thereto as at close of the month
(Date of expiry - dd/mm/yyyy) 4. N/A (/ / /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	- - -	/) Total B.	(Ordi (Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> (Other class) <u>N/A</u>		

Convertibles (i.e. Con	vertib	le inte	o Shares o	of the l	lssuer which	are to be Liste	d)		
Class and description 1. N/A		a	rency of mount standing	of	unt at close preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A			/)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/	/)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A		/	/)					

								No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
Class and description		aı	rency of nount standing	of p	unt at close preceding month	Converted during the month	Amount at close of the month	pursuant thereto	thereto as at close of the month
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)	 T	(Prefe	inary shares) <u>N/A</u> rence shares) <u>N/A</u> (Other class) <u>N/A</u>	Δ	-

	Options (other than under Share Option Schemes)		
		No. of new shares of	No. of new shares of
		issuer issued during	issuer which may be
		the month pursuant	issued pursuant thereto
Full p	particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if app	plicable, and class of shares issuable:		
1.			
	(/ /)		
	shares (Note 1)		
2. N	N/A		
	(/ /)		
	shares (Note 1)		
3. N	N/A		
	(/ /)		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Other M	lovemen	ts in Issued S	are Capital		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-	Type of Issue					
		At	State –	Class of shares <u>N/A</u> issuable (<i>Note 1</i>) —— Issue and allotment (/ /)		
1.	Rights issue	price :	currency	date : (dd/mm/yyyy)		
				EGM approval date: (/ (dd/mm/yyyy) /)		
			_	Class of shares <u>N/A</u> issuable (<i>Note 1</i>)		
2.	Open offer	At price :	State currency	Issue and allotment(date : (dd/mm/yyyy)/		
				EGM approval date: (dd/mm/yyyy) (/		
				()		
				Class of shares <u>N/A</u> issuable (<i>Note 1</i>) (//)		
3.	Placing	State ———————————————————————————————————	Issue and allotment date : (dd/mm/yyyy) (/) EGM approval date: (dd/mm/yyyy)			
4.	Bonus issue			Class of shares <u>N/A</u> issuable (<i>Note 1</i>)		

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Issue and allotment date : (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		
5.	Scrip dividend	At price :	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ /) (/ /)		
				Class of shares repurchased (Note 1)	<u>N/A</u>		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares redeemed (<i>Note 1</i>)	<u>N/A</u>		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>		
8.	Consideratio At n issue price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/		
				/)		
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>		
9.	Capital reorganisatio n		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/		

Ту	/pe of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Other Please pecify)	At price :	State currency	 Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ /) (/ /)		
				Total I (F	E. (Ordinary shares Preference shares (Other class) N/A) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	560,000 N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks (if any):	
N/A	
Submitted by: Jiang Chao	
Title: Director	
(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.