

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | | 31/07/2016 | | | | | | |
|------------------------------------|---|------------------------|----------------------------------|---|--|--|--|--|
| To : Hong Kong Exchanges a | To : Hong Kong Exchanges and Clearing Limited | | | | | | | |
| | | | | | | | | |
| | | Marine Group Lir | nited | | | | | |
| Date Submitted | 01/08/20 |)16 | | | | | | |
| I. Movements in Authorised S | Share Ca | pital | | | | | | |
| 1. Ordinary Shares | | | | | | | | |
| (1) Stock code :1145 | _Descrip | tion : | | | | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | |
| Balance at close of preceding | g month_ | 1,000,000,000 | US\$0.18 | US\$180,000,000 | | | | |
| Increase/(decrease) | - | Nil | | Nil | | | | |
| Balance at close of the mont | h _ | 1,000,000,000 | US\$0.18 | US\$180,000,000 | | | | |
| (2) Stock code : N/A | _Descrip | tion : | | | | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | |
| Balance at close of preceding | g month_ | | | | | | | |
| Increase/(decrease) | - | | | | | | | |
| Balance at close of the mont | h _ | | | | | | | |

| N/A Descript | tion : | | |
|------------------|--|---|---|
| | No. of preference shares | (State | Authorised share capital (State currency) |
| eceding month_ | | | |
| _ | | | |
| e month _ | | | |
| hares | | | |
| N/A Descript | tion : | | |
| | No. of other classes of shares | (State | Authorised share capital (State currency) |
| eceding month_ | | | |
| _ | | | |
| e month _ | | | |
| capital at the e | nd of the month | US\$1 | 80,000,000 |
| ed Share Capital | I | | |
| | - | • | |
| (1) | (2) | shares | classes of shares |
| 127,058,928 | N/A | N/A | N/A |
| Nil | N/A | N/A | N/A |
| 127,058,928 | N/A | N/A | N/A |
| | eceding month_ e month _ eceding month_ eceding month_ e month _ e and Share Capita No. of ordin (1) 127,058,928 Nil | No. of preference shares ecceding month e month No. of other classes of shares ecceding month e month e capital at the end of the month ed Share Capital No. of ordinary shares (1) (2) 127,058,928 N/A Nil N/A | No. of preference shares currency) ecceding month e month No. of other classes of shares currency) ecceding month Le month No. of other classes of shares currency) ecceding month E month Le |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

| Warrants to Issue Shares of the | e Issuer which | are to be List | ed | | | |
|---|---------------------------------|---|---------------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal valu at close of preceding month | e Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A | (/ / |) | | | | |
| | | | | | | |
| | | | | | | _ |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ / |) | _ | | | |
| | | | | | | |
| <u> </u> | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | |) | | | | |
| - | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares | | | | | | |
| | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | _ | | | |
| | | Tota | ID (Ordina | ary charac) | N/A | |
| | | Tota | (Preferen | ary shares) ce shares) other class) | N/A N/A N/A | - - |

| Class and description | Currency o amount outstanding | Amoun of close preced | of Converted ing during the | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|-------------------------------------|---|--------------------------------|------------------------------|---|---|
| 1. N/A | | | | | | |
| | <u></u> | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | (| , | | | | |
| (dd/mm/yyyy)) 2. N/A | (/ / |) | | | | |
| 2. N/A | <u>—</u> | | | | | |
| | | | | | | |
| | <u>—</u> | | | | | |
| Stock code (if listed) | _ | | | | | _ |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 3. N/A | <u>—</u> | | | | | |
| | | | | | | |
| | <u>—</u> | | | | | |
| Stock code (if listed) | | | | | | - |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| | (/ / |) | | | | |
| 4. N/A | , | <u>, </u> | | | | |
| | <u></u> | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | , , , | | | | | |
| (dd/mm/yyyy) | (/ / |) | Total C (Ordina | ary oboros) | N/A | |
| | | | Total C. (Ordina | ice shares) | N/A | _ |
| | | | | other class) | N/A | = |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| opinione (cancer animal animal opinione) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | . | |
| 1. N/A | Nil | |
| | | |
| | 1 | |
| | | |
| | | |
| shares (Note 1) | | |
| | | - |
| O N/A | | |
| 2. N/A | | |
| | | |
| | 1 | |
| | 1 | |
| | | |
| shares (Note 1) | | |
| | | |
| 3. N/A | | |
| J. IVA | 1 | |
| | | |
| | | |
| (/ /) | 1 | |
| oborco (Note 1) | - | |
| shares (Note 1) | | <u> </u> |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | - |
| | | _ |
| (Other class) | N/A | |
| | | = |
| | | |

| Ot | her Movements | in Issued Sha | are Capital | | | | | |
|---------------|---------------|---------------|--------------------|---|-------|---|--|---|
| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | 1 / 10000 | | | Class of shares | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | . |
| | | | | | | | N/A | N/A |
| | | | | Class of shares | | | | |
| | | | State | issuable (Note 1) | (/ / | ١ | | |
| 2. | Open offer | At price : | currency | Issue and allotment date : (dd/mm/yyyy) | (| , | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | (/ / | , | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| i- τ . | 201143 13346 | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |
| | | | | | | | N/A | N/. |

| Class of shares Issue and allotment Is | | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|----|----------------|------------|-------|------------------------------------|-------|---|--|---|
| 5. Scrip dividend At price : State currency | | | | | | | | | |
| Class of shares | | | | State | , | | | | |
| Class of shares | 5. | Scrip dividend | At price : | | | (/ / |) | | |
| Class of shares Cancellation date : (dd/mm/yyyy) | | | | | | (/ / |) | | |
| Tepurchase Tep | | | | | | | | N/A | N/A |
| 6. Repurchase of shares Cancellation date : (dd/mm/yyyy) | | | | | | | | | |
| Shares | 6 | Popurchasa of | | | | | | | |
| Class of shares | 0. | | | | | (/ / |) | | |
| Class of shares redeemed (Note 1) 7. Redemption of shares | | | | | | (/ / |) | | |
| redeemed (Note 1) 7. Redemption of shares Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) 8. Consideration issue At price: State currency EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) | | | | | | | | N/A | N/A |
| shares (dd/mm/yyyy) (/ /) EGM approval date: (/ /) M/A N/A Class of shares ——— issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) (/ /) 8. Consideration At price: State currency EGM approval date: (dd/mm/yyyy) | | | | | | | | | |
| Class of shares ———————————————————————————————————— | 7. | | | | | (/ / |) | | |
| Class of shares ———————————————————————————————————— | | | | | EGM approval date: | (/ / |) | | |
| issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) (/ /) 8. Consideration At price: State issue EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) | | | | | (0,,,,,,, | | | N/A | N/A |
| State State State State State State State (dd/mm/yyyy) (/ /) | | | | | | | | | |
| 8. Consideration At price: State issue EGM approval date: (dd/mm/yyyy) (/ /) ———————————————————————————————— | | | | | | | | | |
| issue At price : currency (dd/mm/yyyy) (/ /) ——— | Ω | Consideration | | State | date : (dd/mm/yyyy) | (/ / |) | | |
| | 0. | | At price : | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| N/A N/A | | | | | | | | | |
| | | | | | | | | N/A | N/A |

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|------------------|----------------|--|---|
| .,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | 0, , | | | | |
| | Class of shares issuable (Note 1) | | | | |
| 9. Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | (dd/IIIII/yyyy) | | , | N/A | N/A |
| | Class of shares | | | | |
| | issuable (Note 1) | | | | |
| 10. Other (Please specify) At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | Total E | | | | |
| | (Prefe | sha rence sha | ares) ares) | N/A N/A | |
| | (1.1010 | (Other c | | N/A | |
| | | | | | |
| | | | | N I I | |
| Total increase / (decrease) in ordinary shares dur | ring the month (i.e. Total o | of A to E): | (1) | | |
| | | | (2) | | |
| Total increase / (decrease) in preference shares of | , | | | N/A | |
| Total increase / (decrease) in other classes of shall E): | ares during the month (i.e | . Total of | A to | N/A | A |
| (These figures should be the same as the relevan Capital").) | nt figures under II above (| ("Moveme | ents ii | n Issued Share |) |

| Submitted by: Mr. Hon Kwok Ping Lawrence Title: Company Secretary (Director, Secretary or other duly authorised officer) | Remarks (if any): |
|---|--|
| Title: Company Secretary | |
| | Submitted by: Mr. Hon Kwok Ping Lawrence |
| | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.