

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/12/2016		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer Date Submitted	Courage 03/01/20	Marine Group Lin	nited	
Date Submitted	03/01/20) 7		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code :1145	_Descrip	otion:	Courage	Marine
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	1,000,000,000	US\$0.18	US\$180,000,000	
Increase/(decrease)	Nil		Nil	
Balance at close of the mont	th _	1,000,000,000	US\$0.18	US\$180,000,000
(2) Stock code : N/A	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month			
Increase/(decrease)	-			
Balance at close of the mont	th _			

2. Preference Shares				
Stock code :	N/A Descrip	tion :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	-			
Balance at close of the	e month			
3. Other Classes of Sl	hares			
Stock code :	N/A Descrip	tion :		
		No. of other classes of shares	Par value (State currency)	capital
Balance at close of pr	eceding month_			
Increase/(decrease)	-			
Balance at close of the	e month			
Total authorised share (State currency):	e capital at the e	end of the month	US\$ 	5180,000,000
II. Movements in Issue	ed Share Capita	ıl		
		nary shares	No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	127,058,928	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	127,058,928	N/A	N/A	N/A
1				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto as at close of including EGM thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Cancelled Exercised Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise N/A of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
-						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	, , ,	`				
(dd/mm/yyyy) 2. N/A	(/ /)				
2.10/A						
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	(, ,	/				
				. <u>-</u>		_
(/ /) Stock code (if listed)						
Class of shares						
EGM approval date (if applicable)						
	(/ /)				
4. N/A						
(/ /)						_
Stock code (if listed)						
Class of shares						
Subscription price EGM approval date						
(if applicable)	(/ /)				
		Total E	(Ordina	ary shares)	N/A	
		Total L		ice shares)	N/A	_
			•	ther class)	N/A	_

Class and description	Currency of amount outstanding	Amount f close o precedi	: at of Converted ng during the	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares		 -				
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy))	(/ /)				
2. N/A	`	,				
	<u></u>					
Ctools and s (if linted)		-		<u> </u>		
Stock code (if listed) Class of shares		 -				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	,	/				
	<u> </u>					
Otal as Is ('t l'atal)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	, ,	/				
	_					
-						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
(uu/iiii/yyyy)	(/ /	<u> </u>	Total C. (Ordina	arv shares)	N/A	
				nce shares)	N/A	_
			· ·	Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	Nil	
shares (Note 1)		
		-
2. N/A		
shares (Note 1)		· -
3. N/A		
14/1		
shares (Note 1)		
Total D. (Ordinary shares)	NI/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	•
(Other class)	N/A N/A	•
(Other class)	IN/A	
	1	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,700 01 10000			Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				· • • • • • • • • • • • • • • • • • • •			N/A	N/A
				Class of shares				
			State	issuable (Note 1) Issue and allotment	(/ /)		
2.	Open offer	At price :	currency	date : (dd/mm/yyyy)		,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				·			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)	(, ,	,	N/A	N/A
				Class of shares issuable (Note 1)				
	D			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
4.	Bonus issue			EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	_			_		
5.	Scrip dividend	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(22)					N/A	N/A
				Class of shares						
				Class of shares repurchased (Note 1)				_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
									19/7	N/A
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
				Class of shares issuable (Note 1)	_					
				 Issue and allotment date : (dd/mm/yyyy)	(/	/)		
8.	Consideration issue	At price :	State currency	EGM approval date: (dd/mm/yyyy)	(/	/)		
									N/A	N/A

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
7	Class of shares				
	Class of shares issuable (Note 1)		_		
Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
	(dd/mm/yyyy)		,	N/A	N/A
	Class of shares issuable (Note 1)				
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Total				
	(Prefe	sha erence sha	ares)	N/A N/A	•
	(1 1010	(Other cl		N/A	
				Nil	
Total increase / (decrease) in ordinary shares dur	ring the month (i.e. Total o	of A to E):	(1)		
			(2)		
Total increase / (decrease) in preference shares of	,		•	N/A	
Total increase / (decrease) in other classes of shall E):	ares during the month (i.e	e. Total of <i>i</i>	A to	N/A	\
(These figures should be the same as the relevan Capital").)	nt figures under II above	("Moveme	nts ii	า Issued Share	•

Submitted by: Hon Kwok Ping, Lawrence Title: Company Secretary (Director, Secretary or other duly authorised officer)	Remarks (if any):
Title: Company Secretary	
	Submitted by: Hon Kwok Ping, Lawrence
(Birodial, Coolottally of other daily duthorised officer)	Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.