

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clear	ing Limited		
	CO Pacific Limited 6, 2011		
I. Movements in Authorised Share Ca	pital		
1. Ordinary Shares			
(1) Stock code : <u>1199</u> Desc	ription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	3,000,000,000	HK\$0.10	HK\$300,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	3,000,000,000	HK\$0.10	HK\$300,000,000.00
(2) Stock code : N/A Desc	ription :		_
Delener of allow of annually and annually	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31 / 03 / 2011

Stock code:	N/A	Descript	ion:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preceding r	nonth _			
Increase/(decrea	ase)	_			
Balance at close	e of the month	_			
3. Other Classes	s of Shares				
Stock code:	N/A	Descript	ion :		
	N/A	Descript	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
			No. of other	(State	_
Stock code:	e of preceding r		No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1) (2)		shares	of shares	
Balance at close of preceding month	2,711,783,573	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	2,711,783,573	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	r Snare Option	Schemes of the	issuer)		NY C 1 C	
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Longod		
	Granted	Exercised	Cancened	Lapsed		
1. Share						
Options						
Scheme						
Exercise Price:						
HK\$9.54						
(23 / 05 / 2003)						
Ordinary share	Nil	Nil	Nil	Nil	Nil	2,361,000
(Note 1)						
2. Share						
Options						
Scheme						
Exercise Price:						
HK\$13.75						
(23 / 05 / 2003)						
Ordinary share	Nil	Nil	Nil	Nil	Nil	21,062,000
(Note 1)	1411	1411	1111	- 1111	1411	21,002,000
(Ivole 1)						
3. Share						
Options						
Scheme						
Exercise Price :						
HK\$19.30						
1100000000000000000000000000000000000						
Ordinary share	Nil	Nil	Nil	60,000	Nil	14,860,000
(Note 1)	INII	INII	INII	00,000	INII	14,800,000
(11016-1)		T	otal A. (Ordi	nary shares)	Nil	
					N/A	
			•	Other class)		
Total funds raised du	ring the month	n from exercise ((= : :== :=::::::)		
options (State curren		i iroiii exercise (Nil			
- Come carren	3 /		_ 111			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	8					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /) _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		(Prefere	nary shares) N/A ence shares) N/A Other class) N/A	1	

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2		
(/ /)		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)				N/A
				Class of shares issuable				
				(Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)				N/A
				Class of shares issuable				
		At	State	(Note 1) Issue and allotment	(/ /)		
3.	Placing	price :	currency	date : (dd/mm/yyyy)		,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(48.1111.13)				N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)				N/A

For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
								IVA
				Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		NT/A
								N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		N T/ 1
								N/A

For Main Board and GEM listed issuers

				is	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue					month
	Class of shares (Note 1)	issuable				
9.	Capital Issue and allotted reorganisation date: (dd/mm/y		(/ /)		
	EGM approval (dd/mm/yyyy)	date:	(/ /)		NI/A
				-		N/A
	Class of shares (Note 1)	issuable				
10.	Other (Please specify) At State price : currency Issue and allotm date : (dd/mm/y		(/ /)		
	EGM approval (dd/mm/yyyy)	date:	(/ /) _		N/A
	Tot	eal E. (C (Pre	Ordinary seference s (Other	shares) shares) class)	N/A	- - -
Т	Total increase / (decrease) in ordinary shares during the month (i.e. Total	l of A to E	E):	(1)	Nil	
				(2)	N/A	
To	Total increase / (decrease) in preference shares during the month (i.e. To	otal of A to	E):		N/A	
To	Total increase / (decrease) in other classes of shares during the month (i.	e. Total o	f A to E):		N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	Λ.	//ain	Board	and	GFM	listed	iccher

Remarks (if any):
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Submitted by: XU Minjie
Title: Vice Chairman & Managing Director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.