



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 December 2021

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Coolpad Group Limited

Date Submitted: 06 January 2022

I. Movements in Authorised / Registered Share Capital

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	02369	Description				
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	20,000,000,000	HKD	0.01	HKD	200,000,000	
Increase / decrease (-)				HKD		
Balance at close of the month	20,000,000,000	HKD	0.01	HKD	200,000,000	

Total authorised/registered share capital at the end of the month: HKD 200,000,000

II. Movements in Issued Shares

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	02369	Description				
Balance at close of preceding month	10,804,391,955					
Increase / decrease (-)	1,300,628,000					
Balance at close of the month	12,105,019,955					

III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Type of shares issuable		Ordinary shares		Class of shares		Not applicable		Shares issuable to be listed on SEHK (Note 1)		Yes				
Stock code of shares issuable (if listed on SEHK) (Note 1)				02369										
Particulars of share option scheme		Number of share options outstanding at close of preceding month		Movement during the month		Number of share options outstanding at close of the month		No. of new shares of issuer issued during the month pursuant thereto (A)		No. of new shares of issuer which may be issued pursuant thereto as at close of the month		The total number of securities which may be issued upon exercise of all share options to be granted under the scheme at close of the month		
1). Share Option Scheme		932,312,231		Exercised		-628,000		928,241,053		628,000		928,241,053		16,740,748
				Cancelled		-3,443,178								
General Meeting approval date (if applicable)		23 May 2014												

Total A (Ordinary shares): 628,000

Total funds raised during the month from exercise of options: HKD 129,368

(B). Warrants to Issue Shares of the Issuer which are to be Listed

1. Type of shares issuable		Ordinary shares		Class of shares		Not applicable		Shares issuable to be listed on SEHK (Note 1)		Yes			
Stock code of shares issuable (if listed on SEHK) (Note 1)				02369									
Description of Warrants		Currency	Nominal value at close of preceding month		Movement during the month		Nominal value at close of the month		No. of new shares of issuer issued during the month pursuant thereto (B)		No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
1). Unlisted two-year warrants convertible to a maximum of 266,660,000 shares (see remark 1)		HKD	0		Issued		159,996,000		159,996,000		0		266,660,000
Stock code of the Warrant (if listed on SEHK) (Note 1)		02369											

Subscription price	HKD	0.045					
Date of expiry	16 December 2023						
General Meeting approval date (if applicable)	09 December 2021						
2). Unlisted three-year warrants convertible to a maximum of 266,660,000 shares (see remark 1)	HKD	0		186,662,000	186,662,000	0	266,660,000
Stock code of the Warrant (if listed on SEHK) (Note 1)	02369						
Subscription price	HKD	0.057					
Date of expiry	16 December 2024						
General Meeting approval date (if applicable)	09 December 2021						
3). Unlisted four-year warrants convertible to a maximum of 226,680,000 shares (see remark 1)	HKD	0		213,344,000	213,344,000	0	266,680,000
Stock code of the Warrant (if listed on SEHK) (Note 1)	02369						
Subscription price	HKD	0.067					
Date of expiry	16 December 2025						
General Meeting approval date (if applicable)	09 December 2021						

Total B (Ordinary shares): _____ 0

Remarks:

Remark 1: An ordinary resolution was passed at the extraordinary general meeting of the Company held on 9 December 2021 in which Warrant conferring the rights onto SAI Growth Fund I, LLLP ("SAI") to subscribe for a maximum number of 800,000,000 Warrant Shares has been issued by the Company to SAI. For details, please refer to the announcements of the Company dated 4 October 2021 and 24 December 2021 and the circular of the Company dated 23 November 2021.

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed) Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable

(E). Other Movements in Issued Share

1. Type of shares issuable (Note 5 and 6)	Ordinary shares	Class of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1, 5 and 6)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1, 5 and 6)		02369				
Type of Issue	At price (if applicable)		Issue and allotment date (Note 5 and 6)	General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (E)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Currency	Amount				
1). Placing/Subscription	HKD	0.28	17 December 2021	09 December 2021	800,000,000	0
2). Placing/Subscription	HKD	0.28	23 December 2021	09 December 2021	350,000,000	0
3). Placing/Subscription	HKD	0.28	30 December 2021	09 December 2021	150,000,000	0

Total E (Ordinary shares): 1,300,000,000

Remarks:

Remark 1: Issue of 800,000,000 Subscription Shares to SAI on 17 December 2021 pursuant to the Share Subscription Agreement, details of which are disclosed in the circular of the Company dated 23 November 2021 and the poll results announcement of the Company dated 9 December 2021.

Remark 2: Issue of 350,000,000 Subscription Shares to YH Fund SPC – YH01 SP I on 23 December 2021 pursuant to the Share Subscription Agreement, details of which are disclosed in the circular of the Company dated 23 November 2021 and the poll results announcement of the Company dated 9 December 2021.

Remark 3: Issue of 150,000,000 Subscription Shares to Allove Group Limited on 30 December 2021 pursuant to the Share Subscription Agreement, details of which are disclosed in the circular of the Company dated 23 November 2021 and the poll results announcement of the Company dated 9 December 2021.

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E)	<u>1,300,628,000</u>
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IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by: Ma Fei

Title: Executive Director, Joint Company Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.

3. "Identical" means in this context:
 - . the securities are of the same nominal value with the same amount called up or paid up;
 - . they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares repurchased"; and
 - . "issue and allotment date" should be construed as "cancellation date"
6. In the context of redemption of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares redeemed"; and
 - . "issue and allotment date" should be construed as "redemption date"