日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/06/2016

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Courage Marine Group Limited | |
|----------------|------------------------------|--|
| Date Submitted | 04/07/2016 | |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | | | | | | |
|--|---------------------------|----------------------------------|--|--|--|--|--|--|
| (1) Stock code : <u>1145</u> Description : | | | | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | | |
| Balance at close of preceding month | 1,000,000,000 | US\$0.18 | US\$180,000,000 | | | | | |
| Increase/(decrease) | Nil | | Nil | | | | | |
| Balance at close of the month | 1,000,000,000 | US\$0.18 | US\$180,000,000 | | | | | |
| (2) Stock code : <u>N/A</u> Descrip | otion : | | | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> | | | | | |
| Balance at close of preceding month | | | | | | | | |
| Increase/(decrease) | | | | | | | | |
| Balance at close of the month | | | | | | | | |

2. Preference Shares

| Stock code : N/A | Descrip | otion : | | |
|---------------------------|-------------|--------------------------------|----------------------------------|--|
| | | No. of preference shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of prece | eding month | | | |
| Increase/(decrease) | | | - | |
| Balance at close of the m | onth | | | |

3. Other Classes of Shares

| Stock code : | N/A | _Descript | ion : | | |
|---------------------|----------|-----------|--------------------------------------|----------------------------------|--|
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of | precedin | g month | | | |
| Increase/(decrease) |) | _ | | - | |
| Balance at close of | the mon | th _ | | | |

Total authorised share capital at the end of the month *(State currency)*:

US\$180,000,000

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other | |
|--|------------------------|-----|------------------|-------------------|--|
| | (1) | (2) | shares | classes of shares | |
| Balance at close of preceding month | 127,058,928 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A | |
| Balance at close of the month | 127,058,928 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme | | | | | | No. of new shares of issuer which may be issued pursuant |
|--|---------------|----------------------|----------------|------------|---------|--|
| including EGM | Ν | lovement durir | ng the month | | thereto | thereto as at close of |
| approval date | | | .gee | | _ | the month |
| (dd/mm/yyyy) and | | | | | | |
| class of shares | Originational | F orensia e d | O an a alla al | المسمعا | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| <u>1. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| <u>2. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| 0 1/4 | | | | | | |
| <u>3. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | Total | A. (Ordina | | N/A | |
| | | | (Preferenc | , | N/A | |
| | | | (Ot | her class) | N/A | |
| Total funds raised o | | nth from exercis | se | | | |
| of options (State cu | irrency) | | | N/A | | |
| | | | | | | |

| Warrants to Issue Shares of the | lssuer which | are to be Liste | ed | | | |
|--|---------------------------------|--|-----------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A | Currency of nominal value | Nominal value at close of preceding month | Exercised | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | _ | | | |
| <u>2. N/A</u> | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | _ | | | |
| <u>3. N/A</u> | | | | | | |
| | | | | | | |
| Class of shares | | | | | | |
| Subscription price | | | _ | | | |
| EGM approval date (if applicable) | | | | | | |
| | (/ / |) | | | | |
| <u>4. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | _ | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | _ | | | |
| EGM approval date | | | _ | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | | | — (O | wy obcrest | N1/A | |
| | | Total | | ry shares) ce shares) | | - |
| | | | | her class) | | |
| | | | | | | |

| Convertibles (i.e. Convertible | e into Shares of th | e Issuer whi | ich are to be Liste | ed) | | |
|--------------------------------|--------------------------------------|---|---------------------|------------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| <u>2. N/A</u> | _ | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| <u>3. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| | (/ /) | | | | | |
| <u>4. N/A</u> | _ | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | m (ob ere =) | NI/A | |
| | | | Total C. (Ordina | | N/A | - |
| | | | • | ce shares) | N/A | - |
| | | | (O | ther class) | N/A | - |
| | | | | | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | No. of new shares of issuer issued during the month | No. of new shares of issuer which may be issued pursuant |
|--|---|--|
| | pursuant thereto | thereto as at close of |
| Full particulars including EGM approval date (dd/mm/yyyy), | | the month |
| if applicable, and class of shares issuable: | | |
| 1. N/A | Nil | |
| | | |
| | | |
| | - | |
| shares (Note 1) | | |
| | | |
| 2. N/A | | |
| | 1 | |
| | 1 | |
| | 1 | |
| shares (Note 1) | 1 | |
| | | |
| 3. N/A | | |
| | 1 | |
| | 1 | |
| | 1 | |
| shares (Note 1) | - | |
| | | <u> </u> |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | - |
| , | | - |
| (Other class) | N/A | - |
| | | |

| Oth | ner Movements i Type of Issue | in Issued Sha | are Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|----------------------------------|---------------|-------------|--|-------|---|--|---|
| | | | | Class of shares | | | | |
| 1. | Rights issue | At price : | State | issuable (Note 1) | (/ / |) | | |
| | U U | · | currency | date : (dd/mm/yyyy) EGM approval date: | (/ / | | | |
| | | | | (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : | State | lssue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| | Denne in eur | | | lssue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| 4. | Bonus issue | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |
| | | | | | | | | |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|---------------------|--|-------|---|--|---|
| | | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : | State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u> N/A </u> | <u> </u> |
| | | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| | | | _ | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| 8. | Consideration issue | At price : | State currency | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | _ | | | | | |
| | | | | | | | N/A | N/A |

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|--|---|
| 9. Capital reorganisation | Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | N/A | N/A |
| 10. Other (Please specify) At price : State currency | Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | N/A | N/A |
| | Total E. (Ordina share (Preference share (Other clas | s) <u>N/A</u> s) <u>N/A</u> | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | Nil |
|---|----------------|
| (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Capital").) | n Issued Share |

| Remarks (if any): |
|---|
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| |
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| |
| |
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| |
| |
| |
| |
| Submitted by: Mr. Hon Kwok Ping Lawrence |
| Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.