

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
	SCO Pacific Limited 5, 2009				
I. Movements in Authorised Share C	Capital				
1. Ordinary Shares					
(1) Stock code : <u>1199</u> De	scription: N/A				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	3,000,000,000	HK\$0.10	HK\$300,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	3,000,000,000	HK\$0.10	HK\$300,000,000.00		
(2) Stock code : N/A Description :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	ı				
Increase/(decrease)					
Balance at close of the month					

30 / 04 / 2009

2. Preference Shares			
Stock code: <u>N/A</u> Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: <u>N/A</u> Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the enceurrency):	d of the month (State	HK\$30	0,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,245,029,298	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	2,245,029,298	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement dur			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and class of shares					_	
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share	Nil	Nil	Nil	Nil	Nil	2,461,000
Options	1111	1 (11	1 111	1 (11	1111	2,101,000
Scheme						
Exercise Price :						
HK\$9.54						
(23 / 05 /2003)						
Ordinary share						
(Note 1)						
(,						
2. Share	Nil	Nil	Nil	Nil	Nil	23,442,000
Options						
Scheme						
Exercise Price :						
HK\$13.75						
(23 / 05 /2003)						
Ordinary share						<u> </u>
(Note 1)						
3. Share	Nil	Nil	Nil	Nil	Nil	16,730,000
Options						
Scheme						
Exercise Price :						
HK\$19.30						
(23 / 05 /2003)						
Ordinary Share						
(Note 1)						
		T	otal A. (Ordi	•		
			*	ence shares)		
				Other class)	N/A	
Total funds raised do		h from exercise				
options (State curren	ncy)		Nil			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /) - -					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	(/ /) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		 				
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /) _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	 .		nary shares) <u>N/A</u> ence shares) <u>N/A</u>		

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (//) shares (Note 1)		
2.		
shares (Note 1) 3.		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable -(*Note 1*) At price : State currency (/ /) Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable _ (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AClass of shares issuable __ (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State (/ /) Issue and allotment Scrip dividend currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AClass of shares repurchased (Note 1) (/ /) Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares redeemed (Note 1) (/ /) 7. Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) 8. Consideration issue At price : State currency (/ /) Issue and allotment date: (dd/mm/yyyy)

(/ /) EGM approval date: (dd/mm/yyyy) N/A

No. of new shares of issuer issued during the month pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) Susue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Class of shares issuable (Note 1) 9. Capital Issue and allotment	(/ /	iss d	shares of suer issued luring the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
State (Please specify) At price : State (Please specify) At price : State (Please specify) State (Indimn'yyyy) EGM approval date: (Indimn'yyyy)	Class of shares issuable (Note 1) 9. Capital Issue and allotment	(/ /	iss d	suer issued luring the month pursuant	issuer which may be issued pursuant thereto as at close of the
Class of shares issuable reorganisation Class of shares issuable (Note 1) N/A	Class of shares issuable (Note 1) 9. Capital Issue and allotment	(/ /)	luring the month pursuant	may be issued pursuant thereto as at close of the
Type of Issue Class of shares issuable (Note 1) 9. Capital reorganisation EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (// /) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) FORM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Class of shares issuable (Note 1) 9. Capital Issue and allotment	(/ /		month pursuant	issued pursuant thereto as at close of the
Type of Issue Class of shares issuable (Note 1) Susue and allotment (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (/ /) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Total E. (Ordinary shares) N/A (Preference shares) N/A	Class of shares issuable (Note 1) 9. Capital Issue and allotment	(/ /	_	pursuant	pursuant thereto as at close of the
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Class of shares issuable (Note 1) 9. Capital reorganisation Issue and allotment date: (dd/mm/yyyy)	Class of shares issuable (Note 1) 9. Capital Issue and allotment	(/ /			month
9. Capital reorganisation State and allotment date: (dd/mm/yyyy) SEGM approval date: (dd/mm/yyyy) N/A	9. Capital Issue and allotment	(/ /			
9. Capital reorganisation State Class of shares issuable (/ /)	9. Capital Issue and allotment	(/ /			
9. Capital reorganisation Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (/ /) Issue and allotment (/ /) Respectively At price: State currency EGM approval date: (/ /) Issue and allotment (/ /) date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) Total E. (Ordinary shares) N/A (Preference shares) N/A	9. Capital Issue and allotment				
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Class of shares issuable		(/ /	`		
Class of shares issuable	ECM annual data.	, , ,)		
Class of shares issuable (Note 1) 10. Other (Please specify) At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Total E. (Ordinary shares) N/A (Preference shares) N/A			,		
Class of shares issuable	(dd/mm/yyyy)				NI/A
10. Other (Please specify) At price: State currency EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A				-	1 N /A
10. Other (Please specify) At price: State currency EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A					
10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Total E. (Ordinary shares) N/A (Preference shares) N/A					
10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Total E. (Ordinary shares) N/A (Preference shares) N/A					
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Total E. (Ordinary shares) N/A (Preference shares) N/A	10. Other At price: State Issue and allotment	(/ /)		
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Total E. (Ordinary shares) N/A (Preference shares) N/A	date: (dd/mm/yyyy)				
Total E. (Ordinary shares) N/A (Preference shares) N/A	EGM approval date:	(/ /)		
Total E. (Ordinary shares) N/A (Preference shares) N/A					N/A
(Preference shares) N/A	(**** *********************************				-
(Preference shares) N/A	Total E. (0	Ordinary sh	ares) l	N/A	
					•
· · · · · · · · · · · · · · · · · · ·	· ·				•
		`	′-		•
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) Nil	Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to	E)·	(1)	Nil	
Total mercuse (decrease) in ordinary shares during the month (ne. rotal or rice 2).	25. m.	<i>-)</i> ·	` '		
(2) N/A			(2)	N/A	
27/4	Total increase / (decrease) in preference shares during the month (i.e. Total of A t	to E):		N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

For	N.	I ain	Roard	and	GFM	listed	issuers

Remarks (if any):
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Submitted by: XU Minjie
Title: Vice Chairman & Managing Director (Director, Secretary or other duly authorised officer)
(Director, Secretary of Other duty authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.