

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31 / 05 / 2014 |
|------------------------------------|----------------|
| | |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | COSCO Pacific Limited | |
|----------------|-----------------------|--|
| Date Submitted | 3 June 2014 | |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|-------------------------------------|------------------------|----------------------------------|-------------------------------------------------|
| (1) Stock code : <u>1199</u> Descr | ription : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 4,000,000,000 | HK\$0.10 | HK\$400,000,000.00 |
| Increase/(decrease) | Nil | | Nil |
| () | | | |
| Balance at close of the month | 4,000,000,000 | HK\$0.10 | HK\$400,000,000.00 |
| (2) Stock code : <u>N/A</u> Descr | ription : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : | N/A | Description : | | |
|-------------------|-------------|-----------------------------|----------------------------------|-------------------------------------------------|
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of precedin | ng month | | |
| Increase/(decreas | se) | | _ | |
| Balance at close | of the mon | th | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descrij | otion : | | |
|-------------------------------------|--------------------------------|----------------------------------|-------------------------------------------------|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (*State currency*) : **HK\$400,000,000**.00

No. of new shares of No. of new shares of

II. Movements in Issued Share Capital

| | No. of ordi | nary shares | No of preference | No. of other classes |
|------------------------------------------|---------------|-------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 2,912,325,528 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A |
| Balance at close of the month | 2,912,325,528 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Share Options (under Share Option Schemes of the Issuer) |
|----------------------------------------------------------|
| Particulars of share |
| option scheme |

| option scheme | | | | | issuer issued during | issuer which may be |
|-----------------------|----------------|-----------------|-----------------|-----------------|----------------------|--------------------------|
| including EGM | | | | | | issued pursuant thereto |
| approval date | | Movement d | uring the month | ı | thereto | as at close of the month |
| (dd/mm/yyyy) and | | | 0 | | _ | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share | | | | | | |
| Options | | | | | | |
| Scheme | | | | | | |
| Exercise Price : | | | | | | |
| HK\$13.75 | | | | | | |
| (23 / 05 / 2003) | | | | | | |
| Ordinary share | Nil | Nil | Nil | (20,000) | Nil | 13,336,000 |
| (Note 1) | | | • <u> </u> | · | | |
| 2. Share | | | | | | |
| Options | | | | | | |
| Scheme | | | | | | |
| Exercise Price : | | | | | | |
| HK\$19.30 | | | | | | |
| (23 / 05 / 2003) | | | | | | |
| Ordinary share | Nil | Nil | Nil | (10,000) | Nil | 13,310,000 |
| (Note 1) | | - | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| (Note 1) | | | | <u>.</u> | | |
| (, | | | Total A. (Or | rdinary shares) | Nil | |
| | | | | ference shares) | N/A | |
| | | | <u>(</u> | (Other class) | N/A | |
| Total funds raised d | uring the mont | h from exercise | of | (Other cluss) | 1011 | |
| options (State curren | | | N/A | | | |
| options (state currer | 10 9) | | 1011 | | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------|----------------------------------|-------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| <u>1. N/A</u> | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | · · · _ | | | | |
| (dd/mm/yyyy) 2. | (/ /) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subagainting price | · · | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ /) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Tota | (Prefere | nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u> | | |

| Convertibles (i.e. Convertible i | nto Shorog of the l | an which are to | | For Main Board and GEM listed issuers | | |
|--------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------|------------------------------------------|----------------------------------|---------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/uuuu)) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| | (/ /) | | | | | |
| 4. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | · | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | nary shares) <u>N/A</u> ence shares) N/A | | - |
| | | | | Other class) $\frac{1}{N/A}$ | | - |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
|---------------------------------------------------------------------------------------------------------|--------------------------------------------------------------|------------------------------------------------------------------------|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | thereto | as at close of the month |
| 1. <u>N/A</u> | | |
| | | |
| | | |
| <i>2.</i> | | |
| (/ /) shares (Note 1) | | |
| 3. | | |
| | | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) (Other class) | N/A N/A | |

| | ner Movements in I Type of Issue | issueu Share | Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|-------------------------------------|---------------|---------|-----------------------------------------------------------------|-------|---|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| | <u>-1990 01 15500</u> | | | Class of shares issuable | | | | |
| | | | | (Note 1) | | | | |
| 1. | Rights issue | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | N/A |
| | | | | Class of shares issuable | | | | |
| 2. | Open offer | At price : | State | (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | L | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | N/A |
| | | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 3. | Placing | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | NT / A |
| | | | | | | | | <u>N/A</u> |
| | | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | <u>N/A</u> |

| | Type of Issue | | | | <u> </u> | For Main | Boar | d and GEM list No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|----|----------------------|---------------|------------------|----------|----------------------------------------------------------------|----------|------|----------------------------------------------------------------------------------------------------------|----------------------|
| | | | | | | | | | |
| 5. | Scrip dividend | At price : | State | (A Is | lass of shares issuable <i>lote 1)</i> sue and allotment | | | | |
| | Sonp arriana | price : | currency - | da | ate : (dd/mm/yyyy) | (/ / |) | | |
| | | | | A (d | GM approval date: d/mm/yyyy) | (/ / |) | | N/A |
| | | | | | | | | | |
| | | | | | lass of shares purchased (<i>Note 1</i>) | | | | |
| 6. | Repurchase of shares | | | | ancellation date : d/mm/yyyy) | (/ / |) | | |
| | | | | | GM approval date: ld/mm/yyyy) | (/ / |) | | N/A |
| | | | | | | | | | 1.11.1.1 |
| | | | | | lass of shares deemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | | | edemption date : d/mm/yyyy) | (/ / |) | | |
| | | | | | GM approval date: d/mm/yyyy) | (/ / |) | | N/A |
| | | | | | | | | | <u>1N/A</u> |
| | | | | | lass of shares issuable lote 1) | | | | |
| 8. | Consideration issue | At price : | State currency - | | sue and allotment ate : (dd/mm/yyyy) | (/ / |) | | |
| | | | | | GM approval date: ld/mm/yyyy) | (/ / |) | | NT/A |
| | | | | | | | | | <u>N/A</u> |
| | | | | | | | | | |

| | | | For Main Board and | GEM listed issuers |
|-----|---------------------------|------------------------------|--------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------|
| | Type of Issue | | sha issue duri m pu | of new No. of new shares of issued issuer which ing the conth issued pursuant ereto thereto as at close of the month |
| | | | Class of shares issuable(<i>Note 1</i>) | |
| 9. | Capital reorganisation | | Issue and allotment (/ /) date : (dd/mm/yyyy) | |
| | | | EGM approval date: (/ /) (dd/mm/yyyy) | N/A |
| | | | | |
| | | | Class of shares issuable(<i>Note 1</i>) | |
| 10. | Other (Please specify) | At State price : currency | Issue and allotment (/ /) date : (dd/mm/yyyy) | |
| | | | EGM approval date: (/ /) (dd/mm/yyyy) | <u>N/A</u> |
| | | | Total E. (Ordinary shares) $\frac{\text{Nil}}{\text{(Preference shares)}} \frac{\text{N/A}}{\text{(Other class)}}$ | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil | | |
|------------------------------------------------------------------------------------------------------------------|-----|-----|--|--|
| | (2) | N/A | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

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| Submitted by: WANG Xingru |
|--------------------------------------------------------|
| Title: Vice Chairman & Managing Director |
| (Director, Secretary or other duly authorised officer) |
| |
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Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*