

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		28/02/2017		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer		Marine Group Lir	nited	
Date Submitted	01/03/20)17		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code :1145	_Descrip	otion :	Courage	Marine
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month	1,000,000,000	US\$0.18	US\$180,000,000
Increase/(decrease)	-	Nil		Nil
Balance at close of the mon	th _	1,000,000,000	US\$0.18	US\$180,000,000
(2) Stock code : N/A	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding	g month			
Increase/(decrease)	-			
Balance at close of the mon	th _			

√/A Descript	tion :		
	No. of preference shares	(State	Authorised share capital (State currency)
eceding month_			
_			
e month			
hares			
√/A Descript	tion :		
	No. of other classes of shares	(State	Authorised share capital (State currency)
eceding month_	_		
_			
e month _			
capital at the er	nd of the month	US\$1	80,000,000
ed Share Capital	I		
	•	•	
(1)	(2)	shares	classes of shares
152,458,928	N/A	N/A	N/A
NIL	N/A	N/A	N/A
	e month e capital at the erection of ording (1)	e month No. of preference shares e month No. of other classes of shares e ceeding month e capital at the end of the month ed Share Capital No. of ordinary shares (1) (2)	No. of Par value (State currency) ecceding month e month No. of Par value (State currency) e month No. of other Par value (State classes of Shares currency) ecceding month e capital at the end of the month Decapital No. of ordinary shares (1) (2) No of preference shares

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto as at close of including EGM thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Cancelled Exercised Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise N/A of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
-						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	, , ,	`				
(dd/mm/yyyy) 2. N/A	(/ /)				
2.10/A						
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	(, ,	/				
				. <u>-</u>		_
(/ /) Stock code (if listed)						
Class of shares						
EGM approval date (if applicable)						
	(/ /)				
4. N/A						
(/ /)						_
Stock code (if listed)						
Class of shares						
Subscription price EGM approval date						
(if applicable)	(/ /)				
		Total E	(Ordina	ary shares)	N/A	
		Total L		ice shares)	N/A	_
			•	ther class)	N/A	_

Class and description	Currency of amount outstanding	Amount f close o precedi	: at of Converted ng during the	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy))	(/ /)				
2. N/A	`	,				
	<u></u>					
Ctools and a (if linted)		-		<u> </u>		
Stock code (if listed) Class of shares		 -				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	,	/				
	<u> </u>					
Otal as Is ('t l'atal)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	, ,	/				
	_					
-						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
(uu/iiii/yyyy)	(/ /	<u> </u>	Total C. (Ordina	arv shares)	N/A	
				nce shares)	N/A	_
			· ·	Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	Nil	
shares (Note 1)		
		-
2. N/A		
shares (Note 1)		· -
3. N/A		
14/1		
shares (Note 1)		
Total D. (Ordinary shares)	NI/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	•
(Other class)	N/A N/A	•
(Other class)	IN/A	
	1	

Ot	her Movements	in Issued Share Cap	ital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	NI/A
							N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N 1/A	N 1/A
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price : State currency		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	NI/A
							N/A	N/A
				Class of shares issuable (Note 1)				
				Issue and allotment date : (dd/mm/yyyy)	(/ /)		
4.	Bonus issue			EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
							. 47. 1	

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A	N/A
6. Repurchase of shares	Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A	N/A
7. Redemption of shares	Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A	N/A
8. Consideration At price : State issue	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
10.	Other (Please At pr	rice : State	Class of shares issuable (Note 1)		_		
	specify)	currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total I	` .	res) res)	N/A N/A N/A	
To	otal increase / (decrea	ase) in ordinary shares during	the month (i.e. Total of A	A to E): (1) _	N/A	
					2) _	N/A N/A	
To	otal increase / (decrea	ase) in preference shares durii	ng the month (i.e. Total o	of A to E):		1 W/ /T	

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Submitted by: Hon Kwok Ping, Lawrence Title: Company Secretary (Director, Secretary or other duly authorised officer)	Remarks (if any):						
Title: Company Secretary							
Title: Company Secretary							
Title: Company Secretary							
Title: Company Secretary							
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Title: Company Secretary							
Title: Company Secretary							
	Submitted by: Hon Kwok Ping, Lawrence						
(Birodial, Coolottally of other daily duthorised officer)	Title: Company Secretary (Director, Secretary or other duly authorised officer)						

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.