

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and C	learing	g Limited			
		ence Retail Asia Lim	ited		
Date Submitted 3 1	3 May 2012				
I. Movements in Authorised Share	Capit	al			
1. Ordinary Shares					
(1) Stock code : <u>831</u>	De	scription :			
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding mon	ıth	2,000,000,000	0.10	200,000,000	
Increase/(decrease)		Nil		Nil	
Balance at close of the month		2,000,000,000	0.10	200,000,000	
(2) Stock code : N/A	De	scription :			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mon	ıth				
Increase/(decrease)					
Balance at close of the month					

30/04/2012

2. Preference Shares

Stock code:	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding month			
Increase/(decrease)				
Balance at close of	the month			
3. Other Classes of	Shares			
Stock code:	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding month			
Increase/(decrease)				
Balance at close of	the month			
Total authorised sha	are capital at the en	and of the month (HK\$):	:	200,000,000

2

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No. of preference	No. of other classes
-	(1)	(2)	shares	of shares
Balance at close of preceding month	734,943,974	N/A	N/A	N/A
Increase/ (decrease) during the month	2,076,000	N/A	N/A	N/A
Balance at close of the month	737,019,974	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the Is	ssuer)			
Particulars of share						
option scheme						
including EGM approval date					No. of new shares of	No. of new shares of
(dd/mm/yyyy) and		Movement durin	g the month		issuer issued during	issuer which may be
class of shares				Lapsed/	the month pursuant	issued pursuant thereto
issuable	Granted	Exercised	Cancelled	Expired	thereto	as at close of the month
1. 2001 Share				•		
Option						
Scheme						
(06/01/2001)						
Ordinary shares	NIL	2,076,000	NIL	160,000	2,076,000	7,442,000
(Note 1)						
2. 2010 Share						
Option						
Scheme						
(10/05/2010)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)		Т-4	-1 4 (0 -1: -	1	2.076.000	
	Total A. (Ordinary shares) (Preference shares)			2,076,000 N/A		
				N/A N/A		
T-4-1 f 4 ' 1 '	da a da a da			Other class)	IN/A	
Total funds raised dur options (HK\$)	ing the month	i from exercise of		,013,160.00		
options (FIK\$)			/	,013,100.00		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal v nominal close value preceding	of durin	cised Nominal value at close of the onth month	during the	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
Stock code (if listed) Class of shares	: :				
issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
	<u>.</u> -				
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 3. N/A	(/ /) - -				
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 4. N/A	- (/ /)				
	-				
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
			(Ordinary shares)	NIL	-
		(1	Preference shares) (Other class)	N/A N/A	-
			(Onici ciass)	11/11	<u>-</u>

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Clas	s and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A						
_							
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
	EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.	N/A	 					
	Stock code (if listed) Class of shares						
	issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	N/A						
_	Stock code (if listed)						
	Class of shares issuable (<i>Note 1</i>) Subscription price						
	EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.	N/A	<u> </u>					
-	Stock code (if listed)						
	Class of shares issuable (Note 1)						
	Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		. ,		Total C. (Ordin		NIL	_
					ence shares)	N/A	_
				(Other class)	N/A	_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	NT C 1 C	NT C 1 C
	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant	issued pursuant thereto
i di partediais including EGW approvar date (dd/iiiii/yyyy),		as at close of the month
if applicable, and class of shares issuable:	thereto	as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
2. IVA	4	
chower (Nets 1)		
shares (Note 1)		
3. N/A		
	1	
-	-	
(/ /)		
shares (Note 1)	1	
		-
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	
	I and the second	

Other Movements in Issued Share Capital No. of new shares of No. of new issuer shares of which may issuer issued be issued during the pursuant month thereto as at pursuant close of the Type of Issue thereto month N/A Class of shares issuable _ (*Note 1*) At price : State currency Issue and allotment date: 1. Rights issue (/ / (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (*Note 1*) At price : State currency Issue and allotment date: 2. Open offer (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable __ (*Note 1*) At price : State currency Issue and allotment date: 3. Placing (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable _ N/A (*Note 1*) Issue and allotment date: 4. Bonus issue (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)

For Main Board and GEM listed issuers

					Г	or Maii	I D(baru and Gelvi	instea issuer
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		N/A			
5.	Scrip dividend	At price :	State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)	_	N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)		N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		N/A			
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
1									

				No. of new
			No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)	N/A	_	
	Issue and allotment date: (dd/mm/yyyy)	(/ /)	
	EGM approval date: (dd/mm/yyyy)	(/ /)	
	Class of shares issuable (Note 1)	N/A	_	
At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
	EGM approval date: (dd/mm/yyyy)	(/ /)	_
		erence sha	res) N/A	
	At price : State currency	(Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ore	Class of shares issuable (/ / ((Class of shares issuable N/A (Note 1) Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) At price: State currency Class of shares issuable N/A (Note 1) Issue and allotment date: (/ /) (dd/mm/yyyy) Total E. (Ordinary shares) NIL (Preference shares)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	2,076,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	•	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sha	re Capital").)

Remarks (if any):
N/A
Submitted by: Li Sau Ping, Maria
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
(Birector, Secretary or other dary authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.