

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

coolpad 酷派

COOLPAD GROUP LIMITED

酷派集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2369)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 31 AUGUST 2023**

Reference is made to the circular (the “**Circular**”) of Coolpad Group Limited (the “**Company**”) and the notice (the “**Notice**”) of extraordinary general meeting of the Company each dated 15 August 2023. Unless the context otherwise requires, terms used in this announcement shall have the same meanings as those defined in each of the Circular and the Notice.

The board (the “**Board**”) of directors (the “**Directors**” each, a “**Director**”) of the Company announces that at the extraordinary general meeting of the Company held on 31 August 2023 (the “**EGM**”), the proposed resolution as set out in the Notice was duly passed by way of voting by poll. The poll results of the EGM are as follows:

ORDINARY RESOLUTION		Number of Votes (%)	
		FOR	AGAINST
1.	To approve the Industrial Park Management Services Agreement and the transactions contemplated thereunder and the proposed Annual Caps for the three years ending 31 December 2025.	3,522,228,631 (100%)	0 (0%)

Remarks:

- (a) The full texts of the resolution are set out in the Notice.
- (b) As more than 50% of the votes were cast in favour of the resolution, the ordinary resolution was duly passed.
- (c) The total number of Shares in issue: 13,651,007,955 Shares.

- (d) As disclosed in the Circular, as Mr. Chen and his associate(s), holding a total of 3,131,355,500 Shares as at the date of the EGM, have a material interest in the Industrial Park Management Services Agreement which is different from other Shareholders, they were required to abstain and had abstained from voting on the proposed resolution at the EGM. Accordingly, the total number of Shares entitling the Independent Shareholders to attend and vote for or against such resolution at the EGM was 10,519,652,455 Shares. Save as disclosed above, no other Shareholder was required to abstain from voting on the proposed resolution at the EGM.
- (e) The total number of Shares entitling the holder to attend and vote only against the resolution at the EGM: Nil.
- (f) None of the Shareholders had stated their intention in the Circular to vote against the resolution at the EGM.
- (g) Mr. Chen Jiajun and Mr. Ma Fei, the executive Directors; Mr. Liang Rui, Mr. Ng Wai Hung and Mr. Xu Yibo, the non-executive Directors; and Mr. Guo Jinghui, Mr. Chiu Sin Nang Kenny and Mr. Ngai Tsz Hin Michael, the independent non-executive Directors attended the EGM held on 31 August 2023 in person or by electronic means.
- (h) Computershare Hong Kong Investor Services Limited, the Hong Kong branch share registrar of the Company, acted as the scrutineer for the vote-taking at the EGM.

By order of the Board
Coolpad Group Limited
Chen Jiajun
Executive Director
Chief Executive Officer
Chairman

Hong Kong, 31 August 2023

As at the date of this announcement, the Board comprises (i) two executive Directors, namely Mr. Chen Jiajun and Mr. Ma Fei; (ii) three non-executive Directors, namely Mr. Liang Rui, Mr. Ng Wai Hung and Mr. Xu Yibo; and (iii) three independent non-executive Directors, namely Mr. Guo Jinghui, Mr. Chiu Sin Nang Kenny and Mr. Ngai Tsz Hin Michael.