

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cl	learing Limited		
	OSCO Pacific Limited n November 2013		
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : <u>1199</u> D	escription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th <u>4,000,000,000</u>	HK\$0.10	HK\$400,000,000.00
Increase/(decrease)	Nil		Nil
()			
Balance at close of the month	4,000,000,000	HK\$0.10	HK\$400,000,000.00
(2) Stock code : <u>N/A</u> D	escription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th		
Increase/(decrease)			
Balance at close of the month			

31 / 10 / 2013

ption :		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
ption :		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	iption : No. of other	Par value (State currency) iption: Par value (State currency) Par value (State currency)

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,808,699,196	N/A	N/A	N/A
Increase/ (decrease) during the month	103,576,332	N/A	N/A	N/A
Balance at close of the month	2,912,275,528	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date					issuer issued during	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and	Movement during the month					as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share				1		
Options						
Scheme						
Exercise Price :						
HK\$9.54						
(23 / 05 / 2003)						
Ordinary share	Nil	(195,000)	Nil	(320,000)	195,000	50,000
(Note 1)		(1)0,000)		(220,000)	170,000	20,000
2 Ch						
2. Share						
Options						
Scheme						
Exercise Price:						
HK\$13.75						
(23 / 05 / 2003)	N. 7. 1	271	271	X7'1	3.711	12.710.000
Ordinary share	Nil	Nil	Nil	Nil	Nil	13,518,000
(Note 1)						
3. Share						
Options						
Scheme						
Exercise Price:						
HK\$19.30						
(23 / 05 / 2003)						
Ordinary share	Nil	Nil	Nil	Nil	Nil	13,450,000
(Note 1)						
			Total A. (Or	dinary shares)	195,000	
			(Pref	erence shares)	N/A	
				(Other class)	N/A	
Total funds raised du	ring the mont	h from exercise	of			
options (State currer				60,300.00		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible in Convertible in Convertibles) Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
(dd/iiiii/yyyy)	(/ /)	,		nary shares) N/A		-
				Other class) $\frac{N/A}{N}$.

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ /) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- J.			Class of shares issuable				
				(Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		NT/A
								N/A
				Class of shares issuable				
		At	State	(Note 1)	(/ /)		
2.	Open offer	price :	currency	Issue and allotment date : (dd/mm/yyyy)		,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				33337				N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)				N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)				N/A

For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares issuable (Note 1)	Ordinary Shares		
5.	Scrip dividend	At price :	State currency	HK\$11.352	Issue and allotment date : (dd/mm/yyyy)	(23/10/2013)		
					AGM approval date: (dd/mm/yyyy)	(/ /)	103,381,332	N/A
					Class of shares repurchased (Note 1)			
6.	Repurchase of shares				Cancellation date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
								IVA
					Class of shares redeemed (<i>Note 1</i>)			
7.	Redemption of shares				Redemption date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
								N/A
					Class of shares issuable (Note 1)			
8.	Consideration issue	At price :	State currency		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
								N/A

For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable(Note 1)	
Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy)	
		EGM approval date: (/ /) (dd/mm/yyyy)	N/A
		Class of shares issuable(Note 1)	
Other (Please specify)	At State price: currency	Issue and allotment (/ /) date : (dd/mm/yyyy)	
		EGM approval date: (/ /) (dd/mm/yyyy)	N/A
		Total E. (Ordinary shares) $103,381,332$ (Preference shares) $\overline{N/A}$ (Other class) $\overline{N/A}$	
	Capital reorganisation Other	Capital reorganisation Other At State	Shares of issuer issued during the month pursuant thereto Type of Issue Class of shares issuable

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	103,576,332
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss:	ued Sh	are Capital").)

For	M	ain	R	ard a	and	GFM	listed	issuers

Remarks (if any):
Submitted by: WONG Tin Yau, Kelvin
Title: Executive Director and Deputy Managing Director
(Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.