日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/05/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Coolpad Group Limited	
Date Submitted	05 June 2018	

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>2369</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	20,000,000,000	HK\$0.01	HK\$200,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	20,000,000,000	<u>HK\$0.01</u>	HK\$200,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference	e Shares				
Stock code :	N/A	Descri	ption :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	of preceding	g month			
Increase/(decreas	se)				
Balance at close	of the month	1			

3. Other Classes of Shares

Stock code :	N/A	Description :		
		No. of oth classes of sl	(Authorised share capital (State currency)
Balance at close o	of preceding	g month		
Increase/(decrease	e)			
Balance at close o	of the mont	n		

Total authorised share capital at the end of the month (StateHK\$200,000,000currency) :

	No. of ordin	ary shares	No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of				
preceding month	5,033,407,480	N/A	N/A	N/A
Increase/ (decrease)				
during the month	0	N/A	N/A	N/A
Balance at close of the				
month	5,033,407,480	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share No. of new shares of No. of new shares option scheme issuer issued during of issuer which may including EGM the month pursuant be issued pursuant Movement during the month approval date thereto thereto as at close of the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme (21/11/2004) 49,806,000 Ordinary shares 0 0 2,764,000 0 0 (Note 1) 2. Share Option Scheme (23/05/2014) Ordinary shares 0 0 0 0 0 94,476,000 (Note 1) 3. N/A / (/) shares (Note 1) Total A. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) HK\$ 0

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares	of the Issuer wl	nich are to be Listed	l			
Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/	/)				
2. N/A	×	,				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy) 3. N/A	(/ .	/)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price	·					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ .	/)				

					No. of new	No. of new
					shares of	shares of issuer
					issuer issued	which may be
					during the	issued pursuant
					month	thereto as at
	Currency o	f Nominal value at	Exercised	Nominal value	pursuant	close of the
Description of warrants	nominal	close of	during the	at close of the	thereto	month
(Date of expiry - dd/mm/yyyy)	value	preceding month	month	month		
4. N/A						
(/	· · · · · · · · · · · · · · · · · · ·					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/	/)				
	('	.)				
		Total B.	(Ordi	nary shares) N/A		
		Total D.		rence shares) N/A		-
			-	(Other class) N/A		-
			(Other class		-

Convertibles (i.e. Conv	vertib	le into	Shares o	f the Is	ssuer which	are to be Listed	l)		
Class and description 1. N/A		a	rency of mount standing	ofp	unt at close preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A			/)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A			/)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A			/)					

						No. of new	No. of new
						shares of	shares of
						issuer issued	issuer which
						during the	may be issued
						month	pursuant
						pursuant	thereto as at
	Curren	cy of A	Amount at close	Converted	Amount at	thereto	close of the
	amou	ınt	of preceding	during the	close of the		month
Class and description	outstan	ding	month	month	month		
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy) (/ /)				
				Fotal C. (Ordin	nary shares) N/A	L	
				(Prefere	ence shares) N/A		
				(Other class) N/A		
				,	·		

		No. of new shares of issuer issued during	No. of new shares of issuer which may be
Ful	l particulars including EGM approval date (dd/mm/yyyy),	the month pursuant thereto	issued pursuant thereto as at close of the month
	pplicable, and class of shares issuable:		
1.			
	(/ /)		
	shares (Note 1)		
2.	N/A		
	(/ /)		
	shares (Note 1)		
3.	N/A		
	(/ /)		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Other M	lovement	ts in Issued Share	Capital		
	T. O.				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
1.	Rights issue	At price :	State	Class of shares <u>N/A</u> issuable (<i>Note 1</i>) —— Issue and allotment (/ /) date : (dd/mm/yyyy)		
		price .	currency	EGM approval date: (/ (dd/mm/yyyy) /)		
				Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
2.	Open offer	At price :	State currency	Issue and allotment(date : (dd/mm/yyyy)/		
				EGM approval date: (dd/mm/yyyy) (/ /)		
3.	Placing	At price :	State	Class of shares <u>N/A</u> issuable (<i>Note 1</i>) (//) Issue and allotment date : (dd/mm/yyyy)		
				(/) EGM approval date: (dd/mm/yyyy)		
4.	Bonus issue			Class of shares <u>N/A</u> issuable (Note 1)		

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
				Issue and allotment date : (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		
				Class of shares	<u>N/A</u>		
				issuable (Note 1)			
5.	Scrip dividend	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)	<u>N/A</u>		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)			
				EGM approval date: (dd/mm/yyyy)			

of issu during	new shares No. of uer issued shares of the month which m ant thereto issued pu thereto close o mon	issuer ay be rsuant as at f the
<u>'A</u>		
/)		
)		
<u>'A</u>		
/)		
)		
<u>'A</u>		
/)		
/		
)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10.	Other (Please specify)	At price :	State currency	 Class of shares issuable (Note 1) Issue and allotment (date : (dd/mm/yyyy) / EGM approval date: (dd/mm/yyyy) (<u>N/A</u> (/) (/)		
					(Ordinary shares) nce shares) Other class) N/A) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	0 N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks (if any):			-
N/A			
Submitted by:	Jiang Chao	 	
Title:	Director		
(Director, Se	cretary or other duly authoris		

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.