# **日KEX**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

30/04/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Courage Marine Group Limited
Date Submitted	02/05/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares								
(1) Stock code : <u>1145</u> Description : Ordinary Shares								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	1,000,000,000	US\$0.18	US\$180,000,000					
Increase/(decrease)	Nil		Nil					
Balance at close of the month	1,000,000,000	US\$0.18	US\$180,000,000					
(2) Stock code : <u>N/A</u> Descrip	otion :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

#### 2. Preference Shares

Stock code :/	ADescrip	tion :		
		No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of prec	ceding month		- <u> </u>	
Increase/(decrease)	-		-	
Balance at close of the	month _			

#### 3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	precedin	g month			
Increase/(decrease)	)	-			
Balance at close of	the mon	th _			

Total authorised share capital at the end of the month (*State currency*) :

US\$180,000,000

#### II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	152,458,928	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	152,458,928	N/A	N/A	N/A		

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	· · ·	Movement durir				No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
( / / )						
shares						
(Note 1)						
2. N/A						
( / / )						
shares						
(Note 1)						
. ,						
3. N/A						
( / / )						
shares						
(Note 1)						
, ,		Tota	IA. (Ordina	rv shares)	N/A	
			(Preferenc		N/A	
			•	ther class)	N/A	
Total funds raised o	turing the mo	onth from exerci	•	· · · · · · · · · ,		
of options (State cu				N/A		

Warrants to Issue Shares of the	Issuer which	are to be List	ted			
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal val at close of preceding month	f Exercised	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
<u>2. N/A</u>	<b>,</b>	,				
				<u> </u>		
Stock code (if listed)						
Class of shares						
Subscription price						
(if applicable)	, , ,					
(dd/mm/yyyy) 3. N/A	( / /	)				
<u>3. N/A</u>						
( / / )						
Stock code (if listed) Class of shares						
iccuchla (Nata 1)						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
(««««««»»»»»»»»»»»»»»»»»»»»»»»»»»»»»»»	\ <i>\ \ \</i>					
		Tota		ary shares)	N/A	-
			•	ice shares) Other class)		-
						-

Convertibles (i.e. Convertible	into Shares of the	e Issuer whic	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>3. N/A</u>						
	_					
	_					
Stock code (if listed)						. <u></u>
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(//)					
4. N/A						
	_					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
	<i>iii</i> _ <i>i</i>		Total C. (Ordina	ry shares)	N/A	_
			•	ce shares)	N/A	_
			(O	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full p if app	particulars including EGM approval date (dd/mm/yyyy), plicable, and class of shares issuable:		the month
1. <u>N</u>	N/A	Nil	
		-	
_			
	shares (Note 1)		
2. N	N/A		
_			
		-	
	shares (Note 1)	-	
3. N	N/A		
3. <u>r</u>	N/A	-	
	( / / ) shares (Note 1)	-	
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u> </u>	<u>N/A</u>
				Class of shares				
				issuable (Note 1)	(	`		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /			
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				((())))		ŗ	<u> </u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
				Issue and allotment	( / /	)		
4.	Bonus issue			date : (dd/mm/yyyy) EGM approval date:				
				(dd/mm/yyyy)	( / /	)		
							N/A	N/A

Other Movements in Issued Share Capital

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
			State	issuable (Note 1)				
5.	Scrip dividend	At price :	currency –	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u> </u>	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
			-	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
8.	Consideration issue	At price :	State currency	EGM approval date: (dd/mm/yyyy)	( / /	)		
			_					
							<u>N/A</u>	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares issuable <i>(Note 1)</i>						
	reorganisation		date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
			Class of shares issuable ( <i>Note 1)</i>						
10.	Other (Please specify) At price :	State	lssue and allotment date : (dd/mm/yyyy)	(	/	1	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)	<u>N/A</u>	N/A
			Total I (Prefe	eren	nce	sł sł	dinary hares) hares) class)	) N/A ) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A	
(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks	(if	any):
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Submitted by: Hon Kwok Ping, Lawrence

 Company Secretary

 (Director, Secretary or other duly authorised officer)

#### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.