

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cle	aring Limited		
Name of Issuer COS	SCO Pacific Limited		
Date Submitted 5 Oc	ctober 2015		
I. Movements in Authorised Share C	Capital		
1. Ordinary Shares			
(1) Stock code : <u>1199</u> De	scription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	4,000,000,000	HK\$0.10	HK\$400,000,000.00
Increase/(decrease)	Nil		Nil
( )			
Balance at close of the month	4,000,000,000	HK\$0.10	HK\$400,000,000.00
(2) Stock code : <u>N/A</u> De	scription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	ı		
Increase/(decrease)			
Balance at close of the month			

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Stock code:	N/A	Descript	tion:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding n	nonth _			
Increase/(decrea	se)	-	-		_
Balance at close	of the month	-			
3. Other Classes	of Shares				
3. Other Classes Stock code:	of Shares N/A	Descript	tion:		
		Descript	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A	_ `	No. of other	(State	_
Stock code:	N/A of preceding n	_ `	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,941,183,381	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	2,941,183,381	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde		n Schemes of the	e Issuer)			
Particulars of share						No. of new shares of
option scheme						issuer which may be
including EGM						issued pursuant thereto
approval date		Movement d	uring the month	1	thereto	as at close of the month
(dd/mm/yyyy) and					<del>_</del>	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Options						
Scheme						
Exercise Price:						
HK\$19.30						
(23 / 05 / 2003)						
Ordinary share	Nil	Nil	Nil	Nil	Nil	13,040,000
(Note 1)		_				
,						
2.						
<del>2.</del>						
(Note 1)						
3.						
( / / )						
(Note 1)			- · ·			
			Total A. (Or	dinary shares)	Nil	
			·	erence shares)	N/A	
			(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(Other class)	N/A	
Total funds raised d	uring the most	th from evereign	of	(Caron Class)		
options (State curren		III II OIII CACICISE	N/A			
options (state curren	10 ] /		11/11			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.	<u> </u>					
	_					
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
				nary shares) N/A		<u>-</u>
				ence shares) N/A Other class) N/A		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / ) shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<i>y</i> ,			Class of shares issuable				
				(Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
								IVA
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(				N/A

For Main Board and GEM listed issuers

	Type of Issue			1	Of ividin	БОаг	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of issue							
5.	Scrip dividend	At price :	State currency -	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /			
				AGM approval date: (dd/mm/yyyy)	( / /	)		N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
								1771
				Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
								IV/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		N/A

For Main Board and GEM listed issuers

			1	Of Main		ina Geivi iisi	
					]	No. of new	No. of new
						shares of	shares of
							issuer which
						during the month	may be issued
						pursuant	pursuant
						thereto	thereto as at
							close of the
	Type of Issue						month
	1)pe 01 18840						
			Class of shares issuable				
			(Note 1)				
			(				
9.	Capital		Issue and allotment	( / /	)		
	reorganisation		date : (dd/mm/yyyy)				
			TCM 1.1.	( / /	)		
			EGM approval date:	( / /	,		
			(dd/mm/yyyy)				N/A
					-		
			Class of shares issuable				
			(Note 1)				
10	Othon	At State	(11010-17)				
10.	Other (Please specify)	At State price: currency	— Issue and allotment	( / /	)		
	(Ticase specify)	price: currency	date : (dd/mm/yyyy)				
				( / /	)		
			EGM approval date:	( / /	,		NT/A
			(dd/mm/yyyy)		-		N/A
				Ordinary s			=
			(Pr	eference s			_
				(Otner	class)	N/A	_
Щ							
To	otal increase / (decrea	se) in ordinary shares during	g the month (i.e. Total of A to I	E):	(1)	Nil	
	(	,,	, (	_/-	. ,	-	
					(2)	N/A	
т	stal imamaga / (d	aa) in muafauanaa ahar i	ing the month (i.e. Total -f A to	. E).		NT/A	
10	nai increase / (decreas	se) in preference snares duri	ing the month (i.e. Total of A to	) E):		N/A	
$\perp_{\mathbf{T}}$	ntal increase / (decrea	se) in other classes of shares	s during the month (i.e. Total o	f A to E):		N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	M	ain	R	ard a	and	GFM	listed	issuers

Remarks (if any):
Submitted by: QIU Jinguang
Title: Executive Director, Vice Chairman & Managing Director  (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.