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**coolpad 酷派**

**COOLPAD GROUP LIMITED**

**酷派集團有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2369)**

## **DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the major transaction announcement of Coolpad Group Limited (the “**Company**”) dated 17 April 2020 (the “**Announcement**”) in relation to, among other things, the disposal of the entire equity interest in Shenzhen Huiying Finance Co., Ltd.\* (深圳市匯盈小額貸款有限責任公司). Unless the context otherwise requires, capitalised terms used herein shall bear the same meaning as defined in the Announcement.

As stated in the Announcement, a circular (the “**Circular**”) setting out, among other things, further details of the Disposal was expected to be despatched to the Shareholders on or before 15 May 2020. As the Company requires additional time to finalise certain financial information to be included in the Circular (including the statement of indebtedness of the Group as at 30 April 2020), it is currently expected that the date of despatch of the Circular and the notice of the EGM will be postponed to a date falling on or before 4 June 2020.

By order of the Board  
**Coolpad Group Limited**  
**Ma Fei**  
*Executive Director*  
*Joint Company Secretary*

Hong Kong, 15 May 2020

*As at the date of this announcement, the executive Directors are Mr. Chen Jiajun, Mr. Liang Rui, Mr. Lam Ting Fung Freeman, Mr. Xu Yibo and Mr. Ma Fei; the non-executive Director is Mr. Ng Wai Hung; the independent non-executive Directors are Dr. Huang Dazhan, Mr. Xie Weixin, Mr. Chan King Chung and Mr. Guo Jinghui.*