

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31 / 05 / 2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	COSCO Pacific Limited	
Date Submitted	3 June 2014	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1199</u> Descr	ription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	4,000,000,000	HK\$0.10	HK\$400,000,000.00
Increase/(decrease)	Nil		Nil
()			
Balance at close of the month	4,000,000,000	HK\$0.10	HK\$400,000,000.00
(2) Stock code : <u>N/A</u> Descr	ription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	ng month		
Increase/(decreas	se)		_	
Balance at close	of the mon	th		

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrij	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$400,000,000**.00

No. of new shares of No. of new shares of

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,912,325,528	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	2,912,325,528	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)
Particulars of share
option scheme

option scheme					issuer issued during	issuer which may be
including EGM						issued pursuant thereto
approval date		Movement d	uring the month	ı	thereto	as at close of the month
(dd/mm/yyyy) and			0		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Options						
Scheme						
Exercise Price :						
HK\$13.75						
(23 / 05 / 2003)						
Ordinary share	Nil	Nil	Nil	(20,000)	Nil	13,336,000
(Note 1)			• <u> </u>	·		
2. Share						
Options						
Scheme						
Exercise Price :						
HK\$19.30						
(23 / 05 / 2003)						
Ordinary share	Nil	Nil	Nil	(10,000)	Nil	13,310,000
(Note 1)		-				
3.						
(/ /)						
(Note 1)				<u>.</u>		
(,			Total A. (Or	rdinary shares)	Nil	
				ference shares)	N/A	
			<u>(</u>	(Other class)	N/A	
Total funds raised d	uring the mont	h from exercise	of	(Other cluss)	1011	
options (State curren			N/A			
options (state currer	10 9)		1011			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	· · · _				
(dd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subagainting price	· ·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

Convertibles (i.e. Convertible i	nto Shorog of the l	an which are to		For Main Board and GEM listed issuers		
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/uuuu))						
(dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
4.						
Stock code (if listed)				·		
Class of shares						
issuable (<i>Note 1</i>)						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)			nary shares) <u>N/A</u> ence shares) N/A		-
				Other class) $\frac{1}{N/A}$		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>		
<i>2.</i>		
(/ /) shares (Note 1)		
3.		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

	ner Movements in I Type of Issue	issueu Share	Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u>-1990 01 15500</u>			Class of shares issuable				
				(Note 1)				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								N/A
				Class of shares issuable				
2.	Open offer	At price :	State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		L		EGM approval date: (dd/mm/yyyy)	(/ /)		
								N/A
				Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		NT / A
								<u>N/A</u>
				Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								<u>N/A</u>

	Type of Issue				<u> </u>	For Main	Boar	d and GEM list No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend	At price :	State	(A Is	lass of shares issuable <i>lote 1)</i> sue and allotment				
	Sonp arriana	price :	currency -	da	ate : (dd/mm/yyyy)	(/ /)		
				A (d	GM approval date: d/mm/yyyy)	(/ /)		N/A
					lass of shares purchased (<i>Note 1</i>)				
6.	Repurchase of shares				ancellation date : d/mm/yyyy)	(/ /)		
					GM approval date: ld/mm/yyyy)	(/ /)		N/A
									1.11.1.1
					lass of shares deemed (<i>Note 1</i>)				
7.	Redemption of shares				edemption date : d/mm/yyyy)	(/ /)		
					GM approval date: d/mm/yyyy)	(/ /)		N/A
									<u>1N/A</u>
					lass of shares issuable lote 1)				
8.	Consideration issue	At price :	State currency -		sue and allotment ate : (dd/mm/yyyy)	(/ /)		
					GM approval date: ld/mm/yyyy)	(/ /)		NT/A
									<u>N/A</u>

			For Main Board and	GEM listed issuers
	Type of Issue		sha issue duri m pu	of new No. of new shares of issued issuer which ing the conth issued pursuant ereto thereto as at close of the month
			Class of shares issuable(<i>Note 1</i>)	
9.	Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy)	
			EGM approval date: (/ /) (dd/mm/yyyy)	N/A
			Class of shares issuable(<i>Note 1</i>)	
10.	Other (Please specify)	At State price : currency	Issue and allotment (/ /) date : (dd/mm/yyyy)	
			EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>
			Total E. (Ordinary shares) $\frac{\text{Nil}}{\text{(Preference shares)}} \frac{\text{N/A}}{\text{(Other class)}}$	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

_

Submitted by: WANG Xingru
Title: Vice Chairman & Managing Director
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*