

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and | Clearing | g Limited | | |
|-------------------------------------|------------|---------------------------|----------------------------------|---|
| Name of Issuer | Convenie | ence Retail Asia Limi | ited | |
| Date Submitted | y 2012 | | | |
| I. Movements in Authorised Sha | are Capita | al | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : <u>831</u> | _ De | scription: | | |
| | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | | 2,000,000,000 | 0.10 | 200,000,000 |
| Increase/(decrease) | | Nil | | Nil |
| Balance at close of the month | | 2,000,000,000 | 0.10 | 200,000,000 |
| (2) Stock code : N/A | De | scription : | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding m | onth | | | |
| Increase/(decrease) | | | - | |
| Balance at close of the month | | | | |

31/12/2011

2. Preference Shares

| Stock code: | N/A | Description : | | |
|----------------------|-----------------------|--------------------------------|----------------------------------|---|
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | preceding month | | | |
| Increase/(decrease) | | | | |
| Balance at close of | the month | | | |
| 3. Other Classes of | Shares | | | |
| Stock code: | N/A | Description : | | |
| | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | preceding month | | | |
| Increase/(decrease) | | | | |
| Balance at close of | the month | | | |
| Total authorised sha | are capital at the en | and of the month (HK\$): | : | 200,000,000 |

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II. Movements in Issued Share Capital

| | No. of ordina | ry shares | No. of preference | No. of other classes |
|---------------------------------------|---------------|-----------|-------------------|----------------------|
| - | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 733,909,974 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | NIL | N/A | N/A | N/A |
| Balance at close of the month | 733,909,974 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share option scheme including EGM approval date No. of new shares of No. of new shares of Movement during the month (dd/mm/yyyy) and issuer issued during issuer which may be class of shares the month pursuant issued pursuant thereto Lapsed/ issuable Granted Exercised Cancelled Expired thereto as at close of the month 1. 2001 Share Option Scheme (06/01/2001) Ordinary shares NIL NIL NIL NIL NIL 10,970,000 (*Note 1*) 2. 2010 Share Option Scheme (10/05/2010) Ordinary shares **NIL** NIL NIL NIL NIL NIL (*Note 1*) N/A shares (*Note 1*) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of NIL options (HK\$)

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal v nominal close value preceding | of durin | cised Nominal value at close of the onth month | during the | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|----------|--|------------|--|
| 1. N/A | - | | | | |
| Stock code (if listed) Class of shares | : : | | | | |
| issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A | (/ /) | | | | |
| | <u>.</u> - | | | | |
| Stock code (if listed) Class of shares | | | | | |
| issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) 3. N/A | (/ /) - - | | | | |
| (/ /) Stock code (if listed) | | | | | |
| Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) 4. N/A | - (/ /) | | | | |
| | - | | | | |
| (/ /) Stock code (if listed) | | | | | |
| Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| | | | (Ordinary shares) | NIL | - |
| | | (1 | Preference shares) (Other class) | N/A N/A | - |
| | | | (Onici ciass) | 11/11 | <u>-</u> |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------------|--|--|
| 1. N/A | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A | (/ /) | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) - - | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | (/ /) | | | | | |
| G. 1 1 (CT : 1) | | | | | - | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | | Total C. (Ordin | | NIL N/A | _ |
| | | | | ence shares) Other class) | N/A N/A | _ |
| | | | (| | * 1/ * * | - |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | NT C 1 C | NT C 1 C |
|--|--|--------------------------|
| | No. of new shares of | No. of new shares of |
| | issuer issued during | issuer which may be |
| Full particulars including EGM approval date (dd/mm/yyyy), | the month pursuant | issued pursuant thereto |
| i di partediais including EGW approvar date (dd/iiiii/yyyy), | | as at close of the month |
| if applicable, and class of shares issuable: | thereto | as at close of the month |
| 1. N/A | | |
| | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 2. N/A | | |
| 2. IVA | 4 | |
| | | |
| | | |
| | | |
| chower (Nets 1) | | |
| shares (Note 1) | | |
| | | |
| 3. N/A | | |
| | 1 | |
| - | - | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| | | - |
| Total D. (Ordinary shares) | NIL | |
| (Preference shares) | N/A | |
| | | |
| (Other class) | N/A | |
| | | |
| | I and the second | |

Other Movements in Issued Share Capital No. of new shares of No. of new issuer shares of which may issuer issued be issued during the pursuant month thereto as at pursuant close of the Type of Issue thereto month N/A Class of shares issuable _ (*Note 1*) At price : State currency Issue and allotment date: 1. Rights issue (/ / (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (*Note 1*) At price : State currency Issue and allotment date: 2. Open offer (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable __ (*Note 1*) At price : State currency Issue and allotment date: 3. Placing (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable _ N/A (*Note 1*) Issue and allotment date: 4. Bonus issue (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)

For Main Board and GEM listed issuers

| | | | | | 1.(| oi iviaii. | וטנ | ara ana Gew | instea issuer |
|----|----------------------|------------|------------------|---|-----|------------|-----|--|---|
| | Type of Issue | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | Class of shares issuable (Note 1) | _ | N/A | | | |
| 5. | Scrip dividend | At price : | State currency — | Issue and allotment date: (dd/mm/yyyy) | (| / / |) | | |
| | | | , | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | | | |
| | | | | Class of shares repurchased (Note 1) | _ | N/A | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (| / / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | | | |
| | | | | Class of shares redeemed (Note 1) | _ | N/A | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (| / / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | N/A | | | |
| 8. | Consideration issue | At price : | State currency — | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | | | |

For Main Board and GEM listed issuers

| Type of Issue | | No. of ne shares o issuer issu during th month pursuan thereto | f which may be issued pursuant thereto as at close of the |
|--|--|--|---|
| | Class of shares issuable N/A (Note 1) | Δ | |
| Capital reorganisation | Issue and allotment date: (/ / (dd/mm/yyyy) |) | |
| | EGM approval date: (/ / (dd/mm/yyyy) |) | |
| Other (Please specify) At price: State currency | Class of shares issuable N/A (Note 1) — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) |) | |
| | Total E. (Ordinary sl (Preference sl (Other | hares) N/A | |
| | | | |
| Total increase / (decrease) in ordinary shares | during the month (i.e. Total of A to E): | (1) | NIL |
| Fotal increase / (decrease) in preference share | es during the month (i.e. Total of A to F): | (2) | N/A |
| Fotal increase / (decrease) in other classes of | | =): =): | N/A N/A |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): |
|--|
| N/A |
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| |
| Submitted by: Li Sau Ping, Maria |
| Title: Company Secretary |
| (Director, Secretary or other duly authorised officer) |
| (Birector, Secretary or other dary authorised officer) |
| |
| |
| Notes: |
| 1. State the class of shares (e.g. ordinary, preference or other). |

If there is insufficient space, please append the prescribed continuation sheet.

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