

**THE WHOLE OF THIS APPLICATION FORM MUST BE RETURNED TO BE VALID.**

**本申請表格須整份交回方為有效。**

**IMPORTANT**

**重要提示**

**THIS APPLICATION FORM IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE OF THE QUALIFYING SHAREHOLDER(S) NAMED BELOW ONLY. NO ACCEPTANCE CAN BE MADE AFTER 4:00 P.M. ON FRIDAY, 18 DECEMBER 2020.**

本申請表格具有價值，但不可轉讓，並僅供名列下文之合資格股東使用。申請最遲須於二零二零年十二月十八日(星期五)下午四時正遞交。

**IF YOU ARE IN ANY DOUBT ABOUT ANY OF THE CONTENTS OF THIS APPLICATION FORM, YOU SHOULD OBTAIN INDEPENDENT PROFESSIONAL ADVICE.**

閣下如對本申請表格的內容有任何疑問，應尋求獨立專業意見。

Terms used herein shall have the same meanings as defined in the prospectus of Courage Investment Group Limited dated 3 December 2020 (the “Prospectus”) unless the context otherwise requires.

除文義另有所指外，本申請表格所用之詞彙與勇利投資集團有限公司日期為二零二零年十二月三日之發售章程(「發售章程」)所界定者具相同涵義。

Hong Kong Exchanges and Clearing Limited, the Hong Kong Stock Exchange and HKSCC take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

香港交易及結算所有限公司、香港聯交所及香港結算對本申請表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本申請表格全部或任何部份內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。

Dealings in the Shares may be settled through CCASS and you should consult your stockbroker or other licensed securities dealer, registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser for details of the settlement arrangements and how such arrangements may affect your rights and interests.

股份之買賣可透過中央結算系統進行交收，而有關交收安排之詳情及該等安排對閣下權利及權益可能產生之影響，閣下應諮詢閣下之股票經紀或其他持牌證券交易商、註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

A copy of each of the Prospectus Documents, together with the documents mentioned in the paragraph headed “13. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG” in Appendix III to the Prospectus, have been registered with the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Registrar of Companies in Hong Kong, the Hong Kong Stock Exchange and the Securities and Futures Commission of Hong Kong take no responsibility as to the contents of any of these documents.

各章程文件副本連同於發售章程附錄三「13.送呈香港公司註冊處處長之文件」一段所述之文件，已按照香港法例第32章公司(清盤及雜項條文)條例第342C條之規定送呈香港公司註冊處處長登記。香港公司註冊處處長、香港聯交所及香港證券及期貨事務監察委員會對上述任何文件之內容概不負責。

Subject to the granting of listing of, and permission to deal in, the Offer Shares on the Hong Kong Stock Exchange and compliance with the stock admission requirements of HKSCC, the Offer Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the Offer Shares on the Hong Kong Stock Exchange or such other date as may be determined by HKSCC. Settlement of transactions between participants of the Hong Kong Stock Exchange on any trading day is required to take place in CCASS on the second settlement day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. You should consult your licensed securities dealer, registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser for details of those settlement arrangements and how such arrangements may affect your rights and interests.

待發售股份獲准於香港聯交所上市及買賣及符合香港結算之股份收納規定，發售股份將獲香港結算接納為合資格證券，可由發售股份在香港聯交所開始買賣日期或香港結算釐定之其他日期起，於中央結算系統內寄存、結算及交收。香港聯交所參與者之間於任何交易日進行之交易須於其後第二個交收日在中央結算系統內進行交收。所有在中央結算系統內進行之活動均須依據不時有效之中央結算系統一般規則及中央結算系統運作程序規則進行。有關交收安排之詳情及該等安排對閣下之權利及權益可能構成之影響，閣下應諮詢閣下之持牌證券交易商、註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

**Hong Kong branch  
share registrar  
and transfer office:**  
Tricor Investor Services  
Limited  
Level 54  
Hopewell Centre  
183 Queen's Road East  
Hong Kong

**香港股份過戶  
登記分處：**  
卓佳證券登記有限公司  
香港  
皇后大道東183號  
合和中心54樓



**COURAGE INVESTMENT GROUP LIMITED  
勇利投資集團有限公司**

*(Incorporated in Bermuda with limited liability)*  
(於百慕達註冊成立之有限公司)  
**(Hong Kong Stock Code: 1145)**  
**(Singapore Stock Code: CIN)**  
(香港股份代號：1145)  
(新加坡股份代號：CIN)

**Principal place of  
business:**  
Room 2113  
21st Floor  
Great Eagle Centre  
23 Harbour Road  
Wanchai  
Hong Kong

**主要營業地點：**  
香港灣仔  
港灣道23號  
鷹君中心  
21樓2113室

**Registered office:**  
Clarendon House  
2 Church Street  
Hamilton HM 11  
Bermuda

**註冊辦事處：**  
Clarendon House  
2 Church Street  
Hamilton HM 11  
Bermuda

**OPEN OFFER OF 548,851,784 OFFER SHARES  
AT HK\$0.13 PER OFFER SHARE ON THE BASIS OF ONE (1)  
OFFER SHARE  
FOR EVERY ONE (1) SHARE HELD ON THE RECORD DATE  
PAYABLE IN FULL ON ACCEPTANCE BY NO LATER THAN  
4:00 P.M. ON FRIDAY, 18 DECEMBER 2020**

**按於記錄日期每持有一(1)股股份獲發一(1)股發售股份之  
基準按每股發售股份0.13港元公開發售548,851,784股發售股份  
股款最遲須於二零二零年十二月十八日(星期五)下午四時正  
接納時繳足**

**APPLICATION FORM  
申請表格**

Name(s) and address of Qualifying Shareholder(s)  
合資格股東姓名及地址

Number of Shares registered in your name on Wednesday,  
25 November 2020  
於二零二零年十一月二十五日(星期三)以閣下名義登記之股  
份數目

Box A  
甲欄

Number of Offer Shares in your assured allotment subject to  
payment in full on application by no later than 4:00 p.m. on  
Friday, 18 December 2020

閣下獲保證配發之發售股份數目(須不遲於二零二零年十二月  
十八日(星期五)下午四時正申請時繳足)

Box B  
乙欄

Amount payable on assured allotment when applied in full  
悉數申請認購保證配額時應繳款項

Box C  
丙欄

HKS 港元
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Acceptance can only be made by the registered Qualifying Shareholder(s)  
named above.

Please enter in Box D the number of Offer Shares accepted and the  
amount of remittance enclosed (calculated as number of Offer Shares  
accepted multiplied by HK\$0.13)

只有上述已登記之合資格股東方可接納。

請於丁欄填寫所接納之發售股份數目及隨附之股款金額(以接納之  
發售股份數目乘以0.13港元計算)

Box D  
丁欄

Number of Offer Shares applied for  
申請認購之發售股份數目

Remittance enclosed  
隨附股款  
HKS  
港元

Remittance enclosed 隨附股款 HKS 港元
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**COURAGE INVESTMENT GROUP LIMITED**  
**勇利投資集團有限公司**

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Hong Kong Stock Code: 1145)

(Singapore Stock Code: CIN)

(香港股份代號：1145)

(新加坡股份代號：CIN)

To: Courage Investment Group Limited  
致：勇利投資集團有限公司

Dear Sirs,

I/We, being the Qualifying Shareholder(s) of the Shares stated overleaf, enclose a remittance\*\* for the amount payable in full on acceptance for the number of Offer Shares at a price of HK\$0.13 per Offer Share specified in Box B (or, if and only if Box D is completed, in Box D). I/We accept such Offer Shares on the terms and conditions of the Prospectus dated 3 December 2020 and subject to the Bye-laws of the Company. I/We authorise the Company to place my/our name(s) on the register of members of the Company as the holder(s) of such Offer Shares and to send the share certificate(s) in respect thereof by ordinary post at my/our own risk to the address specified overleaf. I/We have read the conditions and procedures for acceptance set out overleaf and agree to be bound thereby.

敬啟者：

本人／吾等為背頁所列股份之合資格股東，現接納乙欄(或倘已填妥丁欄，則丁欄)指定之發售股份數目，並附上按每股發售股份0.13港元之價格計算須於接納時繳足之全數股款\*\*。本人／吾等謹此依照日期為二零二零年十二月三日之發售章程所載之條款及條件，以及在 貴公司之細則之規限下，接納該等數目之發售股份。本人／吾等謹此授權 貴公司將本人／吾等之姓名列入 貴公司股東名冊，作為此等發售股份之持有人，並授權 貴公司將有關股票按背頁地址以普通郵遞方式寄予本人／吾等，郵誤風險概由本人／吾等承擔。本人／吾等已細閱背頁所載各項條件及接納手續，並同意受其約束。

Please insert contact  
telephone number:  
請填上聯絡電話號碼：

**Signature(s) of Qualifying Shareholder(s)**  
**(all joint Qualifying Shareholder(s) must sign)**  
**合資格股東簽署(所有聯名合資格股東均須簽署)**

(1) \_\_\_\_\_ (2) \_\_\_\_\_ (3) \_\_\_\_\_ (4) \_\_\_\_\_

Date日期： \_\_\_\_\_

Details to be filled in by Qualifying Shareholder(s):  
請合資格股東填妥以下詳情：

Number of Offer Shares applied for (being the total specified in Box D or, failing which, the total specified in Box B) 申請的發售股份數目 (即丁欄或(如未有填妥) 乙欄所列明的總數)	Total amount of remittance (being the total amount specified in Box D or, failing which, the total amount specified in Box C) 股款總額 (即丁欄或(如未有填妥) 丙欄所列明的股款總額)	Name of bank on which cheque/ banker's cashier order is drawn 支票／銀行本票的付款銀行名稱	Cheque/banker's cashier order number 支票／銀行本票號碼
	HKS 港元		

\*\* Cheque or banker's cashier order should be crossed "ACCOUNT PAYEE ONLY" and made payable to "COURAGE INVESTMENT GROUP LIMITED – OPEN OFFER ACCOUNT" (see the section headed "PROCEDURES FOR APPLICATION" on the reverse side of this Application Form).

\*\* 支票或銀行本票須以「只准入抬頭人賬戶」方式並以「COURAGE INVESTMENT GROUP LIMITED – OPEN OFFER ACCOUNT」為抬頭人劃線開出(請參閱本申請表格背頁「申請手續」一節)。

Valid acceptance for such number of Offer Shares which is less than or equal to a Qualifying Shareholder's assured allotment will be given effect in full, assuming that the conditions of the Open Offer have been satisfied. If no number is inserted in the boxes above, you will be deemed to have accepted the number of Offer Shares for which payment has been received. If the amount of the remittance is less than that required for the number of Offer Shares inserted, you will be deemed to have accepted the number of Offer Shares for which payment has been received. Application will be deemed to have been made for a whole number of Offer Shares. No receipt will be given for the remittance.

假設公開發售之條件達成，合資格股東有效接納少於或相等於其所獲保證配發之發售股份數目將獲全數有效配發。倘以上各欄內並無填上數目，則閣下將被視作接納就此支付的款項所代表之發售股份數目。倘股款少於上欄所填數目之發售股份所需支付的股款，則閣下將被視作接納本公司就此已收妥之款項所代表之發售股份數目。此項申請將被視作為申請完整之發售股份數目而作出。閣下不會就有關股款獲發任何收據。

You are entitled to accept any number of Offer Shares which is equal to or less than your assured allotment shown in Box B overleaf by filling in this Application Form. Subject to as mentioned in the Prospectus, such allotment is made to the Shareholders whose names were on the register of members of the Company and who were Qualifying Shareholders on the basis of one (1) Offer Share for every one (1) existing Share held on Wednesday, 25 November 2020. If you wish to apply for such number of Offer Shares which is more than your assured allotment shown in Box B overleaf, i.e. the excess Offer Shares, you should also fill in the separate Excess Application Form (the “EAF”), and lodge it with a separate remittance for full amount payable in respect of the excess Offer Shares. If you wish to apply for any Offer Shares and/or excess Offer Shares, you should complete and sign this Application Form and/or the EAF, and lodge the form(s) together with the appropriate remittance(s) for the full amount payable in respect of the Offer Shares and/or the excess Offer Shares applied for with the Company’s Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited, Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong. All remittance(s) for application of Offer Shares must be in Hong Kong dollars and made payable to “**COURAGE INVESTMENT GROUP LIMITED – OPEN OFFER ACCOUNT**” for Offer Shares under assured allotment and/or made payable to “**COURAGE INVESTMENT GROUP LIMITED – EXCESS APPLICATION ACCOUNT**” for excess Offer Shares and crossed “**ACCOUNT PAYEE ONLY**” and comply with the procedures set out in the page hereafter.

閣下有權透過填寫本申請表格申請相等於或少於背頁乙欄所列 閣下獲保證配發之任何發售股份數目。在發售章程所述者之規限下，上述配額乃按於二零二零年十一月二十五日(星期三)每持有一(1)股現有股份獲發一(1)股發售股份的基準，向名列於本公司股東名冊並為合資格股東之股東作出。倘 閣下擬申請發售股份數目多於背頁乙欄所列 閣下獲保證配發之發售股份數目(即額外發售股份)，則 閣下亦須另行填寫額外申請表格(「額外申請表格」)，並連同就額外發售股份涉及之全數應繳款項之個別股款一併交回。倘 閣下欲申請任何發售股份及／或額外發售股份，請填妥及簽署本申請表格及／或額外申請表格，並將表格連同申請發售股份及／或額外發售股份涉及之全數應繳款項之足額股款，交回本公司之香港股份過戶登記分處卓佳證券登記有限公司，地址為香港皇后大道東183號合和中心54樓。所有申請發售股份股款必須為港元款項，並須註明抬頭人為「**COURAGE INVESTMENT GROUP LIMITED – OPEN OFFER ACCOUNT**」申請保證配發之發售股份及／或以「**COURAGE INVESTMENT GROUP LIMITED – EXCESS APPLICATION ACCOUNT**」為抬頭人申請額外發售股份及以「**只准入抬頭人賬戶**」方式劃線開出，並須符合後續頁所載手續。

All dates or time specified in this Application Form refer to Hong Kong local time.

本申請表格所述之所有日期及時間均指香港時間。

NO RECEIPT WILL BE GIVEN. 將不另發收據。



# COURAGE INVESTMENT GROUP LIMITED

## 勇利投資集團有限公司

*(Incorporated in Bermuda with limited liability)*

**(Hong Kong Stock Code: 1145)**

**(Singapore Stock Code: CIN)**

### CONDITIONS

1. No Excluded Overseas Shareholder is permitted to apply for any Offer Shares and/or excess Offer Shares.
2. No receipt will be issued for sums received on application(s) but it is expected that share certificate(s) for any Offer Shares and/or excess Offer Shares in respect of which the application(s) is/are accepted in full or in part will be sent to the allottee(s) or, in the case of joint allottees, to the first named allottee by ordinary post, at his/her/their own risk, at the address(es) stated on the form(s).
3. Completion of this Application Form and/or the EAF will constitute an instruction and authority by the applicant(s) to the Company and/or Tricor Investor Services Limited or some person(s) nominated by them for the purpose, on behalf of the subscriber(s), to execute any registration of this Application Form and/or the EAF or other documents and, generally, to do all such other things as such company or person may consider necessary or desirable to effect registration in the name of the subscriber(s) of the Offer Shares and/or excess Offer Shares applied for or any lesser number in accordance with the arrangements described in the Prospectus.
4. The subscribers of the Offer Shares and/or the excess Offer Shares undertake to sign all documents and to do all other acts necessary to enable them to be registered as the holders of the Offer Shares and/or the excess Offer Shares which they have applied for subject to the Bye-laws of the Company.
5. Remittance(s) will be presented for payment upon receipt by the Company and all interest earned (if any) will be retained for the benefit of the Company. Application(s) in respect of which cheques are dishonoured upon first presentation are liable to be rejected.
6. Your right to apply for the Offer Shares and/or the excess Offer Shares is not transferable.
7. The Company reserves the right to accept or refuse any application(s) for the Offer Shares and/or the excess Offer Shares which does/do not comply with the procedures set out herein and/or in the EAF(s). Completion and return of this Application Form by any person outside Hong Kong will constitute a warranty and representation to the Company, by such person, that all registration, legal and regulatory requirements of the relevant jurisdiction, in connection with such acceptance have been duly complied with. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited will give, or be subject to, any of the above warranty and representation.

### PROCEDURES FOR APPLICATION

You may apply for such number of Offer Shares which is equal to or less than your assured allotment set out in Box B by filling in this Application Form.

To apply for such number of Offer Shares which is less than your assured allotment, enter in Box D of this Application Form the number of Offer Shares for which you wish to apply for and the total amount payable (calculated as number of Offer Shares applied for multiplied by HK\$0.13). If the amount of the corresponding remittance received is less than that required for the number of Offer Shares inserted, you will be deemed to have applied for such lesser number of Offer Shares for which full payment has been received.

If you wish to apply for the exact number of Offer Shares set out in Box B of this Application Form, this number should be inserted in Box D of this Application Form. If no number is inserted, you will be deemed to have applied for the number of Offer Shares for which full payment has been received.

If you wish to apply for any number of Offer Shares which is more than your assured allotment set out in Box B of this Application Form, i.e. the excess Offer Shares, you should use the separate EAF and enter in the appropriate space provided in the EAF the number of excess Offer Shares for which you wish to apply for and the total amount payable (calculated as number of excess Offer Shares applied for multiplied by HK\$0.13). You may apply for any number of excess Offer Shares as you wish. If the amount of the corresponding remittance received is less than that required for the number of excess Offer Shares inserted, you will be deemed to have applied for such lesser number of excess Offer Shares for which full payment has been received.

This Application Form and/or the EAF, when duly completed, to which the appropriate remittance(s) should be stapled accordingly, should be folded once and must be returned to the Company's Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited, Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, by no later than 4:00 p.m. on Friday, 18 December 2020 (or, under bad weather conditions, such other time as mentioned in the section headed "Expected timetable" in the Prospectus). All remittances must be made in Hong Kong dollars. Cheques must be drawn on an account with, or banker's cashier orders must be issued by, a licensed bank in Hong Kong and made payable to "**COURAGE INVESTMENT GROUP LIMITED – OPEN OFFER ACCOUNT**" and crossed "**ACCOUNT PAYEE ONLY**". Unless this Application Form and/or the EAF, together with the appropriate remittance shown in Box C or Box D (as the case may be) of this Application Form and/or the appropriate remittance shown in the EAF has/have been received by 4:00 p.m. on Friday, 18 December 2020, your right to apply for the Offer Shares and/or the excess Offer Shares and all rights in relation thereto shall be deemed to have been declined and will be cancelled.

Share certificate(s) is/are expected to be posted by ordinary post to you on or before Tuesday, 5 January 2021 at your own risk.



## TERMINATION OF THE UNDERWRITING AGREEMENT

The Underwriting Agreement contains provisions which provide that the Underwriter may terminate the Underwriting Agreement by notice in writing to the Company at any time prior to 4:00 p.m. on Monday, 28 December 2020 (the “**Latest Time for Termination**”), if:

1. there develops, occurs, exists or comes into force any event whereby in the reasonable opinion of the Underwriter, the success of the Open Offer or the business or financial condition or prospects of the Group would, might be or is likely to be adversely affected or which makes it inadvisable or inexpedient to proceed with the Open Offer, including:–
  - (a) the introduction of any new law or regulation or any change in existing laws or regulations (or any change in the judicial interpretation thereof) whether in Hong Kong or elsewhere; or
  - (b) any change or deterioration (whether or not permanent) in local, national or international, economic, financial, political or military conditions or any event beyond the control of the Company (including, without limitation, acts of government, strikes, wars, acts of violence, acts of terrorism, sabotage, raids, attacks, explosion, flooding, civil commotion, terrorist attack, acts of God or accident); or
  - (c) any change or deterioration (whether or not permanent) in local, national or international securities market conditions; or
  - (d) without prejudice to sub-paragraphs (b) and (c) above, the imposition of any moratorium, suspension or material restriction on trading in securities generally on the Hong Kong Stock Exchange due to exceptional financial or political circumstances or otherwise; or
  - (e) any local, national or international outbreak or escalation of hostilities, insurrection or amend conflict; or
  - (f) any suspension in the trading of Shares on the Hong Kong Stock Exchange for a continuous period of ten Business Days (save and except for any temporary suspension of dealing for a period not exceeding ten consecutive Business Days pending the publication of the Announcement or any public announcement or circular by the Company as may be required by the Hong Kong Stock Exchange and/or the Securities and Futures Commission); or
  - (g) a change or development involving a prospective change in taxation or exchange control in Hong Kong, Singapore or elsewhere which will or may materially and adversely affect the Group or the present or prospective shareholders of the Company in their capacity as such; or
  - (h) any material adverse change in the circumstances of the Company or any member of the Group (including, without limitation, the generality of the foregoing the presentation of a petition or the passing of a resolution for the liquidation or winding up or similar event occurring in respect of any member of the Group or the destruction of any material asset of the Group); or
2. there comes to the notice of the Underwriter or the Underwriter shall have reasonable cause to believe that any of the undertakings or other obligations expressed to be assumed by or imposed on the Company under the Underwriting Agreement have not been complied with in any respect; or
3. there comes to the notice of the Underwriter or the Underwriter shall have reasonable cause to believe that any of the representations or warranties given by the Company under the Underwriting Agreement was untrue or inaccurate in any respect which adversely affect the success of the Open Offer.

If the Underwriting Agreement is terminated by the Underwriter prior to the Latest Time for Termination, or does not become unconditional, the Open Offer will not proceed.

## CHEQUES AND BANKER'S CASHIER ORDERS

All cheques and banker's cashier orders will be presented for payment immediately following receipt and all interest earned on such monies (if any) will be retained for the benefit of the Company. Completion and lodgment of this Application Form and/or the EAF together with a cheque or banker's cashier order in payment for the Offer Shares accepted will constitute a warranty by you that the cheque or banker's cashier order will be honored on first presentation. Any acceptance in respect of which the accompanying cheque or banker's cashier order is dishonored on first presentation is liable to be rejected, and in this event the assured allotment and all rights thereunder will be deemed to have been declined and will be cancelled.

## STATUS OF THE OFFER SHARES

The Offer Shares (when fully paid and allotted) will rank pari passu in all respects with the Shares in issue on the date of allotment. Holders of the Offer Shares will be entitled to receive all future dividends and distributions, which are declared, made or paid with a record date which falls on or after the date of allotment and issue of the Offer Shares.

## SHARE CERTIFICATES

Subject to the fulfillment of the conditions of the Open Offer, share certificates for the Offer Shares are expected to be posted on or before Tuesday, 5 January 2021 to those Qualifying Shareholders entitled thereto by ordinary post at their own risks. You will receive one share certificate for all relevant Offer Shares registered under your name.

## GENERAL

All documents will be sent by ordinary post at the risk of the persons entitled thereto to their registered addresses.

Lodgment of this Application Form and/or the EAF purporting to have been signed by the person(s) in whose favour it has been issued, shall be conclusive evidence of the title of the party(ies) lodging it to deal with the same and to receive relevant certificates of the Offer Shares.

This Application Form and/or the EAF and any acceptance of the Offer Shares pursuant to it shall be governed by, and construed in accordance with, the laws of Hong Kong.



# COURAGE INVESTMENT GROUP LIMITED

## 勇利投資集團有限公司

(於百慕達註冊成立之有限公司)

(香港股份代號：1145)

(新加坡股份代號：CIN)

### 條件

1. 除外海外股東不得申請任何發售股份及／或額外發售股份。
2. 本公司概不會就收到之申請款項發出收據，惟預期申請獲全數或部份接納之任何發售股份及／或額外發售股份股票將以普通郵遞方式按表格所列地址寄予承配人；如屬聯名承配人，則寄予名列首位之承配人，郵誤風險概由其自行承擔。
3. 填妥本申請表格及／或額外申請表格將構成申請人指示及授權本公司及／或卓佳證券登記有限公司或其就此提名之人士代表認購人辦理本申請表格及／或額外申請表格或其他文件之任何登記手續，以及作出有關公司或人士可能認為必需或合適之一切其他事情，以根據發售章程所述安排，將認購人所申請之數目或任何較少數目之發售股份及／或額外發售股份登記於認購人名下。
4. 發售股份及／或額外發售股份之認購人承諾簽署一切文件並採取一切其他必要行為，以便彼等登記為所申請發售股份及／或額外發售股份之持有人，惟須符合本公司細則之規定。
5. 申請款項將於本公司收訖後立即過戶，而其所賺取之利息(如有)將全數撥歸本公司所有。倘支票於首次過戶時未能兌現，則有關申請將可遭拒絕受理。
6. 閣下申請發售股份及／或額外發售股份之權利不得轉讓。
7. 本公司保留權利接受或拒絕任何不符合本申請表格及／或額外申請表格所載手續之發售股份及／或額外發售股份申請。任何香港境外人士填妥及交回本申請表格表示向本公司作出保證及聲明，已經妥為遵守有關接納之所有有關司法權區一切登記、法律及監管規定。為免生疑問，香港結算或香港中央結算(代理人)有限公司將不會作出任何上述保證及聲明，或受其所限。

### 申請手續

閣下可透過填寫本申請表格申請相等於或少於乙欄所載 閣下獲保證配發之有關發售股份數目。

倘 閣下欲申請少於 閣下獲保證配發之發售股份數目，請在本申請表格丁欄內填上 閣下欲申請之發售股份數目及應繳款項總額(以申請之發售股份數目乘以0.13港元計算)。倘所收到之相應款項少於所填上發售股份數目之所需股款，則 閣下將被視作申請已收全數款項所涉及之有關較少發售股份數目。

倘 閣下欲申請本申請表格乙欄所列數目之發售股份，請在本申請表格丁欄內填上此數目。如無填上任何數目，則 閣下將被視作申請已收全數款項所代表數目之發售股份。

倘 閣下欲申請多於本申請表格乙欄所載 閣下獲保證配發之任何發售股份(即額外發售股份)數目，則 閣下應另行使用額外申請表格，並於額外申請表格之適當位置填上 閣下欲申請之額外發售股份數目及應繳款項總額(以申請之額外發售股份數目乘以0.13港元計算)。 閣下可申請任何額外發售股份數目。倘所收到之相應款項少於所填上之額外發售股份數目之所需股款，則 閣下將被視作申請已收全數款項所代表之較少額外發售股份數目。

填妥本申請表格及／或額外申請表格並將適當之股款相應地緊釘其上後，應將表格對摺並不遲於二零二零年十二月十八日(星期五)下午四時正(或在惡劣天氣情況下，發售章程「預期時間表」一節所述之其他時間)交回本公司之香港股份過戶登記分處卓佳證券登記有限公司，地址為香港皇后大道東183號合和中心54樓。所有股款均須以港元繳付。支票或銀行本票須以香港之持牌銀行賬戶付款或由香港之持牌銀行開出，註明抬頭人為「COURAGE INVESTMENT GROUP LIMITED – OPEN OFFER ACCOUNT」，並以「只准入抬頭人賬戶」方式劃線開出。除非本公司於二零二零年十二月十八日(星期五)下午四時正前收到填妥之本申請表格及／或額外申請表格，連同本申請表格丙欄或丁欄(視情況而定)所示之適當股款及／或額外申請表格所示之適當股款送達，否則 閣下申請發售股份及／或額外發售股份之權利以及一切有關權利將當作已被放棄而註銷。

預期股票將於二零二一年一月五日(星期二)或之前以普通郵遞方式寄予 閣下，郵誤風險概由 閣下自行承擔。

## 終止包銷協議

包銷協議載有條文，授權包銷商於發生以下事件時可於二零二零年十二月二十八日(星期一)下午四時正前(「最後終止時間」)隨時向本公司發出書面通知終止包銷協議：

1. 因以下任何事件的出現、發生、存在或生效而令包銷商合理認為將會、可能或極大機會對公開發售能否順利進行或本集團的業務或財務狀況或前景構成不利影響，或致使進行公開發售實屬不合理或不合宜，其中包括：
  - (a) 於香港或其他地區頒佈任何新法例或法規或改變任何現有法例或法規(或其司法詮釋的任何變動)；或
  - (b) 本土、國家或國際的經濟、金融、政治或軍事狀況出現任何變動或惡化(不論是否屬永久性)，或發生本公司控制範圍以外的任何事件(包括但不限於政府行動、罷工、戰爭、暴力行為、恐怖主義行為、惡意破壞、突襲、襲擊、爆炸、水災、內亂、恐怖分子襲擊、天災或意外)；或
  - (c) 本土、國家或國際證券市場狀況出現任何變動或惡化(不論是否屬永久性)；或
  - (d) 於不影響上文(b)及(c)分段的情況下，因特殊的金融或政治環境或其他狀況致使對香港聯交所的整體證券買賣實施任何停市、暫停或施加重大限制；或
  - (e) 本土、國家或國際的任何敵對狀態、叛亂或武裝衝突爆發或升級；或
  - (f) 股份連續十個營業日在香港聯交所暫停買賣(因待刊發該公佈或本公司可能按香港聯交所及／或證券及期貨事務監察委員會的規定所刊發任何公告或通函而不超過連續十個營業日臨時暫停股份買賣者除外)；或
  - (g) 涉及香港、新加坡或其他地方的稅務或外匯管制的可能改變的變動或發展，將會或可能對本集團或身為本公司現有股東或準股東造成重大不利影響；或
  - (h) 本公司或本集團任何成員公司的情況出現重大不利變動，包括但不限於在不損害前文的一般性的原則下，本集團任何成員公司提出清盤呈請或通過清盤或清算的決議案或發生類似事件或銷毀本集團任何重大資產；或
2. 包銷商注意到或包銷商有合理理由相信本公司並無於所有方面遵守根據包銷協議列明須承擔或獲委予的任何承諾或其他責任；或
3. 包銷商注意到或包銷商有合理理由相信本公司根據包銷協議作出的任何陳述或保證於任何方面屬失實或不準確而對公開發售能否順利進行造成不利影響。

倘包銷協議於最後終止時間前被包銷商終止，或未能成為無條件，則公開發售將不會進行。

## 支票或銀行本票

所有支票及銀行本票將於收訖後立即過戶，而其所賺取之利息(如有)將全數撥歸本公司所有。填妥及交回本申請表格及／或額外申請表格，連同支付所接納發售股份之支票或銀行本票，將構成閣下向本公司保證該支票或銀行本票將於首次過戶時兌現。凡隨附支票或銀行本票於首次過戶時未能兌現所涉及之接納可遭拒絕受理，在此情況下，相關保證配額及其項下之一切權利將當作已被放棄而註銷。

## 發售股份之地位

發售股份(於繳足股款及配發後)將在各方面與配發日期之已發行股份享有同等權益。該等發售股份之持有人將有權收取未來宣派、作出或派付(其記錄日期定於發售股份配發及發行日期或之後)之一切股息及分派。

## 股票

待公開發售之條件達成後，發售股份之股票預期將於二零二一年一月五日(星期二)或之前以普通郵遞方式郵寄予該等有權收取股票之合資格股東，郵誤風險概由彼等自行承擔。閣下將就閣下名下登記之所有相關發售股份獲發一張股票。

## 一般事項

所有文件將以普通郵遞方式寄往有權收取有關文件之人士之登記地址，郵誤風險由彼等承擔。

倘本申請表格及／或額外申請表格由獲發本申請表格及／或額外申請表格之人士簽署交回，即確實證明交回上述文件之人士有權處理有關文件及收取相關發售股份股票。

本申請表格及／或額外申請表格及據此之發售股份之任何接納均受香港法律管轄並據此解釋。