

For the month ended (dd/mm/yyyy):

# Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer	Convenie	ence Retail Asia Limi	ited		
Date Submitted	5 Septem	nber 2012			
I. Movements in Authorised Sha	are Capita	al			
1. Ordinary Shares					
(1) Stock code : <u>831</u>	Des	scription :			
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding m	onth	2,000,000,000	0.10	200,000,000	
Increase/(decrease)		<u>Nil</u>		Nil	
Balance at close of the month		2,000,000,000	0.10	200,000,000	
(2) Stock code : N/A	Des	scription :			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding m	onth				
Increase/(decrease)			-		
Balance at close of the month					

31/08/2012

## 2. Preference Shares

Stock code:	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding month			
Increase/(decrease)				
Balance at close of	the month			
3. Other Classes of	Shares			
Stock code:	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding month			
Increase/(decrease)				
Balance at close of	the month			
Total authorised sha	are capital at the en	and of the month (HK\$):	:	200,000,000

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### II. Movements in Issued Share Capital

	No. of ordina	ry shares	No. of preference	No. of other classes	
-	(1) (2)		shares	of shares	
Balance at close of preceding month	737,475,974	N/A	N/A	N/A	
Increase/ (decrease) during the month	960,000	N/A	N/A	N/A	
Balance at close of the month	738,435,974	N/A	N/A	N/A	

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share option scheme including EGM approval date No. of new shares of No. of new shares of Movement during the month (dd/mm/yyyy) and issuer issued during issuer which may be class of shares issued pursuant thereto Lapsed/ the month pursuant issuable Granted Exercised Cancelled Expired thereto as at close of the month 1. 2001 Share Option Scheme (06/01/2001) Ordinary shares **NIL** 960,000 NIL NIL 960,000 5,856,000 (*Note 1*) 2. 2010 Share Option Scheme (10/05/2010) Ordinary shares NIL NIL NIL **NIL** NIL NIL (*Note 1*) N/A shares (*Note 1*) Total A. (Ordinary shares) 960,000 (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of 3,092,400.00 options (HK\$)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal voluments of the common close of the close o	of during	g the at close of the	during the	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2. N/A	-				
( / / ) Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable)		<u> </u>			
(dd/mm/yyyy) 3. N/A	( / / ) - -				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 4. N/A	( / / )				
4. N/A	<u>-</u> -				
( / / ) Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
			(Ordinary shares)	NIL	<u>-</u>
		(P	reference shares) (Other class)	N/A N/A	=
			(Other class)	11/11	=

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	( / / )					
0. 1. 1. ('61' . 1)	 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / ) 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A	( / / ) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
			Total C. (Ordin		NIL	=
				ence shares) Other class)	N/A N/A	-
			((	Ouici class)	1 <b>V</b> / FA	_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

- The same of the	NY 6 1 6	NY C 1 C
	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
Eull particulars including ECM approval data (dd/mm/ywwy)	the month pursuant	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),		issued pursuant thereto
if applicable, and class of shares issuable:	thereto	as at close of the month
1. N/A		
- IVII	=	
	1	
shares (Note 1)		
Silates (Note 1)		
2. N/A		
_==		
	4	
shares (Note 1)	1	
Shares (trote 1)		-
3. N/A		
	4	
shares (Note 1)		
T . 1 D . (0.1' 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	
(Other cluss)	1 1/11	

Other Movements in Issued Share Capital No. of new shares of No. of new issuer shares of which may issuer issued be issued during the pursuant month thereto as at pursuant close of the Type of Issue thereto month N/A Class of shares issuable \_ (*Note 1*) At price : State currency Issue and allotment date: 1. Rights issue ( / / (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) Class of shares issuable N/A (*Note 1*) At price : State currency Issue and allotment date: 2. Open offer (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A Class of shares issuable \_\_ (*Note 1*) At price : State currency Issue and allotment date: 3. Placing (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) Class of shares issuable \_ N/A (*Note 1*) Issue and allotment date: 4. Bonus issue (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)

For Main Board and GEM listed issuers

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	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)		N/A			
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares repurchased (Note 1)		N/A			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares redeemed (Note 1)		N/A			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares issuable (Note 1)		N/A			
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		

				For Main	Board and GEN	I listed issuers
Т	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A		
	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			Class of shares issuable (Note 1)	N/A		
	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			Total E. (O	rdinary sha	res) NIL	
				ference sha	· · · · /	-
			`	(Other cl		- -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	960,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A
$Total\ increase\ /\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	sued Sha	re Capital").)

Remarks (if any):
N/A
Submitted by: Li Sau Ping, Maria
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet. 2.