

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Cle     | earing Limited            | l                 |                                  |   |
|-------------------------------------|---------------------------|-------------------|----------------------------------|---|
|                                     | urage Investme<br>01/2019 | ent Group L       | Limited                          |   |
| I. Movements in Authorised Share C  | Capital                   |                   |                                  |   |
| 1. Ordinary Shares                  |                           |                   |                                  |   |
| (1) Stock code : <u>1145</u> De     | escription:               | Ordinar           | ry Shares                        |   |
|                                     |                           | ordinary<br>nares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | a 3,000                   | ,000,000          | US\$0.06                         | US\$180,000,000                           |
| Increase/(decrease)                 | <u> </u>                  | Nil               |                                  | N/A                                       |
| Balance at close of the month       | 3,000                     | ,000,000          | US\$0.06                         | US\$180,000,000                           |
| (2) Stock code : N/A De             | escription:               |                   |                                  |   |
|                                     |                           | ordinary<br>nares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | ı                         |                   |                                  |   |
| Increase/(decrease)                 |                           |                   |                                  |   |
| Balance at close of the month       |                           |                   |                                  |   |

31/12/2018

| Stock code : N            | N/A Descri  | ption :                        |                                  |   |
|---------------------------|-------------|--------------------------------|----------------------------------|---|
|                           |             | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of prece | eding month |                                |                                  |   |
| Increase/(decrease)       |             |                                |                                  |   |
| Balance at close of the n | nonth       |                                |                                  |   |
| 3. Other Classes of Shar  | es          |                                |                                  |   |
| Stock code: N/A           | Descri      | ption :                        |                                  |   |
|                           |             | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of prece | eding month |                                |                                  |   |
| Increase/(decrease)       |             |                                |                                  |   |
|                           |             |                                |                                  |   |

## II. Movements in Issued Share Capital

|                                     | No. of ordi | No. of ordinary shares No of prefe |        | No. of other classes |
|-------------------------------------|-------------|------------------------------------|--------|----------------------|
|                                     | (1)         | (2)                                | shares | of shares            |
| Balance at close of preceding month | 548,851,784 | N/A                                | N/A    | N/A                  |
|                                     | 210,021,701 | 1011                               |        |                      |
| Increase/ (decrease)                |             |                                    |        |                      |
| during the month                    | Nil         | N/A                                | N/A    | N/A                  |
| Balance at close of the             |             |                                    |        |                      |
| month                               | 548,851,784 | N/A                                | N/A    | N/A                  |
|                                     |             |                                    |        |                      |

## III. Details of Movements in Issued Share Capital

shares

(Note 1)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Lapsed Granted Exercised Cancelled 1. N/A ( / / ) shares (Note 1) 2. N/A )

| 3. N/A   |     |  |
|--|-----|--|
|  |     |  |
|  |     |  |
| ( / / ) shares                                       |     |  |
| (Note 1)   |     |  |
| Total A. (Ordinary shares)                           | N/A |  |
| (Preference shares)                                  | N/A |  |
| (Other class)  | N/A |  |
| Total funds raised during the month from exercise of |     |  |
| options (State currency) N/A                         |     |  |

| Description of warrants (Date of expiry - dd/mm/yyyy)             | Currency of Nominal value at<br>nominal close of<br>value preceding month | Exercised<br>during the<br>month |                                | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---|----------------------------------|--------------------------------|--|--|
| 1. N/A  | <del>-</del>  |                                  |                                |  |  |
|   | -   |                                  |                                |  |  |
| Stock code (if listed) Class of shares issuable (Note 1)          |   |                                  |                                |  |  |
| Subscription price EGM approval date (if applicable)              |   |                                  |                                |  |  |
| (dd/mm/yyyy)<br>2. N/A  | -   | -                                |                                |  |  |
|   | <del>-</del><br><u></u>   |                                  |                                |  |  |
| Stock code (if listed) Class of shares issuable (Note 1)          |   |                                  |                                |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )   |                                  |                                |  |  |
| 3. N/A  | -   |                                  |                                |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)  |   |                                  |                                |  |  |
| Subscription price  |   | •                                |                                |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A            | ( / / )   |                                  |                                |  |  |
|   | -   |                                  |                                |  |  |
| ( / / ) Stock code (if listed)                                    |   |                                  |                                |  | -  |
| Class of shares issuable (Note 1)                                 |   |                                  |                                |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) |   | •                                |                                |  |  |
|   | ( ' ' )   |                                  |                                |  |  |
|   | Tota  | (Prefe                           | inary shares)<br>rence shares) | N/A<br>N/A   |  |
|   |   |                                  | (Other class)                  | N/A  |  |

| Convertibles (i.e. Convertible)  Class and description |             | Amount at close of preceding month | ,               | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|-------------|------------------------------------|-----------------|------------------------------|--|--|
| 1. N/A   |             |                                    |                 |                              |  |  |
|  | <u></u>     |                                    |                 |                              |  |  |
|  |             |                                    |                 |                              |  |  |
| Stock code (if listed)                                 |             |                                    |                 |                              |  | -  |
| Class of shares  |             |                                    |                 |                              |  |  |
| issuable ( <i>Note 1</i> )  Subscription price         |             |                                    |                 |                              |  |  |
| EGM approval date                                      |             |                                    |                 |                              |  |  |
| (if applicable)  | ( / / )     |                                    |                 |                              |  |  |
| (dd/mm/yyyy))<br>2. N/A                                | ( / / )     |                                    |                 |                              |  |  |
| 2. 17/11   | <del></del> |                                    |                 |                              |  |  |
|  |             |                                    |                 |                              |  |  |
| Stock code (if listed)                                 |             |                                    |                 |                              |  |  |
| Class of shares  |             |                                    |                 |                              |  |  |
| issuable (Note 1)                                      |             |                                    |                 |                              |  |  |
| Subscription price                                     |             |                                    |                 |                              |  |  |
| (if applicable)  |             |                                    |                 |                              |  |  |
| (dd/mm/yyyy)   | ( / / )     |                                    |                 |                              |  |  |
| 3. N/A   |             |                                    |                 |                              |  |  |
|  |             |                                    |                 |                              |  |  |
|  | <u> </u>    |                                    |                 |                              |  |  |
| Stock code (if listed) Class of shares                 |             |                                    |                 |                              |  |  |
| issuable (Note 1)                                      |             |                                    |                 |                              |  |  |
| Subscription price                                     |             |                                    |                 |                              |  |  |
| EGM approval date                                      |             |                                    |                 |                              |  |  |
| (if applicable)<br>(dd/mm/yyyy)                        | ( / / )     |                                    |                 |                              |  |  |
| 4. N/A   |             |                                    |                 |                              |  |  |
|  |             |                                    |                 |                              |  |  |
|  |             |                                    |                 |                              |  |  |
| Stock code (if listed)                                 |             |                                    |                 |                              |  |  |
| Class of shares  |             | <u> </u>                           |                 |                              |  |  |
| issuable ( <i>Note 1</i> )  Subscription price         |             | <u> </u>                           |                 |                              |  |  |
| EGM approval date                                      |             | <u></u>                            |                 |                              |  |  |
| (if applicable)  | (           |                                    |                 |                              |  |  |
| (dd/mm/yyyy)   | ( / / )     |                                    | Total C. (Ordin | nary shares)                 | N/A  |  |
|  |             |                                    | (Prefere        | ence shares)                 | N/A  | •  |
|  |             |                                    | (0              | Other class)                 | N/A  | -  |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including SGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u>   |  |   |
|   |  |   |
|   |  |   |
|   | N/A  | N/A   |
| ( / / ) shares (Note 1)   |  |   |
| Shares (Note 1)   |  |   |
| 2. <u>N/A</u>   |  |   |
|   | N/A  | N/A   |
|   | -  |   |
| shares (Note 1)   |  |   |
| 3. N/A  |  |   |
|   | N/A  | N/A   |
| ( / / )   |  |   |
| shares (Note 1)   |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares) (Other class)   | N/A<br>N/A   |   |
| (Other class)   | 1 1/4 1  |   |

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/AN/A Class of shares issuable (*Note 1*) ( / / At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/AN/A Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A N/A Class of shares issuable (*Note 1*) ( / / Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

|    | Type of Issue          |         |                | <u>r</u>  | OI IV | am Do      | <u>Daru</u> | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of |
|----|------------------------|---------|----------------|---|-------|------------|-------------|--|----------------------|
| 5. | Scrip dividend At      | price : | State          | Class of shares issuable (Note 1)  Issue and allotment            |       | <u>N/A</u> | )           |  |                      |
| J. | Scrip dividend A       | price . | currency       | <br>date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)          | (     | / /        | )           | N/A  | N/A                  |
|    |                        |         |                | Class of shares repurchased (Note 1)                              |       | <u>N/A</u> |             |  |                      |
| 6. | Repurchase of shares   |         |                | Cancellation date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy) |       | / /        |             | N/A  | N/A                  |
|    |                        |         |                | Class of shares redeemed (Note 1)                                 | s     | <u>N/A</u> |             |  |                      |
| 7. | Redemption of shares   |         |                | Redemption date : (dd/mm/yyyy)                                    | (     | / /        | )           |  |                      |
|    |                        |         |                | EGM approval date: (dd/mm/yyyy)                                   | (     | / /        | )           | N/A  | N/A                  |
|    |                        |         |                | Class of shares issuable (Note 1)                                 | e     | N/A        |             |  |                      |
| 8. | Consideration issue At | price : | State currency | <br>Issue and allotment date : (dd/mm/yyyy)                       | (     | / /        | )           |  |                      |
|    |                        |         |                | EGM approval date: (dd/mm/yyyy)                                   | (     | / /        | )           | N/A  | N/A                  |
|    |                        |         |                |   |       |            |             |  | -                    |

For Main Board and GEM listed issuers

No. of new No. of r

No. of new

|     | Type of Issue  |   |                                     | shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as a<br>close of the<br>month |
|-----|--|---|-------------------------------------|--|--|
|     |  | Class of shares issuable $(Note \ 1)$   | <u>//A</u>                          |  |  |
| 9.  | Capital reorganisation                                       | Issue and allotment date : (dd/mm/yyyy) | / )                                 |  |  |
|     |  | EGM approval date: ( / (dd/mm/yyyy)     | / )                                 | N/A  | N/A  |
|     |  | Class of shares issuable $(Note \ 1)$   | <u> </u>                            |  |  |
| 10. | Other (Open offer) At price : State currency                 | ,                                       | / )                                 |  |  |
|     |  | EGM approval date: ( / (dd/mm/yyyy)     | / )                                 | N/A  | N/A  |
|     |  | (Preference                             | ry shares<br>ce shares<br>her class | s) N/A   |  |
|     |  |   |                                     |  |  |
| То  | otal increase / (decrease) in ordinary shares during the     | month (i.e. Total of A to E):           | (1)<br>(2)                          |  | /A<br>/A   |
| To  | otal increase / (decrease) in preference shares during th    | e month (i.e. Total of A to E):         | ( )                                 |  | /A<br>/A   |
| To  | otal increase / (decrease) in other classes of shares during | ng the month (i.e. Total of A to E)     | :                                   |  | /A   |
| (7  | These figures should be the same as the relevant figures     | s under II above ("Movements in I       | Issued Si                           |  |  |

| Remarks (if any):  |
|--|
|  |
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|  |
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|  |
|  |
|  |
| Submitted by: Hon Kwok Ping, Lawrence  |
| Title: Company Secretary  (Director, Secretary or other duly authorised officer) |
|  |
|  |
|  |
|  |
| Notes:   |

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.