

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/9/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Courage Marine Group Limited
Date Submitted	3 October 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1145</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	US\$0.018	US\$180,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	<u>US\$0.018</u>	US\$180,000,000
(2) Stock code : <u>N/A</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :		
		No. of preferer shares	Par value nce (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding	month		
Increase/(decrease				
Balance at close of	f the month			

3. Other Classes of Shares

ption :		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	Par value No. of other (State

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,058,829,308	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,058,829,308	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and -					_	
class of shares	a	— · · ·	a	· .		
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
(/ /)						
shares						
(Note 1)						
, ,						
2.						
shares						
(Note 1)						
3.						
shares						
(Note 1)					·	
		Tot	al A. (Ordin	ary shares)	N/A	
		100		ince shares)		
				,		
				Other class)	1 N / A	
Total funds raised dur		from exercise of				
options (State currenc	у)		N/A			

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
2.					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3.</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.					
Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		-

Convertibles (i.e. Convertible i	nto Sharag of the l	aguar which are to	For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date		·				
(if applicable)						
(dd/mm/yyyy))	(/ /)					
<u></u>						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Fotal C. (Ordin	nary shares) N/A	A	
			(Prefere	ence shares) $\overline{N/A}$	ł	-
			(Other class) N/A	ł	-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	Nil	
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

I. Rights issue At price : State currency Class of shares issuable (Note 1) $M\Delta$ (Note 1) 1. Rights issue At price : State currency Issue and allotment (d/mm/yyyy) $(//)$ 2. Open offer At price : State currency Class of shares issuable (Note 1) $M\Delta$ (Note 1) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyy) $(//)$ 3. Placing At price : State currency Class of shares issuable (Note 1) $M\Delta$ (Note 1) 3. Placing At price : State currency Issue and allotment (dd/mm/yyy) $(//)$ EGM approval date: (dd/mm/yyy) $(//)$ 4. Bonus issue Class of shares issuable (Mote 1) $M\Delta$ (Note 1) 4. Bonus issue EGM approval date: (dd/mm/yyy) $(//)$ 4. Bonus issue EGM approval date: (dd/mm/yyy) $(//)$ EGM approval date: (dd/mm/yyy) $(//)$ $(//)$ EGM approval date: (dd/mm/yyy) $(//)$ $(//)$ 4. Bonus issue EGM approval date: (dd/mm/yyy) $(//)$		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment (d/mm/yyyy) $(///)$ EGM approval date: (d/mm/yyyy) $(///)$ 2. Open offer At price : State currency Issue and allotment ($Note 1$) N/Δ ($Note 1$) 2. Open offer At price : State currency Issue and allotment ($dd/mm/yyyy$) N/Δ ($dd/mm/yyyy$) 3. Placing At price : State currency Issue and allotment ($dd/mm/yyyy$) N/Δ ($dd/mm/yyyy$) 3. Placing At price : State currency Issue and allotment ($dd/mm/yyyy$) N/Δ ($dd/mm/yyyy$) 4. Bonus issue Class of shares issuable ($Note 1$) N/Δ ($dd/mm/yyyy$) 4. Bonus issue Issue and allotment ($Note 1$) $(///)$) 4. Bonus issue EGM approval date: ($M/myyyy$) $(///)$)					<u>N/A</u>			
(dd/mm/yyyy) = (dd/	1.	Rights issue	At price : State	Issue and allotment	(/ /)		
2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Issue and allotment $(///)$ EGM approval date: $(///)$ Issue and allotment $(///)$ $(///)$ EGM approval date: $(///)$ Issue and allotment $(///)$ $(///)$ EGM approval date: $(///)$ Issue and allotment $(///)$ $(///)$ EGM approval date: $(///)$ Issue and allotment $(///)$ $(///)$ EGM approval date: $(///)$ Issue and allotment $(///)$ $(///)$ EGM approval date: $(///)$ Issue and allotment $(///)$ $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ $(///)$ EGM approval date: $(///)$					(/ /)		
2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(/ / /)$ Bisue and allotment $(/ / /)$ EGM approval date: $(/ /)$ Image: Class of shares issuable N/A N/A Image: Class of shares issuable N/A <								
2. Open order At price : currency Image: currency <					<u>N/A</u>			
3. Placing At price : State currency Class of shares issuable N/A (Note 1) Issue and allotment date : (d/mm/yyyy) Issue and allotment (///) EGM approval date: (///) Class of shares issuable N/A (dd/mm/yyyy) Class of shares issuable (//) Issue and allotment (//) Issue and allotment (//) EGM approval date: (///) Issue and allotment (//)	2.	Open offer			(/ /)		
3. Placing At price : $\frac{State}{currency}$ Issue and allotment (/ /) Begin approval date: (/ /) EGM approval date: (/ /) Class of shares issuable N/A Note 1) Issue and allotment (/ /) Image: State currency Image: State currency Image: State currency EGM approval date: (/ /) Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currencurency Ima					(/ /)		
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3. Placing At price : currency Instead and another date indicating date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (dd/mm/yyyy) 4. Bonus issue Issue and allotment (/ /) 4. Bonus issue Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /)					<u>N/A</u>			
4. Bonus issue	3.	Placing	At price .		(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date: (///) EGM approval date: (///)					(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date: (///) EGM approval date: (///)								
4. Bonus issue data another data : (dd/mm/yyyy) EGM approval date: (/ /)					<u>N/A</u>			
EGN approval date.	4.	Bonus issue			(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue		F	For	<u>Main I</u>	<u>Boa</u>	rd and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		6 4.4	Class of shares issuable (<i>Note 1</i>)	(<u>N/A</u> / /)		
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	C	/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)		<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)		/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)		<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		<u>N/A</u>			
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
								·

		For Main Board and GEM listed issuers					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
10.	Other (Please specify)	At price : State	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				Ordinary s eference s (Other	hare	s) N/A	 - -
I							

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Submitted by: <u>Mr. Hon Kwok Ping Lawrence</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.