

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31 / 10 / 201	8						
To : Hong Kong Exchanges and	To : Hong Kong Exchanges and Clearing Limited							
	SCO SHIPPING Po ovember 2018	rts Limited						
I. Movements in Authorised Shar	re Capital							
1. Ordinary Shares								
(1) Stock code :1199De	escription :							
	No. of ordinar shares	Par value y (State currency)	Authorised share capital (State currency)					
Balance at close of preceding me	onth 4,000,000,000	HK\$0.10	HK\$400,000,000.00					
Increase/(decrease)	Nil		Nil					
Balance at close of the month	4,000,000,000	HK\$0.10	HK\$400,000,000.00					
(2) Stock code : N/A De	escription :							
	No. of ordinar shares	Par value y (State currency)	Authorised share capital (State currency)					
Balance at close of preceding m	onth							
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares					
Stock code : N/A	Descript	ion :			
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of pro-	eceding month_				
Increase/(decrease)	_				
Balance at close of the	e month _				
3. Other Classes of Sh	nares				
Stock code : N/A	Descript	ion :			
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of pro-	eceding month_				
Increase/(decrease)	_				
Balance at close of the	e month _				
Total authorised share currency):	capital at the er	nd of the month	(State <u>HK\$</u> 4	100,000,000.00	
II. Movements in Issue	ed Share Capital	l 			
	No. of ordin	nary shares (2)	No of preference shares	ce No. of other classes of shares	
Balance at close of preceding month	3,057,466,237	N/A	N/A	N/A	
Increase/ (decrease) during the month	55,659,242	N/A	N/A	N/A	
Balance at close of the month	3,113,125,479	N/A	N/A N/A		

Share Options (un	der Share Opt	<u>ion Schemes o</u>	t the Issuer)			
Particulars of					No. of new shares	No. of new shares of
share option					of issuer issued	issuer which may be
scheme including EGM					during the month pursuant thereto	issued pursuant thereto as at close of
approval date		Movement duri	ng the month	1	- pursuant thereto	the month
(dd/mm/yyyy) and						tho month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
Exercise Price:						
HK\$7.27						
(08/06/2018)						
shares	Nil	Nil	Nil	Nil	Nil	0*
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)		- .				
		Iota		ary shares)	Nil	
			`	nce shares)	N/A	
			•	Other class)	N/A	
Total funds raised		nth from exercis	se	N 111		
of options (State cu	urrency)			Nil		

^{*} No. of share options as at 31 October 2018: 52,758,120 share options (unvested)

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	e Exercised during the month	Nominal value at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.						
						_
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable))	_			
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	,	Tota	(Preferen	ary shares) ace shares) other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertible	into Shares of the	ne Issuer whic	ch are to be List	ed)	No. of new shares of issuer	No. of new shares of issuer which
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	issued during the month pursuant thereto	may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
	<u> </u>					
Stock code (if listed)			<u> </u>			
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	_ _ _					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	<u></u>					
	_ _					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (C. II		N1/A	
			Total C. (Ordina Preferen)	ary shares) ce shares)	N/A N/A	_
				ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued	No. of new shares of issuer which may be
	during the month pursuant thereto	issued pursuant
	pursuant thereto	thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy),		the month
if applicable, and class of shares issuable:		
1. N/A		
shares (Note 1)		
2		
shares (Note 1)		
Silaies (Note 1)		
3.		
0		
-		
shares (Note 1)		
		· ·
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	•
` ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' '		•

Ot	her Movements i	n Issued	Share Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of 133de							
				Class of shares issuable (Note 1)		_		
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								<u>N/A</u>
				Class of shares issuable (Note 1)		_		
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								<u>N/A</u>
				Class of shares issuable (Note 1)		_		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								<u>N/A</u>
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								<u>N/A</u>
				Class of shares issuable (Note 1)	Ordinary <u>Shares</u>			
5.	Scrip dividend	At price :	State currency HK\$7.526	Issue and allotment date: (dd/mm/yyyy)	(26/10/201	18)		
				AGM approval date: (dd/mm/yyyy)	(/ /)		
				(33,/,))) /		-	55,659,242	N/A

									No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue									the month
				Class of shares repurchased (Note 1)						
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		<u>N/A</u>
				Class of shares redeemed (Note 1)						
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		N/A
				Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		N/A
				Class of shares issuable (Note 1)						
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		N/A
				Class of shares issuable (Note 1)						
10.	. Other (Please specify)	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		N/A
				Total E	Ε.	(inary		
				(Prefe			sh	ares) ares) :lass)	N/A	- - - ,

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	55,659,242
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I Capital").)	ssued Share

Remarks (if any):
Submitted by: WONG Tin Yau, Kelvin
Title: Executive Director & Deputy Managing Director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.