

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | | 31 / 07 / 2017 | | |
|------------------------------------|-------------------|----------------------------|----------------------------------|---|
| To : Hong Kong Exchanges a | ınd Cleai | ring Limited | | |
| _ | COSCO 3 August | SHIPPING Ports L t 2017 | _imited | |
| I. Movements in Authorised S | 3hare Ca | pital | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code :1199 | _Descrip | tion : | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding | g month_ | 4,000,000,000 | HK\$0.10 | HK\$400,000,000.00 |
| Increase/(decrease) | - | Nil | | Nil |
| Balance at close of the month | h _ | 4,000,000,000 | HK\$0.10 | HK\$400,000,000.00 |
| (2) Stock code : N/A | _Descrip | tion : | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding | g month_ | | | |
| Increase/(decrease) | - | | | |
| Balance at close of the montl | h _ | | | |

| 2. Preference Shares | | | | |
|---------------------------------------|-------------------|--------------------------------|----------------------------------|---|
| Stock code : N/A | Descript | tion : | | |
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of pr | eceding month_ | | | |
| Increase/(decrease) | _ | | | |
| Balance at close of th | e month | | | |
| 3. Other Classes of S | hares | | | |
| Stock code : N/A | Descript | tion : | | |
| | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of pr | eceding month_ | | | |
| Increase/(decrease) | _ | | | |
| Balance at close of th | e month _ | | | |
| Total authorised share currency): | capital at the er | nd of the month | (State HK\$4 | .00,000,000.00 |
| II. Movements in Issu | ed Share Capita | I | | |
| | No. of ordir | nary shares (2) | No of preference shares | e No. of other classes of shares |
| Balance at close of preceding month | 3,016,018,628 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | 14,954,193 | N/A | N/A | N/A |
| Balance at close of the month | 3,030,972,821 | N/A | N/A | N/A |

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares No. of new shares of share option of issuer issued issuer which may be during the month issued pursuant scheme including EGM pursuant thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A (/ / shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

| Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|--|----------------------------------|---|---|---|
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | |) | | | | |
| Cubacrintian price | | | | | | |
| (if applicable) | |) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | | | | | |
| (44,, , , , , , , , , , , , , , , , , | (, , | , | (Ordina | ary charac) | NI/A | |
| | | Total B | (Preferen | ary shares) ce shares) other class) | N/A N/A N/A | - - |

| Convertibles (i.e. Convertible | into Shares of the | ne Issuer whic | h are to be Listo | ed) | No -f · · | No -f : |
|--|--------------------------------------|---|----------------------------------|------------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. | (/ /) | | | | | |
| - | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | - | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ /) | | | | | |
| | - - | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | <u> </u> | | | N1/A | |
| | | | | ce shares) | N/A N/A | <u>-</u> - |
| | | | (0 | ther class) | N/A | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | No. of new shares of issuer issued during the month | No. of new shares of issuer which may be |
|--|---|--|
| | pursuant thereto | issued pursuant |
| | parsaant therete | thereto as at close of |
| Full particulars including EGM approval date (dd/mm/yyyy), | | the month |
| if applicable, and class of shares issuable: | | |
| 1. N/A | | |
| | | |
| - | | |
| | | |
| shares (Note 1) | | |
| | | |
| 2. | | |
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| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 3 | | |
| | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| (Other class) | 13/73 | |
| | | |

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may during the month be issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (Note 1) Αt State Issue and allotment 1. Rights issue (/ / price: currency date: (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy) N/A Class of shares issuable (Note 1) Αt State Issue and allotment 2. Open offer price: currency date: (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy) N/A Class of shares issuable (Note 1) Αt State Issue and allotment Placing (/ / price: currency date: (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy) N/A Class of shares issuable (Note 1) Issue and allotment Bonus issue (/ / date: (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy) N/A Ordinary Class of shares Shares issuable (Note 1) Αt State Issue and allotment currency HK\$8.89 5. Scrip dividend (19/07/2017)price: date: (dd/mm/yyyy) AGM approval date: (18/05/2017)(dd/mm/yyyy) N/A 14,954,193

| | | | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of |
|-----|-----------------------------|---------------|-------------------|---|----|---|----|-------------------------|--|--|
| | Type of Issue | | | | | | | | | the month |
| | | | | Class of shares repurchased (Note 1) | _ | | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | N/A |
| | | | | Class of shares redeemed (Note 1) | | | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | N/A |
| | | | | Class of shares issuable (Note 1) | | | | | | |
| 8. | Consideration issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | N/A |
| | | | | Class of shares issuable (Note 1) | | | | | | |
| 9. | Capital reorganisation | | | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | N/A |
| | | | | Class of shares issuable (Note 1) | | | | | | |
| 10. | . Other (Please specify) | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | N/A |
| | | | | Total E | Ε. | (| | inary | | |
| | | | | (Prefe | | | sh | ares) ares) lass) | N/A | - - - , |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | 14,954,193 |
|---|--------------|
| (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in I Capital").) | Issued Share |

| Submitted by: WONG Tin Yau, Kelvin |
|---|
| Title: Executive Director & Deputy Managing Director (Director, Secretary or other duly authorised officer) |
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.