

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/10/2019		
To : Hong Kong Exchanges	and Clea	aring Limited		
Name of Issuer Date Submitted		d Group Limited ember 2019		
I. Movements in Authorised	Share C	apital		
1. Ordinary Shares				
(1) Stock code : 2369	Descri	ption: Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ng month	20,000,000,000	HK\$0.01	HK\$200,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the mor	ith	20,000,000,000	HK\$0.01	HK\$200,000,000
(2) Stock code : N/A	Descri	ption :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ng month	l <u></u> .		
Increase/(decrease)				
Balance at close of the mor	ith			

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	otion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	1	capital
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the e currency):	end of the month	(State HK\$2	00,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares (2)	No of preference shares	No. of other classes of shares
	(1)	(2)	Silaies	Classes Of Stiales
Balance at close of preceding month	5,033,407,480	N/A	N/A	<u>N</u> /A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	5,033,407,480	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Cancelled Lapsed Exercised 1.Share Option Scheme (21/11/2014) 0 0 0 0 shares 0 (Note 1) 2.Share Option Scheme (23/05/2014) shares 0 0 0 0 26,288,000 (Note 1) shares (Note 1) Total A. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) HK\$ 0

Warrants to Issue Shares of the	Currency	Nominal value at close of	Exercised	Nominal value	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
Description of warrants	of nominal	preceding	during the	at close of the	thereto	close of the
(Date of expiry - dd/mm/yyyy)	value	month	month	month		month
1. N/A						
				·		
(/ /) Stock code (if listed)						
Class of shares			_			
iccuable (Note 1)			_			
Subscription price			_			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	(, ,	,	=			
						_
(/ /)						
			_			
Class of shares issuable (Note 1)						
Subscription price			=			
EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	(/ /)	=			
3. N/A						
(/ /)						_
Stock code (if listed)						
Class of shares			-			
issuable (Note 1)			_			
Subscription price EGM approval date			-			
(if applicable)						
` ,	(/ /)	_			
4. N/A						
						_
(/ /)						
Stock code (if listed) Class of shares			-			
iccuable (Note 1)						
Subscription price			=			
EGM approval date			_			
(if applicable)	/ / /	\				
(dd/mm/yyyy)	(/ /	J	_			
		Total I	3. (Ordina	ary shares) N/A	L	
				ice shares) N/A		_
				ther class) N/A		

Convertibles (i.e. Convertible	into Shares of t	the Issuer wh	nich are to be Liste	ed)	No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	month pursuant thereto	pursuant thereto as at close of the month
1. N/A						
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	(' ')					
	_					
	_					
-	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(
3.1771	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)					
T. IVA	_					
	_					
	_					
Stock code (if listed)	_					
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	, , , , .					
(dd/mm/yyyy)	(/ /)		Total C. (Ordina	ary charac) NI/A		
				ice shares) N/A		_
				ther class) $\frac{N/A}{N}$		- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Opti	ons (other than under Share Option Schemes)		
Fu	ll particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	pplicable, and class of shares issuable:		
1.	On 7 October 2019, the Company entered into the		
	Subscription Agreement with the Subscriber pursuant to		
	which the Company has conditionally agreed to allot		
	and issue, and the Subscriber has conditionally agreed		
	to subscribe for, 800,000,000 Subscription Shares at the		
	Subscription Price of HK\$0.215 per Subscription Share		
	(For more details, please refer to announcement dated 07		
	October 2019)		
	(24 / May / 2019)		
	Ordinary shares (Note 1)		800,000,000
	Ordinary strates (Note 1)		800,000,000
_	NI/A		
۷.	N/A		
	shares (Note 1)		
	Sitales (Note 1)		-
3.	N/A		
0.	10/11		
	shares (Note 1)		
	Shares (Note 1)		-
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(**************************************		

Ot	her Movements	in Issued Sha	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,500 01 10000			Class of shares	<u>N/A</u>		
			O : .	issuable (Note 1)	(/ /)	
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(,	
						-	-
				Class of shares	<u>N/A</u>		
	0	Atlanta	State	issuable (Note 1) Issue and allotment	(/ /)	
2.	Open offer	At price :	currency	date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)			
				Class of shares issuable (Note 1)	<u>N/A</u>		
3.	Placing	At price :	State	Issue and allotment	(/ /)	
0.	r idollig	7 tt p1100 .	currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)	
				(dd/mm/yyyy)			
				Class of shares	<u>N/A</u>		
				issuable (Note 1) Issue and allotment	(/ /)	
4.	Bonus issue			date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)			
							_

	No. of new	No. of new
	shares of	shares of
	issuer	issuer which
	issued	may be
	during the	issued
	month	pursuant
	pursuant	thereto as at
	thereto	close of the
Type of Issue		month

5.	Scrip dividend	At price :	State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(<u>N/A</u> / /		_	
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		<u>N/A</u> / /			
7.	Redemption of shares			Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(<u>N/A</u> / /			
8.	Consideration issue	At price :	State currency——	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		<u>N/A</u> / /)	 	

Type of Issue		No. of new shares of issuer which issued during the month pursuant thereto the month issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares N/A issuable (Note 1) (/ /) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)	
10. Other (Please specify) At price : State currency	Class of shares N/A issuable (Note 1) (/ /) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)	
Total increase / (decrease) in ordinary shares du	Total E. (Ordinar shares (Preference shares (Other class	s) N/A N/A

	0
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Roma	arks (if any):
N/A	into (ii arry).
11/11	
Subm	itted by: <u>Chen Jiajun</u>
Title:	<u>Director</u> (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

4.	If there is insufficient space, please append the prescribed continuation sheet.