# **HKEX** 香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/8/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Coolpad Group Limited	
Date Submitted	4 September 2017	

I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : <u>2369</u> Descr	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	20,000,000,000	HK\$0.01	HK\$200,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	20,000,000,000	<u>HK\$0.01</u>	<u>HK\$200,000,000</u>
(2) Stock code : <u>N/A</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference	e Shares				
Stock code :	N/A	Descrip	otion :		
			No. of preference shares	Par value e (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding r	nonth			
Increase/(decreas	se)			_	
Balance at close of	of the month				

### 3. Other Classes of Shares

Stock code :	N/A	Descrip	Description :					
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of	of precedin	g month						
Increase/(decreas	e)							
Balance at close of	of the mont	h						

Total authorised share capital at the end of the month (*State*HK\$200,000,000*currency*) :

	No. of ordin	ary shares	No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of				
preceding month	5,033,407,480	N/A	N/A	N/A
Increase/ (decrease)				
during the month	0	N/A	N/A	N/A
Balance at close of the				
month	5,033,407,480	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new shares of	No. of new shares
option scheme					issuer issued during	of issuer which may
including EGM		Movement dur	ing the month		the month pursuant	be issued pursuant
approval date			0		thereto	thereto as at close of
(dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
(21/11/2004)						
Ordinary shares	0	0	0	0	0	80,613,000
(Note 1)						
2. Share Option						
Scheme						
( 23 / 05 /2014 )						
Ordinary shares	0	0	0	0	0	184,516,000
(Note 1)						
3. N/A						
( / / )						
shares						
(Note 1)						
		Tota	al A. (Ordin	nary shares)	0	
			(Prefere	ence shares)	N/A	
			(	Other class)	N/A	
Total funds raised duri	ing the month f	rom exercise of	f			
options (State currency	y)		HK\$ 0			

Warrants to Issue Shares	of the Issuer w	hich are to be Listed	đ			
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	f Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 19/24						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( /	/ )				
	- 					
<pre>( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A</pre>	( /	/ )				
	-					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		/ )				

					No. of new	No. of new
					shares of	shares of issuer
					issuer issued	which may be
					during the	issued pursuant
					month	thereto as at
	Currency of	Nominal value at	Exercised	Nominal value	pursuant	close of the
Description of warrants	nominal	close of	during the	at close of the	thereto	month
(Date of expiry - dd/mm/yyyy)	value	preceding month	month	month		
4. N/A						
	_					
( /						
/ )						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( /	/ )				
		-				
		Total B.	(Ordi	nary shares) N/A	L	
				ence shares) N/A		-
				(Other class) N/A		-
			,	``´´ <u> </u>		-

Convertibles (i.e. Con-	vertib	le into	Shares of	of the ]	lssuer which	are to be Liste	d)		
Class and description          1. N/A		aı	rency of nount standing	of	unt at close preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A			/	)					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(		/	)					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A		/	/	)					

								No. of new	No. of new
								shares of	shares of
								issuer issued	issuer which
								during the	may be issued
								month	pursuant
								pursuant	thereto as at
		Cu	rency of	Amou	unt at close	Converted	Amount at	thereto	close of the
		а	mount	of p	receding	during the	close of the		month
Class and description		out	standing	1	nonth	month	month		
Stock code (if listed)									
Class of shares									
issuable (Note 1)									
Subscription price									
EGM approval date									
(if applicable)									
(dd/mm/yyyy)	(	/	/	)					
				,	Т	otal C. (Ordi	nary shares) N/A	L .	
							ence shares) $N/A$		-
							Other class) $N/A$		-
						(		-	-

	Options (other than under Share Option Schemes)	[	
		No. of new shares of	No. of new shares of
		issuer issued during	issuer which may be
		the month pursuant	issued pursuant thereto
Ful	l particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
11 a	pplicable, and class of shares issuable:		
1.			
	( / / )		
	shares (Note 1)		
2.	N/A		
	( / / )		
	shares (Note 1)		
2	N/A		
3.	N/A		
	( / / )		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Other M	Iovemen	ts in Issued Sh	re Capital		
					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
1.	Rights issue	At price :	State — currency	Class of shares <u>N/A</u> issuable ( <i>Note 1</i> ) Issue and allotment ( / / ) date : (dd/mm/yyyy)		
				EGM approval date: ( / (dd/mm/yyyy) / )		
				Class of shares <u>N/A</u> issuable ( <i>Note 1</i> )		
2.	Open offer	At price :	State currency	Issue and allotment(date : (dd/mm/yyyy)/		
				EGM approval date: (dd/mm/yyyy) ( / / )		
3.	Placing	At price :	State — currency	Class of shares <u>N/A</u> issuable ( <i>Note 1</i> ) (//) Issue and allotment date : (dd/mm/yyyy) ( / ) EGM approval date: (dd/mm/yyyy)		
4.	Bonus issue			Class of shares <u>N/A</u> issuable ( <i>Note 1</i> )		

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
				Issue and allotment date : (dd/mm/yyyy)	( //)		
				EGM approval date: (dd/mm/yyyy)	(// )		
				Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>		
5.	Scrip dividend	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
				Class of shares repurchased (Note 1)	<u>N/A</u>		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)			
				EGM approval date: (dd/mm/yyyy)			

	Tuno of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue								
				Class of shar redeemed (Note 1)	res	<u>N/A</u>			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)		( /	)		
				EGM approval date (dd/mm/yyyy)	:	( / /	)		
				Class of shar issuable ( <i>Note 1</i> )	res	<u>N/A</u>			
8.	Consideratio A n issue pr	.t rice :	State currency	Issue and allotment date : (dd/mm/yyyy)		( /	)		
				EGM approval date (dd/mm/yyyy)		( /	)		
				Class of shar issuable ( <i>Note 1</i> )	res	<u>N/A</u>			
9.	Capital reorganisatio n			Issue and allotment date : (dd/mm/yyyy)		( /	)		
				EGM approval date (dd/mm/yyyy)	:	( /	)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10.	Other (Please specify)	At price :	State currency	 Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> ( / / ) ( / / )		
				Total I (F	E. (Ordinar) shares Preference shares (Other class	) N/A ) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	0 N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ued Sh	are Capital").)

Remarks (if any):			
N/A			
Submitted by:	Jiang Chao		
Title:	Director		
(Director, Se	cretary or other duly authorised	officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.