

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Courage Marine Group Limited Date Submitted 4 May 2015					
I. Movements in Authorised Share Ca	apital				
1. Ordinary Shares					
(1) Stock code : <u>1145</u> Des	cription:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	10,000,000,000	10,000,000,000 US\$0.018			
Increase/(decrease)	Nil		<u>Nil</u>		
Balance at close of the month	10,000,000,000	<u>US\$0.018</u>	<u>US\$180,000,000</u>		
(2) Stock code : <u>N/A</u> Des	cription:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

30/04/2015

2. Preference Shares			
Stock code: <u>N/A</u> Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end currency):	d of the month (State	US\$180	0,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,058,829,308	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil _	N/A	N/A	N/A
Balance at close of the month	1,058,829,308	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and					_	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Granteu	Exercised	Cancened	Lapseu		
1. IV/A						
(/ /)						
shares						
(Note 1)						
2						
2.						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(<i>Note 1</i>)	_				_	
,		To	otal A. (Ordin	ary shares)	N/A	
				nce shares)		
			·	Other class)		
Total funds raised du	ing the month	n from evercise o				
options (State current		i itoiii excicise 0	N/A			
or none (State Carrent	- 3 /					

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible i Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.	<u> </u>					
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	_					
Stock code (if listed)	_					
Class of shares issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy) 4.	(/ /)					
	<u></u>					
Stock code (if listed)						-
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)	(/ /)					
(dd/mm/yyyy)	(/ /)	 ,	Total C. (Ordin	nary shares) N/A	Α	
			(Prefere	ence shares) $\frac{N/A}{N}$	A	.
			(Other class) N/A	A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ /) shares (Note 1)	Nil	
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Type	of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Туре	or issue			27/4			
			Class of shares issuable (Note 1)	<u>N/A</u>			
1. Right	es issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	-
			Class of shares issuable (Note 1)	<u>N/A</u>			
2. Open	offer	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
3. Placi	ng	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
4. Bonu	s issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

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	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Stato	Class of shares issuable (Note 1)	<u>N/A</u>)		
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(, ,	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

N/A

Shares of issuer issued during the month pursuant thereto State which may be issued with the pursuant thereto as at the programisation State (Idd/mm/yyyy)				For Main B			
Susce issued during the month pursuant thereto as at close of the month (Note I) Part							No. of new
Class of shares issuable N/A (Note 1)							
Total increase / (decrease) in ordinary shares during the month (Note I) Class of shares issuable (Note I) Niteration (Note I)							
Type of Issue Class of shares issuable N/A (Note I) 9. Capital reorganisation Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note I) Class of shares issuable N/A (Note I) EGM approval date: (d/mm/yyyy) Issue and allotment date: (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Other class) N/A (N/A (Other class) N/A (Other class)					ď	uring the	may be
Type of Issue Class of shares issuable N/A (Note I)						month	issued
Class of shares issuable (Note 1) 9. Capital reorganisation Issue and allotment (/ /) (dd/mm/yyyy)							
Type of Issue Class of shares issuable						thereto	thereto as at
Class of shares issuable N/A (Note I) 9. Capital reorganisation							close of the
Class of shares issuable N/A (Note 1) 9. Capital reorganisation Issue and allotment date: (dd/mm/yyyy)		Type of Issue					month
9. Capital reorganisation Issue and allotment		•					
9. Capital reorganisation Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1) 10. Other (Please specify) At price: State currency EGM approval date: (//) date: (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) Nil (2) N/A				Class of shares issuable N/A			
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Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A		(Trease specify)	currency	date: (dd/mm/yyyy)			
Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Other class) N/A				(`		
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$(Preference shares) \frac{N/A}{N/A}$ $(Other class) \frac{N/A}{N/A}$				(dd/mm/yyyy)			<u> </u>
$(Preference shares) \frac{N/A}{N/A}$ $(Other class) \frac{N/A}{N/A}$							
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) Nil (2) N/A				Total E. (Ordinary sh	ares) N	J/A	
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) Nil (2) N/A					ares) N	J/A	-
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) Nil (2) N/A							-
(2) N/A				(2.1.2.1			-
(2) N/A							<u>'</u>
(2) N/A							
(2) N/A							
(2) N/A							
(2) N/A	To	otal increase / (decre	ase) in ordinary shares during	g the month (i.e. Total of A to E):	(1)	Nil	
\(\frac{1}{2}\)	1		, <u>,</u> , , , , , , , , , , , , , , , , ,	<u> </u>	` '	N T / A	
N. 1					(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	To	otal increase / (decre	ease) in preference shares dur	ing the month (i.e. Total of A to E):		N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	For Main Board and GEM listed issuers
Submitted by: Mr. Hon Kwok Ping Lawrence	
Title: Company Secretary (Director, Secretary or other duly authorised officer)	
Notes:	
1. State the class of shares (e.g. ordinary, preference or other)).

If there is insufficient space, please append the prescribed continuation sheet.

2.