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COOLPAD GROUP LIMITED

酷派集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2369)

**CLARIFICATION ANNOUNCEMENT
REVISED PROXY FORM FOR ANNUAL GENERAL MEETING**

Reference is made to the form of proxy for the annual general meeting of Coolpad Group Limited (the “**Company**”) to be held on Friday, 19 June 2020 (the “**AGM**”), which was despatched together with the notice of the AGM dated 24 April 2020 (the “**Original Proxy Form**”).

The Company would like to clarify an inadvertent clerical error in resolution no. 2(A)(vi) and 2(A)(vii) set out in the Original Proxy Form. With the change underlined for easy reference, resolution no. 2(A)(vi) should read “*To re-elect Dr. Huang Dazhan (who has served more than 9 years in the Company) as an independent non-executive Director.*” instead of “*To re-elect Mr. Xie Weixin (who has served more than 9 years in the Company) as an independent non-executive Director*”; whereas, resolution no. 2(A)(vii) should read “*To re-elect Mr. Xie Weixin (who has served more than 9 years in the Company) as an independent non-executive Director*” instead of “*To re-elect Dr. Huang Dazhan (who has served more than 9 years in the Company) as an independent non-executive Director.*”

An inadvertent clerical error was made in resolution no. 2(A)(iii) set out in the English version of the Original Proxy Form, and has been clarified in the English version of the Revised Proxy Form that resolution no. 2(A)(iii) should read as “*To re-elect Mr. Guo Jinghui as an independent non-executive Director.*”

An inadvertent clerical error was made in the Chinese version of the Original Proxy Form in relation to the date of the AGM and has been clarified in the Chinese version of the Revised Proxy Form (as defined below) that the AGM shall take place on Friday, 19 June 2020.

Printed copies of the revised form of proxy for the AGM (the “**Revised Proxy Form**”) will be despatched to the shareholders of the Company (the “**Shareholders**”) on or around 5 May 2020. The Revised Proxy Form had been uploaded to the website of The Stock Exchange of Hong Kong Limited (www.hkexnews.hk) on 29 April 2020. Save as disclosed above, all the other information contained in the Original Proxy Form, notice of the AGM and the circular of the Company dated 24 April 2020 remained unchanged.

Shareholders who have not completed and returned the Original Proxy Form and wish to appoint proxies to attend the AGM are required to complete and return the Revised Proxy Form, in accordance with the instructions printed thereon and return it to the branch share registrar and transfer registrar office of the Company in Hong Kong, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong as soon as possible, but in any event not less than 48 hours before the time appointed for the holding of the AGM or any adjournment thereof. Under such circumstances, the Shareholders should use the Revised Proxy Form and should not return the Original Proxy Form.

Shareholders who have duly completed and returned the Original Proxy Form should note the following:

- (a) if the Revised Proxy Form is not correctly completed and returned not less than 48 hours before the time appointed for holding the AGM or any adjournment thereof (as the case may be), and the Original Proxy Form has been correctly completed and returned not less than 48 hours before the time appointed for holding the AGM, then the Original Proxy Form will be treated as the valid proxy form returned by the Shareholder, save and except for the said resolution no. 2(A)(iii), 2(A)(vi) and 2(A)(vii), and the proxy appointed by the Shareholder under the Original Proxy Form will be entitled to vote in accordance with the instruction given by the Shareholder or at his/her/its discretion on the said resolution no. 2(A)(iii), 2(A)(vi) and 2(A)(vii); and
- (b) if the Revised Proxy Form is correctly completed and returned not less than 48 hours before the time appointed for holding the AGM or any adjournment thereof (as the case may be), then the Revised Proxy Form shall supersede and replace the Original Proxy Form previously returned by the Shareholder, and will be treated as the valid proxy form returned by the Shareholder.

Shareholders are reminded that completion and delivery of the Original Proxy Form and/or the Revised Proxy Form will not prejudice the Shareholders from attending and voting at the AGM in person or at any adjournment thereof (as the case may be) should they so wish and, in such event, the instrument appointed a proxy shall be deemed to be revoked.

By order of the Board
Coolpad Group Limited
Ma Fei
Executive Director
Joint Company Secretary

Hong Kong, 29 April 2020

As at the date of this announcement, the executive Directors are Mr. Chen Jiajun, Mr. Liang Rui, Mr. Lam Ting Fung Freeman, Mr. Xu Yibo and Mr. Ma Fei; the non-executive Director is Mr. Ng Wai Hung; the independent non-executive Directors are Dr. Huang Dazhan, Mr. Xie Weixin, Mr. Guo Jinghui and Mr. Chan King Chung.