## **日KEX**香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 30/09/2018 |
|------------------------------------|------------|
|                                    |            |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Coolpad Group Limited |  |
|----------------|-----------------------|--|
| Date Submitted | 04 October 2018       |  |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>2369</u> Descri | ption : <u>Ordinary</u> | Shares                           |                                                 |
|-------------------------------------|-------------------------|----------------------------------|-------------------------------------------------|
|                                     | No. of ordinary shares  | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | 20,000,000,000          | HK\$0.01                         | <u>HK\$200,000,000</u>                          |
| Increase/(decrease)                 | Nil                     |                                  | Nil                                             |
| Balance at close of the month       | 20,000,000,000          | <u>HK\$0.01</u>                  | HK\$200,000,000                                 |
| (2) Stock code : <u>N/A</u> Descri  | ption :                 |                                  |                                                 |
|                                     | No. of ordinary shares  | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                         |                                  |                                                 |
| Increase/(decrease)                 |                         |                                  |                                                 |
| Balance at close of the month       |                         |                                  |                                                 |

| 2. Preference     | e Shares     |         |                          |                                  |                                                  |
|-------------------|--------------|---------|--------------------------|----------------------------------|--------------------------------------------------|
| Stock code :      | N/A          | Descri  | ption :                  |                                  |                                                  |
|                   |              |         | No. of preference shares | Par value<br>(State<br>currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close  | of preceding | g month |                          |                                  |                                                  |
| Increase/(decreas | se)          |         |                          |                                  |                                                  |
| Balance at close  | of the month | 1       |                          |                                  |                                                  |

## 3. Other Classes of Shares

| Stock code :       | N/A          | Description :               |   |                                           |
|--------------------|--------------|-----------------------------|---|-------------------------------------------|
|                    |              | No. of oth<br>classes of sl | ( | Authorised share capital (State currency) |
| Balance at close o | of preceding | g month                     |   |                                           |
| Increase/(decrease | e)           |                             |   |                                           |
| Balance at close o | of the mont  | n                           |   |                                           |

Total authorised share capital at the end of the month (StateHK\$200,000,000currency) :

|                         | No. of ordin  | ary shares | No of preference | No. of other classes of |
|-------------------------|---------------|------------|------------------|-------------------------|
|                         | (1)           | (2)        | shares           | shares                  |
| Balance at close of     |               |            |                  |                         |
| preceding month         | 5,033,407,480 | N/A        | N/A              | N/A                     |
| Increase/ (decrease)    |               |            |                  |                         |
| during the month        | 0             | N/A        | N/A              | N/A                     |
| Balance at close of the |               |            |                  |                         |
| month                   | 5,033,407,480 | N/A        | N/A              | N/A                     |

## III. Details of Movements in Issued Share Capital

Particulars of share No. of new shares of No. of new shares option scheme issuer issued during of issuer which may including EGM the month pursuant be issued pursuant Movement during the month approval date thereto thereto as at close of the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme (21/11/2004) Ordinary shares 0 0 0 30,974,000 0 0 (Note 1) 2. Share Option Scheme (23/05/2014) Ordinary shares 0 0 0 0 0 94,476,000 (Note 1) 3. N/A / ( / ) shares (Note 1) Total A. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) HK\$ 0

Share Options (under Share Option Schemes of the Issuer)

| Warrants to Issue Shares                                                                           | of the Issuer wl | nich are to be Listed                           | l                                |                                           |                                                                                        |                                                                                                             |
|----------------------------------------------------------------------------------------------------|------------------|-------------------------------------------------|----------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                                           |                  | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
| 1. N/A                                                                                             | -                |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
|                                                                                                    |                  |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| ( /<br>/ )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price |                  |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| EGM approval date                                                                                  |                  |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| (if applicable)<br>(dd/mm/yyyy)                                                                    | ( /              | / )                                             |                                  |                                           |                                                                                        |                                                                                                             |
| 2. N/A                                                                                             | ×                | ,                                               |                                  |                                           |                                                                                        |                                                                                                             |
|                                                                                                    |                  |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| ( /<br>/ )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price |                  |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| EGM approval date                                                                                  |                  |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| (if applicable)<br>(dd/mm/yyyy)<br>3. N/A                                                          | ( / .            | /)                                              |                                  |                                           |                                                                                        |                                                                                                             |
| ( /<br>/ )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price | ·                |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                                               | ( / .            | / )                                             |                                  |                                           |                                                                                        |                                                                                                             |

|                               |                                       |                    |            |                     | No. of new    | No. of new       |
|-------------------------------|---------------------------------------|--------------------|------------|---------------------|---------------|------------------|
|                               |                                       |                    |            |                     | shares of     | shares of issuer |
|                               |                                       |                    |            |                     | issuer issued | which may be     |
|                               |                                       |                    |            |                     | during the    | issued pursuant  |
|                               |                                       |                    |            |                     | month         | thereto as at    |
|                               | Currency o                            | f Nominal value at | Exercised  | Nominal value       | pursuant      | close of the     |
| Description of warrants       | nominal                               | close of           | during the | at close of the     | thereto       | month            |
| (Date of expiry - dd/mm/yyyy) | value                                 | preceding month    | month      | month               |               |                  |
| 4. N/A                        |                                       |                    |            |                     |               |                  |
|                               |                                       |                    |            |                     |               |                  |
|                               |                                       |                    |            |                     |               |                  |
| ( /                           | · · · · · · · · · · · · · · · · · · · | · ·                |            |                     |               |                  |
|                               |                                       |                    |            |                     |               |                  |
| Stock code (if listed)        |                                       |                    |            |                     |               |                  |
| Class of shares               |                                       |                    |            |                     |               |                  |
| issuable (Note 1)             |                                       |                    |            |                     |               |                  |
| Subscription price            |                                       |                    |            |                     |               |                  |
| EGM approval date             |                                       |                    |            |                     |               |                  |
| (if applicable)               |                                       |                    |            |                     |               |                  |
| (dd/mm/yyyy)                  | ( /                                   | / )                |            |                     |               |                  |
|                               | ( '                                   | . )                |            |                     |               |                  |
|                               |                                       | Total B.           | (Ordi      | nary shares) N/A    |               |                  |
|                               |                                       | Total D.           |            | rence shares) N/A   |               | -                |
|                               |                                       |                    | -          | (Other class) $N/A$ |               | -                |
|                               |                                       |                    | (          | Other class         |               | -                |
|                               |                                       |                    |            |                     |               |                  |

| Convertibles (i.e. Conv                                                                                                                                 | vertib | le into | Shares o                      | f the Is | ssuer which                        | are to be Listed                 | l)                                 |                                                                                        |                                                                                                                |
|---------------------------------------------------------------------------------------------------------------------------------------------------------|--------|---------|-------------------------------|----------|------------------------------------|----------------------------------|------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| Class and description    1. N/A                                                                                                                         |        | a       | rency of<br>mount<br>standing | ofp      | unt at close<br>preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy))<br>2. N/A |        |         | /                             | )        |                                    |                                  |                                    |                                                                                        |                                                                                                                |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3. N/A  |        |         | /                             | )        |                                    |                                  |                                    |                                                                                        |                                                                                                                |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>4. N/A  |        |         | /                             | )        |                                    |                                  |                                    |                                                                                        |                                                                                                                |

|                        |         |         |                 |                 |                  | No. of new    | No. of new    |
|------------------------|---------|---------|-----------------|-----------------|------------------|---------------|---------------|
|                        |         |         |                 |                 |                  | shares of     | shares of     |
|                        |         |         |                 |                 |                  | issuer issued | issuer which  |
|                        |         |         |                 |                 |                  | during the    | may be issued |
|                        |         |         |                 |                 |                  | month         | pursuant      |
|                        |         |         |                 |                 |                  | pursuant      | thereto as at |
|                        | Curren  | cy of A | Amount at close | Converted       | Amount at        | thereto       | close of the  |
|                        | amou    | ınt     | of preceding    | during the      | close of the     |               | month         |
| Class and description  | outstan | ding    | month           | month           | month            |               |               |
|                        |         |         |                 |                 |                  |               |               |
| Stock code (if listed) |         |         |                 |                 |                  |               |               |
| Class of shares        |         |         |                 |                 |                  |               |               |
| issuable (Note 1)      |         |         |                 |                 |                  |               |               |
| Subscription price     |         |         |                 |                 |                  |               |               |
| EGM approval date      |         |         |                 |                 |                  |               |               |
| (if applicable)        |         |         |                 |                 |                  |               |               |
| (dd/mm/yyyy) (         | / /     |         | )               |                 |                  |               |               |
|                        |         |         |                 | Fotal C. (Ordin | nary shares) N/A | L             |               |
|                        |         |         |                 | (Prefere        | ence shares) N/A |               |               |
|                        |         |         |                 | (               | Other class) N/A |               |               |
|                        |         |         |                 | ,               | ·                |               |               |

|     |                                                         | No. of new shares of issuer issued during | No. of new shares of issuer which may be            |
|-----|---------------------------------------------------------|-------------------------------------------|-----------------------------------------------------|
| Ful | l particulars including EGM approval date (dd/mm/yyyy), | the month pursuant thereto                | issued pursuant thereto<br>as at close of the month |
|     | pplicable, and class of shares issuable:                |                                           |                                                     |
| 1.  |                                                         |                                           |                                                     |
|     | ( / / )                                                 |                                           |                                                     |
|     | shares (Note 1)                                         |                                           |                                                     |
|     |                                                         |                                           |                                                     |
| 2.  | N/A                                                     |                                           |                                                     |
|     |                                                         |                                           |                                                     |
|     |                                                         |                                           |                                                     |
|     | ( / / )                                                 |                                           |                                                     |
|     | shares (Note 1)                                         |                                           |                                                     |
|     |                                                         |                                           |                                                     |
| 3.  | N/A                                                     |                                           |                                                     |
|     |                                                         |                                           |                                                     |
|     |                                                         |                                           |                                                     |
|     | ( / / )                                                 |                                           |                                                     |
|     | shares (Note 1)                                         |                                           |                                                     |
|     |                                                         |                                           |                                                     |
|     | Total D. (Ordinary shares)                              | N/A                                       |                                                     |
|     | (Preference shares)                                     | N/A                                       |                                                     |
|     | (Other class)                                           | N/A                                       |                                                     |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

|    | Other M       | lovement      | ts in Issued Share | Capital                                                                                                           |                                                                               |                                                                                                             |
|----|---------------|---------------|--------------------|-------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|
|    | T. O.         |               |                    |                                                                                                                   | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|    | Type of Issue |               |                    |                                                                                                                   |                                                                               |                                                                                                             |
| 1. | Rights issue  | At<br>price : | State              | Class of shares <u>N/A</u><br>issuable ( <i>Note 1</i> )<br>—— Issue and allotment ( / / )<br>date : (dd/mm/yyyy) |                                                                               |                                                                                                             |
|    |               | price .       | currency           | EGM approval date: ( /<br>(dd/mm/yyyy) / )                                                                        |                                                                               |                                                                                                             |
|    |               |               |                    | Class of shares <u>N/A</u><br>issuable <i>(Note 1)</i>                                                            |                                                                               |                                                                                                             |
| 2. | Open offer    | At<br>price : | State<br>currency  | Issue and allotment(date : (dd/mm/yyyy)/                                                                          |                                                                               |                                                                                                             |
|    |               |               |                    | EGM approval date:<br>(dd/mm/yyyy) ( /<br>/ )                                                                     |                                                                               |                                                                                                             |
| 3. | Placing       | At<br>price : | State              | Class of shares <u>N/A</u><br>issuable ( <i>Note 1</i> ) (//)<br>Issue and allotment<br>date : (dd/mm/yyyy)       |                                                                               |                                                                                                             |
|    |               |               |                    | ( / )<br>EGM approval date:<br>(dd/mm/yyyy)                                                                       |                                                                               |                                                                                                             |
| 4. | Bonus issue   |               |                    | Class of shares <u>N/A</u><br>issuable (Note 1)                                                                   |                                                                               |                                                                                                             |

|    |                      |               |                   |                                            |            | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|---------------|-------------------|--------------------------------------------|------------|-------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|
|    | Type of Issue        |               |                   |                                            |            |                                                                               |                                                                                                             |
|    |                      |               |                   | Issue and allotment<br>date : (dd/mm/yyyy) | ( //)      |                                                                               |                                                                                                             |
|    |                      |               |                   | EGM approval date:<br>(dd/mm/yyyy)         | (// )      |                                                                               |                                                                                                             |
|    |                      |               |                   | Class of shares                            | <u>N/A</u> |                                                                               |                                                                                                             |
|    |                      |               |                   | issuable (Note 1)                          |            |                                                                               |                                                                                                             |
| 5. | Scrip<br>dividend    | At<br>price : | State<br>currency | Issue and allotment<br>date : (dd/mm/yyyy) | ( /<br>/ ) |                                                                               |                                                                                                             |
|    |                      |               |                   | EGM approval date:<br>(dd/mm/yyyy)         | ( /<br>/ ) |                                                                               |                                                                                                             |
|    |                      |               |                   | Class of shares repurchased (Note 1)       | <u>N/A</u> |                                                                               |                                                                                                             |
| 6. | Repurchase of shares |               |                   | Cancellation date :<br>(dd/mm/yyyy)        |            |                                                                               |                                                                                                             |
|    |                      |               |                   | EGM approval date:<br>(dd/mm/yyyy)         |            |                                                                               |                                                                                                             |
|    |                      |               |                   |                                            |            |                                                                               |                                                                                                             |

| of issu<br>during | new shares No. of<br>uer issued shares of<br>the month which m<br>ant thereto issued pu<br>thereto<br>close o<br>mon | issuer<br>ay be<br>rsuant<br>as at<br>f the |
|-------------------|----------------------------------------------------------------------------------------------------------------------|---------------------------------------------|
|                   |                                                                                                                      |                                             |
| <u>'A</u>         |                                                                                                                      |                                             |
| / )               |                                                                                                                      |                                             |
| )                 |                                                                                                                      |                                             |
| <u>'A</u>         |                                                                                                                      |                                             |
| / )               |                                                                                                                      |                                             |
| )                 |                                                                                                                      |                                             |
| <u>'A</u>         |                                                                                                                      |                                             |
| / )               |                                                                                                                      |                                             |
| /                 |                                                                                                                      |                                             |
| / )               |                                                                                                                      |                                             |

|     | Type of Issue                |               |                   |                                                                                                                                    |                                                    | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|-----|------------------------------|---------------|-------------------|------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------|-------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|
| 10. | Other<br>(Please<br>specify) | At<br>price : | State<br>currency | <br>Class of shares<br>issuable (Note 1)<br>Issue and allotment (<br>date : (dd/mm/yyyy) /<br>EGM approval date:<br>(dd/mm/yyyy) ( | <u>N/A</u><br>( / )<br>( / )                       |                                                                               |                                                                                                             |
|     |                              |               |                   |                                                                                                                                    | (Ordinary<br>shares)<br>nce shares)<br>Other class | ) N/A<br>) N/A                                                                |                                                                                                             |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):         | (1)<br>(2) | 0<br>N/A        |
|-------------------------------------------------------------------------------------------------|------------|-----------------|
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       |            | N/A             |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): |            | N/A             |
| (These figures should be the same as the relevant figures under II above ("Movements in Iss     | ued Sh     | are Capital").) |

| Remarks (if any): |                                |      | - |
|-------------------|--------------------------------|------|---|
| N/A               |                                |      |   |
|                   |                                |      |   |
|                   |                                |      |   |
|                   |                                |      |   |
|                   |                                |      |   |
|                   |                                |      |   |
|                   |                                |      |   |
|                   |                                |      |   |
|                   |                                |      |   |
|                   |                                |      |   |
|                   |                                |      |   |
| Submitted by:     | Jiang Chao                     | <br> |   |
| Title:            | Director                       |      |   |
| (Director, Se     | cretary or other duly authoris |      |   |
|                   |                                |      |   |

*Notes* :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.