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COSCO Pacific Limited
中遠太平洋有限公司

(Incorporated in Bermuda with limited liability)
(Stock Code : 1199)

**POLL RESULT OF THE SPECIAL GENERAL MEETING
HELD ON 1 FEBRUARY 2016**

Poll Result of the SGM

The board of directors of the Company (the “**Board**”) is pleased to announce that the resolution proposed at the SGM held on 1 February 2016 was duly passed by the Independent Shareholders by way of poll.

Poll Result of the SGM

References are made to the announcements of COSCO Pacific Limited (the “**Company**”) dated 11 December 2015, 23 December 2015 and 27 January 2016 and the circular of the Company dated 31 December 2015 (the “**Circular**”) and the notice of the SGM of the same date as set out in the Circular (the “**Notice**”). Unless otherwise defined herein, terms defined in the Circular have the same meanings in this announcement.

At the SGM of the Company held on 1 February 2016, a poll was demanded by the Chairman of the meeting for voting on the resolution as set out in the Notice. The Board is pleased to announce that the resolution proposed at the SGM was duly passed by the Independent Shareholders by way of poll.

As at the date of the SGM, the total number of issued and fully paid up shares of the Company (“**Share(s)**”) was 2,966,559,439 Shares. China COSCO (Hong Kong) Limited and COSCO Investments Limited (both being indirect subsidiaries of COSCO), which together were interested in an aggregate of 1,354,229,469 Shares as at the date of the SGM, representing approximately 45.65% of the total number of issued shares in the Company, abstained from voting on the resolution proposed at the SGM. The total number of Shares entitling the Independent Shareholders to attend the SGM and vote for or against the resolution was 1,612,329,970 Shares.

Save as disclosed above and so far as it is known to the Company, there were no other Shares entitling the holders to attend and abstain from voting in favour of the resolution at the SGM as set out in Rule 13.40 of the Listing Rules and there were no Shares requiring the holders to abstain from voting at the SGM under the Listing Rules. There were no Shares entitling the holders to attend and vote only against the resolution at the SGM.

The poll result of the resolution proposed at the SGM was as follows:

Ordinary resolution	Number of votes cast (%) ^(Note 1)	
	For	Against
To approve, ratify and confirm the entering into of the CSPD SPA and the FCHL SPA and the transactions contemplated thereunder and related documents and matters ^(Note 2)	1,133,527,200 (99.26%)	8,394,830 (0.74%)

Notes:

1. Percentages rounded to 2 decimal places.
2. The full text of the resolution is set out in the Notice.

As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution of the Company.

Tricor Secretaries Limited, the branch share registrar and transfer office of the Company in Hong Kong, was appointed as scrutineer for the voting process at the SGM.

By Order of the Board
COSCO Pacific Limited
QIU Jinguang
Vice Chairman & Managing Director

Hong Kong, 1 February 2016

As at the date of this announcement, the Board comprises Mr. WAN Min² (Chairman), Mr. QIU Jinguang¹ (Vice Chairman & Managing Director), Mr. DENG Huangjun¹, Mr. TANG Runjiang¹, Mr. FENG Bo¹, Mr. WANG Wei², Mr. WANG Haimin², Mr. ZHANG Wei², Dr. WONG Tin Yau, Kelvin¹, Dr. FAN HSU Lai Tai, Rita³, Mr. Adrian David LI Man Kiu³, Mr. IP Sing Chi³, Mr. FAN Ergang³ and Mr. LAM Yiu Kin³.

¹ Executive Director

² Non-executive Director

³ Independent Non-executive Director