

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/05/2017				
To : Hong Kong Exchanges	and Clea	ring Limited			
Name of Issuer Date Submitted	Conveni	ence Retail Asia Li	mited		
Date Submitted	5 Julie 2	.017			
I. Movements in Authorised	Share Ca	ıpital			
1. Ordinary Shares					
(1) Stock code : <u>831</u>	1) Stock code : 831 Description :				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedir	ng month	2,000,000,000	HK\$0.10	HK\$200,000,000	
Increase/(decrease)	-	NIL		NIL	
Balance at close of the mon	th _	2,000,000,000	HK\$0.10	HK\$200,000,000	
(2) Stock code : N/A	Descrip	otion :			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedir	ng month				
Increase/(decrease)	-				
Balance at close of the mon	th				

2. Preference Shares			
Stock code : N/A Descrip	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :		
	No. of other classes of shares		capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e currency):	nd of the month	(State	HK\$200,000,000

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other
	(1)	(1) (2) share		classes of shares
Balance at close of preceding month	762,396,974	N/A	N/A	N/A
Increase/(decrease) during the month	NIL_	N/A	N/A	N/A
Balance at close of the month	762,396,974	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Ondie Options (and	ci charc op	tion concincs t	or the looder,			
Particulars of						
share option scheme						
including EGM		Movement duri	ng the month			No. of new shares of
approval date	•	more ment dan	ing and monar			issuer which may be
(dd/mm/yyyy) and				1	issuer issued during	issued pursuant
class of shares issuable	Granted	Exercised	Cancelled	Lapsed/ Expired	the month pursuant thereto	thereto as at close of the month
1. 2010 Share	Oranieu	LXercised	Caricelled	Lxpired	thereto	the month
Option						
Scheme						
(10/05/2010)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	16,958,000
(Note 1)						
•						
2. N/A						
(/ /)						
(Note 1)						
(
3. N/A						
_ (/ /)						
(A) ()					. =	-
(Note 1)		Tota	IA (Ordina)	n, oboroo)	NIII	
		1018	ıl A. (Ordinaı Preferenc)		NIL N/A	
			•	her class)		
Total funds raised d	uring the mo	onth from exerc	•	nor diada)	14//1	
of options (HK\$)	aring the mo	ATTENTION CACIO	100	NIL		
T (* /			-			

Warrants to Issue Shares of the	e Issuer which	are to be	Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal at clos preced mon	se of ding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
2. N/A							
(/ /)							<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
(/ /)							_
Class of shares							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
4. N/A							
(/ /)							-
Stock code (if listed) Class of shares							
the able (Mate 4)							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
			Total B.	. (Ordina	ary shares)	NIL	_
				•	ice shares)		-
				(O	Other class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	<u>ne Issuer whic</u>	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)	_ _ 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 2. N/A	_ (/ /)					
	 _					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	-					
Stock code (if listed)	_ 					
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
	, , , ,		otal C. (Ordina	ry shares)	NIL	_
			(Preferen	ce shares)	N/A	_
			(O	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /) shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	

<u>Οι</u>	<u>ner Movements</u>	<u>in issued Sna</u>	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
				Class of shares _ issuable (Note 1)	N/A		
1.	Rights issue	At price :	State currency		/ /)		
			od.roney		/ /)		
				Class of shares _ issuable (Note 1)	N/A		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	/ /)		
					/ /)		
				Class of shares _ issuable (Note 1)	N/A		
3.	Placing	At price :	State	Issue and allotment (date: (dd/mm/yyyy)	/ /)		
				EGM approval date: (dd/mm/yyyy)	/ /)		
							_
				Class of shares _ issuable (Note 1)	N/A		
4.	Bonus issue			Issue and allotment (date: (dd/mm/yyyy)	/ /)		
				EGM approval date: (dd/mm/yyyy)	/ /)		

							NI C
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
				Class of shares issuable (Note 1)	N/A		
5.	Scrip dividend	At price :	State	Issue and allotment date: (dd/mm/yyyy)	(/ /)	
			·	EGM approval date: (dd/mm/yyyy)	(/ /)	
							_
				Class of shares repurchased (Note 1)	N/A		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares redeemed (Note 1)	N/A		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares issuable (Note 1)	N/A		
8.	Consideration issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
							_

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares N/A issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Class of shares N/A issuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Total E. (Ordinary shares (Preference shares (Other class	s) N/A	- - -
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E): (1)	NIL
		(2	2)	N/A
To	otal increase / (decrease) in preference shares d	during the month (i.e. Total of A to E):		N/A
	otal increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A to)	
	r: These figures should be the same as the relevan apital").)	nt figures under II above ("Movements	in Issued Si	N/A hare

Remarks (if any):
N/A
Submitted by: Li Sau Ping, Maria
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.