

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/04/2016		
To : Hong Kong Exchanges a	and Clea	ring Limited		
Name of leaver	Cauraga	Marina Craun Lir	mit a d	
Name of Issuer		Marine Group Lir	nitea	
Date Submitted	03/05/20	716		
I. Movements in Authorised S	Share Ca	pital		
1. Ordinary Shares				
(1) Stock code :1145	_Descrip	tion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month_	1,000,000,000	US\$0.18	US\$180,000,000
Increase/(decrease)	-	Nil		Nil
Balance at close of the mont	h _	1,000,000,000	US\$0.18	US\$180,000,000
(2) Stock code : N/A	_Descrip	tion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month_			
Increase/(decrease)	-			
Balance at close of the mont	h _			

2. Preference Shares				
Stock code :	N/A Descript	tion :		
		No. of preference shares	(State	Authorised share capital (State currency)
Balance at close of pro	eceding month_			
Increase/(decrease)	_			
Balance at close of the	e month _			
3. Other Classes of Sh	nares			
Stock code :	N/A Descript	tion :		
		No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of pro	eceding month_			
Increase/(decrease)	-			
Balance at close of the	e month _			
Total authorised share (State currency):	e capital at the e	nd of the month	US\$1	80,000,000
II. Movements in Issue	ed Share Capita	I		
		nary shares	No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	127,058,928	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	127,058,928	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Cancelled Exercised Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise N/A of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be List	ed			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal valu at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
2. N/A	(1 1)				
<u>Z. 1877</u>						
(/ /)				· · ·		
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable)		`				
(dd/mm/yyyy)	(/ /)				
3. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Cultar a minitia na namina						
EGM approval date (if applicable)						
4 31/4	(1 1)				
4. N/A						
(/ /)			<u> </u>	·		_
Stock code (if listed)						
Subscription price						
EGM approval date (if applicable)	(/ /)	_			
					N 1/ A	
		Tota		ary shares)	N/A	_
			•	ice shares)	N/A N/A	_
			()	other class)	IN/A	

Convertibles (i.e. Convertible	Currency amount outstandir	of	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	Outstandii	ig	monu	monu	monu		
1. 19/73							
Stock code (if listed)	<u> </u>						
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A							
2. 13// (_						
-	<u>—</u>						
Stock code (if listed)	_						
Class of shares							
issuable (Note 1)			<u></u>				
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
3. N/A	`						
	 ;						
	<u> </u>						
	<u> </u>						
Stock code (if listed)							
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
4. N/A	<u> </u>						
	<u></u>						
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price			<u></u>				
EGM approval date							
(if applicable)	,						
(dd/mm/yyyy)	(/ /)				N1/A	
			I	otal C. (Ordina		N/A	_
				•	ce shares) ther class)	N/A N/A	_
İ				(0	นาย (เสรร)	13/7	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	Nil	
shares (Note 1)		
		-
2. N/A		
(/ /)		
shares (Note 1)		· -
3. N/A		
J. 1477		
shares (Note 1)		
Total D. (Onding on a bone)	N1/A	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of 130de			Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(**			<u>N/A</u>	N/A
				Class of shares				
			State	issuable (Note 1)	(/ /)		
2.	Open offer	At price :	currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33/111111)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:				
				(dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
				Issue and allotment date : (dd/mm/yyyy)	(/ /)		
4.	Bonus issue			EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-			Class of shares				
5.	Scrip dividend	At price :	State currency	issuable (Note 1) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			durency	EGM approval date:	(/ /)		
				(dd/mm/yyyy)	(,	N/A	N/A
				Class of shares				
6	Depurebase of			repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							11//	
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
				Issue and allotment date : (dd/mm/yyyy)	(/ /)		
8.	Consideration issue	At price :	State currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)			
Capital reorganisation	Issue and allotment date : (dd/mm/yyyy) (/ /)		
	EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
10. Other (Please specify) At price : State currency	Class of sharesissuable (Note 1) — Issue and allotment date : (dd/mm/yyyy) (/ / / EGM approval date: (dd/mm/yyyy))	N/A	N/A
	Total E. (Or		/) N/A) N/A	-
			ı Nii	
Total increase / (decrease) in ordinary shares	during the month (i.e. Total of A to E): (1 (2)	
Total increase / (decrease) in preference share	· ·	•	N/A	
Total increase / (decrease) in other classes of	shares during the month (i.e. Total of	of A to	N/A	Α

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
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Submitted by: Mr. Hon Kwok Ping Lawrence
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.