

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/11/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Courage Marine Group Limited		
Date Submitted	2 December 2014		

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1145</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	US\$0.018	US\$180,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	<u>US\$0.018</u>	US\$180,000,000
(2) Stock code : <u>N/A</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :			
			preference hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	ng month			
Increase/(decreas	e)				
Balance at close	of the mon	th			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(1) (2) shares		of shares	
Balance at close of preceding month	1,058,829,308	N/A	N/A	<u>N/A</u>	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	1,058,829,308	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
(Note 1)						
(
2.						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
(Тс	otal A. (Ordin	ary shares)	N/A	
				nce shares)		
				Other class)		
Tetal for de mise 1-1-	:	6		50101 01035)	1 1/ / 1	
Total funds raised dur options (State currenc		from exercise o	I N/A			
options (state currenc	y)		1N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mon	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		 			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		 			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
<u>т.</u>					
Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	,	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		-

Convertibles (i.e. Convertible in	nto Shores of the I	annan mhiah ana ta	For Main Board and GEM listed issuers			
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares) N/A	A	
			(Prefere	ence shares) $\frac{N/A}{N/A}$ Other class) $\frac{N/A}{N/A}$	4	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		as at crose of the month
1. N/A	Nil	
shares (Note 1)		
2	-	
	-	
· · · · · · · · · · · · · · · · · · ·	-	
$\frac{(//)}{rhome}$		
shares (Note 1)		
3.		
	-	
	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

New Processor State Class of shares issuable N/A 1. Rights issue At price : State Issue and allotment $(///)$ $(///)$ 2. Open offer At price : State Class of shares issuable N/A 2. Open offer At price : State Issue and allotment $(///)$ 2. Open offer At price : State Issue and allotment $(///)$ 3. Placing At price : State Class of shares issuable N/A (More 1) Issue and allotment $(///)$		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and altorment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$					<u>N/A</u>			
EGM approval date: $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (////) EGM approval date: (///) EGM approval date: (////) EGM approval date: (///) EGM approval date: (////) EGM approval date: (///) EGM approval date:	1.	Rights issue		Issue and allotment	(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) N/A 4. Bonus issue Class of shares issuable (Note 1) N/A 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy) EGM approval date: $(///)$ Issue and allotment date : (dd/mm/yyyy) EGM approval date: $(///)$ Issue and allotment date : (dd/mm/yyyy) EGM approval date: $(///)$ Issue and allotment date : (dd/mm/yyy)			currency	EGM approval date:	(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) N/A 4. Bonus issue Class of shares issuable (Note 1) N/A 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy) EGM approval date: $(///)$ Issue and allotment date : (dd/mm/yyyy) EGM approval date: $(///)$ Issue and allotment date : (dd/mm/yyyy) EGM approval date: $(///)$ Issue and allotment date : (dd/mm/yyy)								
2. Open offer At price : currency Intermediate : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					<u>N/A</u>			
Image: State (dd/mm/yyyy) Image: Class of shares issuable (N/A) 3. Placing At price : State currency Issue and allotment (// /) Issue and allotment (// /) EGM approval date: (// /) Image: Class of shares issuable (// /) 4. Bonus issue Class of shares issuable (// /) Image: Class of shares issuable (// /) Issue and allotment (// /) Image: Class of shares issuable (// /) Image: Class of shares issuable (// /) Issue and allotment (// /) Image: Class of shares issuable (// /) Image: Class of shares issuable (// /) Issue and allotment (// /) Image: Class of shares issuable (// /) Image: Class of shares issuable (// /) Issue and allotment (// /) Image: Class of shares (// /) Image: Class of shares (// /) Issue and allotment (// /) Image: Class of shares (// /) Image: Class of (// /) Image: Class of shares issuable (// /) Image: Class of (// /) Image: Class of (// /) Image: Class of shares issuable (// /) Image: Class of (// /) Image: Class of (// /) Image: Class of shares issuable (// /) Image: Class of (// /) Image: Class of (// /) Image: Class of shares issuable (// /) Image: Class of (// /) Image: Class of (// /) Image: Class of (// /) Image: Class of (// /)	2.	Open offer	At price : State currency		(/ /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (/ /) Bonus issue $(\text{Mote } 1)$ Issue and allotment (/ /) 4. Bonus issue Class of shares issuable $\frac{\text{N/A}}{(\text{Note } 1)}$ Issue and allotment (/ /) Issue and allotment Issue Issue and allotment (/ /) EGM approval date: (/ /)					(/ /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (/ /) Bonus issue $(\text{Mote } 1)$ Issue and allotment (/ /) 4. Bonus issue Class of shares issuable $\frac{\text{N/A}}{(\text{Note } 1)}$ Issue and allotment (/ /) Issue and allotment Issue Issue and allotment (/ /) EGM approval date: (/ /)								
3. Placing At price : currency Issue and another data and another data and addition data and ad					<u>N/A</u>			
4. Bonus issue	3.	Placing	At price : State		(/ /)		
4. Bonus issue EGM approval date: (//)					(/ /)		
4. Bonus issue EGM approval date: (//)								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (//)					<u>N/A</u>			
	4.	Bonus issue			(/ /)		
					(/ /)		

	Type of Issue]	For	<u>Main I</u>	Boai	rd and GEM liss No. of new shares of issuer issued during the month pursuant thereto	ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
							monui
5.	Scrip dividend At price : Sta	Class of shares issuable (<i>Note 1</i>) e Issue and allotment ency — date : (dd/mm/yyyy)		<u>N/A</u> / /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)		<u>N/A</u>			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)		<u>N/A</u>			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (<i>Note 1</i>)		<u>N/A</u>			
8.	Consideration issue At price : Sta	e Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
							· · · · · · · · · · · · · · · · · · ·

			For Main	Board and GEM li	sted issuers
				No. of new	No. of new
				shares of	shares of
					issuer which
				during the	may be
				month	issued
				pursuant	pursuant
				thereto	thereto as at
	T (1				close of the month
	Type of Issue				monui
			Class of shares issuable N/A		
			(Note 1)	<u>-</u>	
9.	Capital		Issue and allotment (/ /)	
	reorganisation		date : (dd/mm/yyyy)		
			FGM approval date: (/ /)	
			Low approval date.)	
			(dd/mm/yyyy)		
			Class of shares issuable $\underline{N/A}$		
			(Note 1)	-	
10	0.1	G 4 4			
10.	Other (Please specify)	At price : State	— Issue and allotment (/ /)	
	(Flease specify)	- currency	date : (dd/mm/yyyy)		
				`	
			EGM approval date: (/ /)	
			(dd/mm/yyyy)		
				shares) N/A	_
			(Preference		_
			(Othe	r class) <u>N/A</u>	_
I					

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Submitted by: Mr. Hon Kwok Ping Lawrence

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.