

### Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	COSCO Pacific Limited
Date Submitted	3rd April 2013

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1199</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	4,000,000,000	HK\$0.10	<u>HK\$400,000,000.00</u>
Increase/(decrease)	Nil		Nil
Balance at close of the month	4,000,000,000	HK\$0.10	HK\$400,000,000.00
(2) Stock code : <u>N/A</u> Descri	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	ng month		
Increase/(decreas	se)		_	
Balance at close	of the mon	th		

### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrij	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$400,000,000**.00

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,786,226,002	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	2,786,226,002	N/A	N/A	N/A

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share			/			No. of new shares of
option scheme					issuer issued during	
including EGM						issued pursuant thereto
approval date		Movement d	uring the month	1	thereto	as at close of the month
(dd/mm/yyyy) and			-		_	
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Options						
Scheme						
Exercise Price :						
HK\$9.54						
(23 / 05 / 2003)						
Ordinary share	Nil	Nil	Nil	Nil	Nil	2,057,000
(Note 1)						
2. Share						
Options						
Scheme						
Exercise Price :						
HK\$13.75						
(23 / 05 / 2003)						
Ordinary share	Nil	Nil	Nil	(60,000)	Nil	13,518,000
(Note 1)	1.111			(00,000)	1 (11	10,010,000
(11010 1)						
3. Share						
Options						
Scheme						
Exercise Price :						
HK\$19.30						
(23 / 05 / 2003)						
Ordinary share	Nil	Nil	Nil	Nil	Nil	13,460,000
$\frac{1}{(Note 1)}$			-			,,
(			Total A. (Or	dinary shares)	Nil	
				erence shares)	N/A	
				(Other class)	N/A	
Total funds raised du	uring the mont	h from exercise	of	· · · · · · · · · · · · · · · · · · ·		
options (State currer			Nil			
1	57					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close of preceding n	f dı	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)							
(dd/mm/yyyy)	( / /	)					
( / / ) Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
3.							
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
<u>4.</u>							
( / / )							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /						
			Total B.	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

Convertibles (i.e. Convertible in	nto Shorog of the l	anna mhiah ana ta		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
(dd/mm/yyyy)) 2.	( / / )					
2.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)4.	( / / )					
<u>т.</u>						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		(Prefere	nary shares) $\frac{N/A}{N/A}$ ence shares) $\frac{N/A}{N/A}$ Other class) $N/A$	A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
shares (Note 1)		
2		
shares (Note 1)		
3.		
	•	
shares (Note 1)		
· · · · · · · · · · · · · · · · · · ·		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

1. Rights issue       At       State       State       Issue and allotment $(///)$ 1. Rights issue       At       State       Issue and allotment $(///)$ $(///)$ 2. Open offer       At       State       Issue and allotment $(///)$ $(///)$ 2. Open offer       At       State       Issue and allotment $(///)$ $(///)$ 2. Open offer       At       State       Issue and allotment $(///)$ $(///)$ 3. Placing       At       State       Issue and allotment $(///)$ $(///)$ 3. Placing       At       State       Issue and allotment $(///)$ $(///)$ 4. Bonus issue       Class of shares issuable $(///)$ $(///)$ $(///)$ $(///)$ 4. Bonus issue       Gaussian       Issue and allotment $(///)$ $(///)$ $(///)$ 4. Bonus issue       Gaussian       Issue and allotment $(///)$ $(///)$ $(////)$ 4. Bonus issue       Gaussian       Issue and allotment $(////)$ $(////)$ $(////)$	b. of new hares of uer which may be issued pursuant preto as at pose of the month	is th	es of issued g the nth uant	No. of n shares issuer iss during t month pursua therete							Сарнаі	<u>a snare</u>	rements in Iss		
1. Rights issue       At price : State price : currency       Issue and allotment ( / / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) date : (dd/mm/yyyy)         2. Open offer       At price : State price : currency       Issue and allotment ( / / ) ( / / ) date : ( / / ) ( / / ) date : ( / / ) ( / / ) date : ( / / ) ( / / ) date : ( / / ) ( / / ) date : ( / / ) ( / / ) date : ( / / ) ( / / ) date : ( / / ) ( / / ) date : ( / / / ) date : ( / / / ) date : ( / / / ) ( / / ) date : ( / / ) date : ( / / ) date : ( / / / ) date : (									h1a	Class of sharps issueh			1 15500	Type c	
1. Rights issue       price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)									Die						
(dd/mm/yyyy)       N         (dd/mm/yyyy)       N         2. Open offer       At       State         price :       currency       Issue and allotment       ( / / )         date : (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         3. Placing       At       State       Issue and allotment         (More 1)       Issue and allotment       ( / / )       N         3. Placing       At       State       Issue and allotment       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )       N         (dd/mm/yyyy)       EGM approval date:       ( / / )       N         4. Bonus issue       Issue and allotment       ( / / )       N         4. Bonus issue       Issue and allotment       ( / / )       N         EGM approval date:       ( / / )       Issue and allotment       ( / / )         4. Bonus issue       Issue and allotment       ( / / )       Issue and allotment       ( / / )         EGM approval date:       ( / / )       Issue and allotment       ( / / )       I					)	,	/	( /					sissue	Right	1.
2. Open offer       At State price : currency       Issue and allotment (// / ) date : (d/mm/yyyy)         EGM approval date: (// / ) (d/mm/yyyy)       EGM approval date: (/ / )         3. Placing       At State price : currency       Class of shares issuable (// / )         3. Placing       At State price : currency       Issue and allotment (// / )         Glass of shares issuable price : currency       M/         Class of shares issuable (// / )       N/         Glass of shares issuable price : currency       M/         Class of shares issuable (// / )       N/         Glass of shares issuable (// / )       M/         4. Bonus issue       Issue and allotment (// / )         Glass of shares issuable (// / )       M/         EGM approval date: (// / )       M/         Glass of shares issuable (// / )       M/					)	,	/	( /							
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy)       EGM approval date: (///)       N/         3. Placing       At price : State price : currency       Class of shares issuable (///)       N/         3. Placing       At price : currency       Issue and allotment date : (dd/mm/yyyy)       (///)         Bonus issue       Class of shares issuable (///)       N/         4. Bonus issue       Class of shares issuable (///)       N/         4. Bonus issue       Issue and allotment date : (///)       (///)         Bonus issue       EGM approval date: (///)       N/	/A	_ 1													
2. Open offer       At price :       State currency       Issue and allotment date : $(dd/mm/yyyy)$ $(//)$ Begin approval date : $(dd/mm/yyyy)$ EGM approval date: $(///)$ $N/$ Class of shares issuable model       Note 1       Note 1         Class of shares issuable model       Issue and allotment date : $(dd/mm/yyyy)$ $N/$ Begin approval date: $(//)$ Issue and allotment date : $(dd/mm/yyyy)$ $N/$ Class of shares issuable model       Issue and allotment date : $(dd/mm/yyyy)$ $N/$ Class of shares issuable model       Issue and allotment date : $(//)$ $N/$ Glass of shares issuable model       Issue and allotment date : $(//)$ $N/$ Glass of shares issuable model       Issue and allotment date : $(//)$ $N/$ Glass of shares issuable model       Issue and allotment date : $(//)$ $(//)$ Glass of shares issuable model       Issue and allotment date : $(//)$ $(//)$ Glass of shares issuable model       Issue and allotment date : $(//)$ $(//)$ Glass of shares issuable model       Issue and allotment date : $(//)$ $(//)$ Glass of shares issuable model       Issue and allotment date : $(//)$ $(//)$ Glassue model       Issue and allotment date : $(//)$					_				ble						
2. Open other price : currency $date : (d/mm/yyy)$ EGM approval date: $(///)$ (d/mm/yyyy) 3. Placing At State price : currency $(///)$ M/ date : (d/mm/yyyy) EGM approval date: $(///)$ (///) EGM approval date: $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) M/ M/ date : (dd/mm/yyyy) EGM approval date: $(///)$ M/ date : (dd/mm/yyyy) EGM approval date: $(///)$ M/					)		/	( /			State	Δt			
3. Placing       At State price : currency       State class of shares issuable (///) class of shares (///)													offer	Open	2.
3. Placing       At State price : currency       Issue and allotment ( / / )         Bonus issue       At State price : currency       Issue and allotment ( / / )         Class of shares issuable ( / / )       EGM approval date: ( / / )         Class of shares issuable ( / / )       N/         Class of shares issuable ( / / )       N/         State ( / / )       Issue and allotment ( / / )         EGM approval date: ( / / )       EGM approval date: ( / / )         EGM approval date: ( / / )       Issue and allotment ( / / )         EGM approval date: ( / / )       EGM approval date: ( / / )	-/Δ	1			)	,	/	( /							
3. Placing       At State price : currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         Bonus issue       EGM approval date: ( / / )       M/         Class of shares issuable (Note 1)       N/         4. Bonus issue       Issue and allotment ( / / )         Bonus issue       EGM approval date: ( / / )         EGM approval date: ( / / )       EGM approval date: ( / / )															
ate : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)									ble						
A. Bonus issue       Class of shares issuable					)		/ /	( /		Issue and allotment date : (dd/mm/yyyy)			g	Placir	3.
4. Bonus issue       Class of shares issuable					)	,	/	( /							
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment ( / / )         date : (dd/mm/yyyy)       EGM approval date: ( / / )	/A	_ 1													
4. Bonus issue Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )									ble						
EGM approval date: ( / / )					)		/	( /		Issue and allotment			issue	Bonus	4.
(dd/mm/yyyy)					)	,	/	( /							
<u>N</u> /	/A	_ 1													

	Type of Issue			F	<u>'or N</u>	<u>1ain</u>	Boar	d and GEM list No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		At	State	Class of shares issuable ( <i>Note 1</i> )					
5.	Scrip dividend	price :	currency -	Issue and allotment date : (dd/mm/yyyy)	( /	,	,		
				EGM approval date: (dd/mm/yyyy)	( /	' /	)		N/A
				Class of shares repurchased ( <i>Note 1</i> )					
6.	Repurchase of shares			-	( /	'/	)		
				EGM approval date: (dd/mm/yyyy)	( /	' /	)		N/A
				Class of shares redeemed ( <i>Note 1</i> )					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( /	' /	)		
				EGM approval date: (dd/mm/yyyy)	( /	' /	)		N/A
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( /	' /	)		
				EGM approval date: (dd/mm/yyyy)	( /	'/	)		N/A

			For Main Board and C	GEM listed issuers
	Type of Issue		shan issuer durin mo pur	of new No. of new shares of issued issuer which may be onth issued suant pursuant thereto as at close of the month
			Class of shares issuable(Note 1)	
9.	Capital reorganisation		Issue and allotment ( / / ) date : (dd/mm/yyyy)	
			EGM approval date: ( / / ) (dd/mm/yyyy)	N/A
			Class of shares issuable ( <i>Note 1</i> )	
10.	Other (Please specify)	At State price : currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)	
			EGM approval date: ( / / ) (dd/mm/yyyy)	<u>N/A</u>
			Total E. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Submitted by: WONG Tin Yau, Kelvin
Executive Director and Deputy Managing Director         (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*