

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and C	Clearing Limited		
<del></del>	COSCO Pacific Limited rd December 2012		
I. Movements in Authorised Shar	re Capital		
1. Ordinary Shares			
(1) Stock code : <u>1199</u>	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth 4,000,000,000	HK\$0.10	HK\$400,000,000.00
Increase/(decrease)	Nil		Nil
( )			
Balance at close of the month	4,000,000,000	HK\$0.10	HK\$400,000,000.00
(2) Stock code : N/A	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth		
Increase/(decrease)	-		
Balance at close of the month			

30 / 11 / 2012

Stock code:	N/A	Descript	tion:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding n	nonth _			
Increase/(decrea	se)	-	-		_
Balance at close	of the month	-	_		
3. Other Classes	of Shares				
3. Other Classes Stock code:	of Shares N/A	Descript	tion :		
		Descript	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A	_ `	No. of other	(State	_
Stock code:	N/A of preceding n	_ `	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,786,052,002	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	2,786,052,002	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

	n Schemes of the			No of new shares of	No of new shares of	
	Mariamant d	vaina tha mantl			as at close of the month	
	Movement u	uring the monti	1	_	us us 21002 of the month	
Granted	Exercised	Cancelled	Lapsed			
			1			
Nil	Nil	Nil	Nil	Nil	2,231,000	
		· ·				
NI:1	NI:1	NI:1	Nii	N;1	19,778,000	
INII			- INII	INII	19,778,000	
NT'1	NT'1	NI'1	NT'1	NT'1	12.060.000	
NII	N11	<u>N11</u>	INII	N11	13,960,000	
		Total A. (Or	dinary shares)	Nil		
		(Pref	erence shares)	N/A		
		`	(Other class)	N/A		
	1. C	C	,			
iring the moni	th from exercise	01				
	Nil Nil	Mil Nil  Nil Nil	Nil Nil Nil  Nil Nil Nil  Nil Nil  Nil Nil  Total A. (Or (Pref.	Nil Nil Nil Nil  Nil Nil Nil Nil  Nil Nil Nil  Nil Nil Nil  Total A. (Ordinary shares) (Preference shares) (Other class)	Granted         Exercised         Cancelled         Lapsed           Nil         Nil         Nil         Nil         Nil           Nil         Nil         Nil         Nil         Nil           Nil         Nil         Nil         Nil         Nil           Total A. (Ordinary shares) (Preference shares) (Other class)         Nil N/A N/A         N/A N/A	

Warrants to Issue Shares of the Iss	suer which are to be Listed				No. of new	No. of new
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mor	du	ercised ring the nonth	Nominal value at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
_						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
2.						
( / / )	·	_				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date		<u>—</u>				
(if applicable) (dd/mm/yyyy)	( / / )					
3.						
	· ·					-
( / / ) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.		<u> </u>				
( / / )	· <u></u>					-
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
			(0.11	1		
	Т	otal B.		nary shares) <u>N/A</u> ence shares) N/A		-
				Other class) $\frac{N/A}{N}$		<del>.</del>

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.	<u> </u>					
Stock code (if listed)	<del>-</del> 					
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		<u> </u>				
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4.						
	<del>_</del>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )	<del></del>		nary shares) N/A		-
				Other class) $\frac{N/A}{N}$		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A  ( / / ) shares (Note 1)		
2		
3.		
Total D. (Ordinary shares)  (Preference shares)  (Other class)	N/A N/A N/A	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<i>,</i>			Class of shares issuable				
				(Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
								IN/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		27/1
								N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/iiiii/yyyy)				N/A

For Main Board and GEM listed issuers

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
		A		Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		NI/A
								N/A
				Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
								17/11
				Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								N/A

For Main Board and GEM listed issuers

			FOI Mail DO	Jaiu ai	iu GEW IIS	eu issueis
					lo. of new	No. of new
					shares of	shares of
						issuer which
				C	luring the	may be
					month pursuant	issued pursuant
					thereto	thereto as at
					uncreto	close of the
	Type of Issue					month
	Type of issue					
			Class of shares issuable	_		
			(Note 1)			
9.	Capital		Issue and allotment ( / /	)		
	reorganisation		date : (dd/mm/yyyy)			
			FGM approval date: ( / /	)		
			EGIVI approvar date.	,		
			(dd/mm/yyyy)			N/A
				_		1N/A
			Class of shares issuable			
			(Note 1)	-		
10	O4h	A4 C4-4-				
10.	Other (Please specify)	At State price : currency	Issue and allotment ( / /	)		
	(1 lease speerly)	price. currency	date: (dd/mm/yyyy)			
			FGM approval date: ( / /	`		
			EGIVI approvar date.	)		N7/ A
			(dd/mm/yyyy)	_		N/A
			Total E. (Ordinary sha			_
			(Preference sha			=
i			(Other c	iass) <u>r</u>	N/A	_
To	otal increase / (decre	ase) in ordinary shares durir	ng the month (i.e. Total of A to E):	(1)	Nil	
	( ) )	,		( )		
				(2)	N/A	
т	otal ingrasca / (da	asa) in professores shows 1	ring the month (i.e. Total of A to E):		NT/A	
10	nai increase / (decre	ase) in preference snares du	ring the month (i.e. Total of A to E):		N/A	
T	ntal increase / (decre	ase) in other classes of share	es during the month (i.e. Total of A to F):		N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	M	ain	R	ard a	and	GFM	listed	issuers

Remarks (if any):
Submitted by: WANG Xingru
Title: Vice Chairman & Managing Director (Director, Secretary or other duly authorised officer)
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.