

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/0	1/2017		
To : Hong Kong Exchanges	and Clearing Lir	mited		
Name of Issuer	Courage Marin	e Group Lin	nited	
Date Submitted	01/02/2017			
I. Movements in Authorised	Share Capital			
1. Ordinary Shares				
(1) Stock code :1145	_Description:		Courage	Marine
		f ordinary	Par value (State	Authorised share capital
	sl	hares	currency)	(State currency)
Balance at close of preceding	g month <u>1,000</u>	0,000,000	US\$0.18	US\$180,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the mon	h <u>1,000</u>	0,000,000	US\$0.18	US\$180,000,000
(2) Stock code : N/A	_Description:			
		f ordinary hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month			
Increase/(decrease)				
Balance at close of the mon				

2. Preference Shares				
Stock code :	N/A Descrip	tion :		
		No. of preference shares	(State	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	-			
Balance at close of the	e month _			
3. Other Classes of SI	hares			
Stock code :	N/A Descrip	tion :		
		No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	_			
Balance at close of the	e month _			
Total authorised share (State currency):	e capital at the e	nd of the month	US\$1	80,000,000
II. Movements in Issue	ed Share Capita	I		
	No. of ordir	nary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	127,058,928	N/A	N/A	N/A
Increase/ (decrease) during the month	25,400,000	N/A	N/A	N/A
Balance at close of the month	152,458,928	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto as at close of including EGM thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Cancelled Exercised Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise N/A of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	(,				
(dd/mm/yyyy) 2. N/A	(/ /)				
2.10/1						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)	, , ,	,				
(dd/mm/yyyy) 3. N/A	(/ /)				
3. IV/A						
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
EGM approval date (if applicable)						
	(/ /)				
4. N/A						
				. 		_
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total	Ordina	ary charac)	N/A	
		Total E		ary shares) ice shares)	N/A N/A	=
			•	ther class)	N/A	-

Class and description	Currency of amount outstanding	Amount f close c precedii	at of Converted ng during the	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<u>—</u>					
Stock code (if listed)		-		-		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)				
2. N/A		<u>, </u>				
-						
	<u> </u>					
Stock code (if listed)				·		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A		<u>, </u>				
	<u></u>					
-						
Stock code (if listed)				<u> </u>		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A						
	<u></u>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		_	Total C. (Ordina		N/A	_
			•	nce shares)	N/A	_
			(C	Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>	Nil	
shares (Note 1)		
2. N/A		
(/ /)		
shares (Note 1)		
3. <u>N/A</u>		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	-
(**************************************	, .	-

Ot	her Movements	in Issued Share Cap	ital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	7,000			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
							N/A	N/A
				Class of shares issuable (Note 1)	Ordina	<u>ry</u>		
3.	Placing	At price : State currency	HK\$3.820	Issue and allotment date : (dd/mm/yyyy)	(18/01/20	017)		
				EGM approval date: (dd/mm/yyyy)	(N/A)	25,400,000	NIL
							23,400,000	IVIL
				Class of shares issuable (Note 1)				
				Issue and allotment date : (dd/mm/yyyy)	(/ /)		
4.	Bonus issue			EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		N/A	N/A
6. Repurchase of shares	Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) (/ EGM approval date: (dd/mm/yyyy)	/)	N/A	N/A
7. Redemption of shares	FGM approval date:	/)	N/A	N/A
8. Consideration At price : State issue	ECM approval data:	/)	N/A	N/A

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation			Class of issuable (No lssue and all date : (dd/mr	otment	(,	/ /)		
				EGM approv (dd/mm/yyyy		(/ /)	N/A	N/A
10.	Other (Please specify)	At price :	State currency	 Class of issuable (No Issue and all date : (dd/mr	otment n/yyyy) al date:		/ / / /)	N/A	N/A
					Total (Prefe	eren	sh ce sh	dinary lares) lares) class)	25,400,000 N/A N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	25,400,000
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Submitted by: Hon Kwok Ping, Lawrence Title: Company Secretary (Director, Secretary or other duly authorised officer)	Remarks (if any):
Title: Company Secretary	
	Submitted by: Hon Kwok Ping, Lawrence
(Birodial, Coolottally of other daily duthorised officer)	Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.