

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges an	nd Clearin	g Limited		
Name of Issuer	Coolpad	Group Limited		
Date Submitted	5 April 2	2017		
I. Movements in Authorised S	Share Capi	tal		
1. Ordinary Shares				
(1) Stock code : <u>2369</u>	Descrip	otion: Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month	20,000,000,000	HK\$0.01	HK\$200,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the month		20,000,000,000	HK\$0.01	HK\$200,000,000
(2) Stock code : N/A	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month			
Increase/(decrease)				
Balance at close of the month				

31/03/2017

Stock code:	N/A	Descriptio	on:		
		N	lo. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decreas	se)				
Balance at close	of the month	_			
3. Other Classes	of Shares				
Stock code:	N/A	Descriptio	on :		
Stock code:	N/A		No. of other	Par value (State currency)	Authorised share capital (State currency)
Stock code : Balance at close		c	No. of other	(State	•
	of preceding	c	No. of other	(State	•

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes of	
	(1)	(2)	shares	shares	
Balance at close of					
preceding month	5,032,807,480	N/A	N/A	N/A	
Increase/ (decrease)					
during the month	600,000	N/A	N/A	N/A	
Balance at close of the					
	5,033,407,480	N/A	N/A	N/A	
month	5,033,407,480	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital Share Options (under Share Option Schemes of the Issuer)

Darticulars of shore	(under Bhare o	ption benefites (or the issuer)		Nf 1	No of me of the
Particulars of share					No. of new shares of	No. of new shares
option scheme					issuer issued during	of issuer which ma
including EGM		Movement duri	ing the month		the month pursuant	be issued pursuant
approval date					thereto	thereto as at close of
(dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
(21 / 11/2004)						
Ordinary shares	0	600,000	0	0	0	98,599,000
(Note 1)						
2. Share Option						
Scheme						
(23/05/2014)						
Ordinary shares	0	0	0	0	0	206,344,000
(Note 1)			<u> </u>		<u> </u>	
(1,0,0,1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
		Tota	al A. (Ordin	nary shares)	600,000	
			(Prefere	ence shares)	N/A	
			(Other class)	N/A	
Total funds raised dur	ing the month	from exercise of			·	
options (State currenc	v)		HK\$ 202	200		

Warrants to Issue Shares of the Issuer which are to be Listed

					No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued pursuant	
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month		Exercised during the month	Nominal value at close of the month	month pursuant thereto	thereto as at close of the month	
1. N/A (/	-						
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/	/)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy) 3. N/A	(/ - -	/)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)					

	Currency of	Nominal value at	Exercised	Nominal value	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Description of warrants	nominal	close of	during the	at close of the	thereto	month
(Date of expiry - dd/mm/yyyy)	value	preceding month	month	month		
(/) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ ,		(0.1)			
		Total B.		nary shares) N/A		<u>-</u>
				ence shares) N/A		-
			(Other class) N/A	1	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description 1. N/A		Currency of amount outstanding	Amount of prec mon	eding	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A		/ /)					

-							
						No. of new	No. of new
						shares of	shares of
						issuer issued	issuer which
						during the	may be issued
						month	pursuant
						pursuant	thereto as at
		Currency of	Amount at close	Converted	Amount at	thereto	close of the
		amount	of preceding	during the	close of the		month
Class and description		outstanding	month	month	month		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /		otal C. (Ordin	nary shares) <u>N/A</u>		
				(Prefere	ence shares) N/A		=
				(0	Other class) N/A		
							-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
	the month pursuant	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		
1.		
(/ /)		
shares (Note 1)		
2. N/A		
(/ /)		
shares (Note 1)		
3. N/A		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

1									
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1)pe of 1880e								
				Class of shares issuable (<i>Note 1</i>)		<u>N/A</u>			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	/	(/)		
				Class of shares		N/A			
				issuable (Note 1)					
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	/	(/)		
		price.	currency	date: (dd/mm/yyyy)	,		,		
				EGM approval date:		(/			
				(dd/mm/yyyy)	/	(/)		
									·
				Class of shares		<u>N/A</u>			
				issuable (Note 1)		(//)			
3.	Placing	At	State -	- Issue and allotment		(,,,			
	, ,	price :	currency	date : (dd/mm/yyyy)	(/)		
				EGM approval date: (dd/mm/yyyy)			•		
4.	Bonus issue			Class of shares issuable (<i>Note 1</i>)		<u>N/A</u>			

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1390 01 13500			Issue and allotment date : (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		
				Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>		
5.	Scrip dividend	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (<i>Note 1</i>)	<u>N/A</u>		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)			
				EGM approval date: (dd/mm/yyyy)			
						-	

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	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- J p v 01 122 112			Class of shares	<u>N/A</u>		
				redeemed (Note 1)	<u>1V/A</u>		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/		
				EGM approval date: (dd/mm/yyyy)	(/		
			_	Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>		
8.	Consideratio n issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/		
				EGM approval date: (dd/mm/yyyy)	(/		
					, ,		
				Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>		
9.	Capital reorganisatio			Issue and allotment date : (dd/mm/yyyy)	(/		
	п			EGM approval date: (dd/mm/yyyy)	(/		
					/)		

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto which may be issued pursuant thereto as at close of the month
	Class of shares N/A issuable (Note 1)
10. Other At State	Issue and allotment (/
(Please price : currency specify)	date: (dd/mm/yyyy) /)
	EGM approval date:
	(dd/mm/yyyy) (/
	/)
	Total E. (Ordinary
	shares) N/A (Preference shares) N/A
	(Other class) N/A
	(Other Class) IVA
Total increase / (decrease) in ordinary shar	es during the month (i.e. Total of A to E): (1)

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

600,000 N/A

N/A

N/A

(2)

Remarks (if any):	
N/A	
Submitted by: <u>Jiang Chao</u>	
Title: Director	
(Director, Secretary or other duly authorised officer)	
-	
Notes:	

1. State the class of shares (e.g. ordinary, preference or other).

2.

If there is insufficient space, please append the prescribed continuation sheet.