

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cl	learing Limited	i		
	ourage Investm /11/2018	ent Group L	Limited	
I. Movements in Authorised Share	Capital			
1. Ordinary Shares				
(1) Stock code : <u>1145</u> D	escription:	Ordinar	ry Shares	
		ordinary nares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th <u>3,000</u>	,000,000	US\$0.06	US\$180,000,000
Increase/(decrease)		Nil		N/A
Balance at close of the month	3,000	,000,000	US\$0.06	US\$180,000,000
(2) Stock code : N/A D	escription:			
		ordinary nares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th			
Increase/(decrease)				
Balance at close of the month				

31/10/2018

A Descri	ption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
ing month			
onth			
,			
Descri	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
ing month			
	ling month	No. of preference shares ling month Onth Description: No. of other classes of shares	No. of preference shares No. of preference (State currency) In par value (State currency) In par value (State currency) Par value (State classes of shares Par value (State currency)

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	548,851,784	N/A	N/A	N/A	
	210,021,701	1011			
Increase/ (decrease)					
during the month	Nil	N/A	N/A	N/A	
Balance at close of the					
month	548,851,784	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

shares

(Note 1)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Lapsed Granted Exercised Cancelled 1. N/A (/ /) shares (Note 1) 2. N/A)

3. N/A		
(/ /) shares		
(Note 1)		
Total A. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
Total funds raised during the month from exercise of		
options (State currency) N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 2. N/A	-	-			
	- <u></u>				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price		•			
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
	-				
(/ /) Stock code (if listed)					-
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		•			
	(' ')				
	Tota	(Prefe	inary shares) rence shares)	N/A N/A	
			(Other class)	N/A	

Convertibles (i.e. Convertible) Class and description		Amount at close of preceding month	,	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u></u>					
Stock code (if listed)						-
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)	(/ /)					
(dd/mm/yyyy)) 2. N/A	(/ /)					
2. 17/11						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares		<u> </u>				
issuable (<i>Note 1</i>) Subscription price		<u></u>				
EGM approval date		<u></u>				
(if applicable)	(
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	•
			(0	Other class)	N/A	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including SGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	N/A	N/A
(/ /) shares (Note 1)		
Shares (Note 1)		
2. <u>N/A</u>		
	N/A	N/A
	-	
shares (Note 1)		
3. N/A		
	N/A	N/A
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	1 1/4 1	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/AN/A Class of shares issuable (*Note 1*) (/ / At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AN/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A N/A Class of shares issuable (*Note 1*) (/ / Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

	Type of Issue			<u>r</u>	OI IV	am Do	<u>Daru</u>	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend At	price :	State	Class of shares issuable (Note 1) Issue and allotment		<u>N/A</u>)		
J.	Scrip dividend A	price .	currency	 date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (Note 1)		<u>N/A</u>			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/ /		N/A	N/A
				Class of shares redeemed (Note 1)	s	<u>N/A</u>			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)	e	N/A			
8.	Consideration issue At	price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
									-

For Main Board and GEM listed issuers

No. of new No. of r

No. of new

	Type of Issue			shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as a close of the month
		Class of shares issuable $(Note \ 1)$	<u>//A</u>		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	/)		
		EGM approval date: (/ (dd/mm/yyyy)	/)	N/A	N/A
		Class of shares issuable $(Note \ 1)$	<u> </u>		
10.	Other (Open offer) At price : State currency	,	/)		
		EGM approval date: (/ (dd/mm/yyyy)	/)	N/A	N/A
		(Preference	ry shares ce shares her class	s) N/A	
То	otal increase / (decrease) in ordinary shares during the	month (i.e. Total of A to E):	(1) (2)		/A /A
To	otal increase / (decrease) in preference shares during th	e month (i.e. Total of A to E):	()		/A /A
To	otal increase / (decrease) in other classes of shares during	ng the month (i.e. Total of A to E)	:		/A
(7	These figures should be the same as the relevant figures	s under II above ("Movements in I	Issued Si		

Remarks (if any):
Submitted by: Hon Kwok Ping, Lawrence
Title: Company Secretary (Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.