

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy) :	30 / 11 / 2014		
To: Hong Kong Exchanges and	d Clearing	Limited		
Name of Issuer	COSCO	Pacific Limited		
Date Submitted	2 Decem	ber 2014		
I. Movements in Authorised Sh	are Capita	al		
1. Ordinary Shares				
(1) Stock code : <u>1199</u>	_Descrip	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth	4,000,000,000	HK\$0.10	HK\$400,000,000.00
Increase/(decrease)		Nil		Nil
()				
Balance at close of the month		4,000,000,000	HK\$0.10	HK\$400,000,000.00
(2) Stock code : N/A	_Descrip	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth			
Increase/(decrease)				
Balance at close of the month				

iption:		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
iption:		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of preference shares iption : No. of other	No. of preference shares Par value (State currency) iption: Par value (State currency)

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,940,437,862	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	2,940,437,862	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde		n Schemes of th	e Issuer)			
Particulars of share						No. of new shares of
option scheme						issuer which may be
including EGM					-	issued pursuant thereto
approval date		Movement d	uring the month	h	thereto	as at close of the month
(dd/mm/yyyy) and					<u> </u>	
class of shares			~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Options						
Scheme						
Exercise Price:						
HK\$13.75						
(23 / 05 / 2003)						
Ordinary share	Nil	Nil	Nil	(7,214,000)	Nil	6,106,000
(<i>Note 1</i>)						
(************						
2. Share						
Options						
Scheme						
Exercise Price :						
HK\$19.30						
(23 / 05 / 2003)						
Ordinary share	Nil	Nil	Nil	Nil	Nil	13,240,000
(Note 1)						
3.						
(/ /)						
(<i>Note 1</i>)		_				
(Ivole I)			Total A (O:	rdinary shares)	Nil	
			·	•		
			(Prei	ference shares)	N/A	
				(Other class)	N/A	
Total funds raised d		th from exercise				
options (State curren	ncy)		N/A			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible in		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.						
	_					
Stock code (if listed)						-
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
	<u>—</u>					
Stock code (if listed)						-
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	<u></u>					
						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	 ,	Total C (Ondi-	nary shares) N/A		
				ence shares) $\frac{N/A}{N/A}$		<u>-</u> -
				Other class) $\frac{N}{N}$		= -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ /) shares (Note 1)		
2		
3		
Shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<i>,</i>			Class of shares issuable				
				(Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		NI/A
								N/A
				Class of shares issuable				
		At	State	(Note 1) Issue and allotment	(/ /)		
2.	Open offer	price :	currency	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)				N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/IIIII/yyyy)				N/A

For Main Board and GEM listed issuers

	Type of Issue			J	roi Maii	<u> boar</u>	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of Issue							month
5.	Scrip dividend	At price :	State currency -	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy)	(/ /			
				AGM approval date: (dd/mm/yyyy)	(/ /)		27/4
								N/A
				Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
								IV/A
				Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		NY/4
								N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		N/A

For Main Board and GEM listed issuers

			FOI Maiii Do	oaru ai	ia Geni iisi	eu issueis
					lo. of new	No. of new
					shares of	shares of
						issuer which
				C	luring the month	may be issued
					pursuant	pursuant
					thereto	thereto as at
						close of the
	Type of Issue					month
			Class of shares issuable	-		
			(Note 1)			
9.	Capital		Issue and allotment)		
•	reorganisation		date : (dd/mm/yyyy)	,		
	<u> </u>			`		
			EGM approval date:)		
			(dd/mm/yyyy)			NT/A
				_		N/A
			Class of shares issuable	-		
			(Note 1)			
10.	Other	At State	Issue and allotment (/ /)		
	(Please specify)	price: currency	issue and anothern	,		
			date : (dd/mm/yyyy)			
			EGM approval date: (/ /)		
			(dd/mm/yyyy)	_		N/A
			Total E. (Ordinary sha			_
			(Preference sha			_
1			(Other cl	lass) <u>N</u>	N/A	_
_				(4)	271	
To	otal increase / (decre	ase) in ordinary shares durin	ng the month (i.e. Total of A to E):	(1)	Nil	
				(2)	N/A	
т	1)	of an all and an analysis of the transfer of t			
10	ntai increase / (decre	ase) in preference shares du	ring the month (i.e. Total of A to E):		N/A	
Т	otal increase / (decre	ease) in other classes of share	es during the month (i.e. Total of A to F):		N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	M	ain	R	oard	and	GFM	listed	issuers

Remarks (if any):
Submitted by: WANG Haimin
Title: Executive Director & Deputy Managing Director (Director, Secretary or other duly authorised officer)
Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.