

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 28 / 2 / 2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	VXL Capital Limited	Stock Code : 727
Date Submitted	2 March 2011	

I. Movements in Authorised Share Capital

1. Ordinary Shares								
(1) Stock code : <u>727</u> Des	scription :	ption : VXL CAPITAL						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	4,000,000,000	HK\$0.01	HK\$40,000,000					
Increase / (decrease)	NIL		NIL					
Balance at close of the month	4,000,000,000	HK\$0.01	HK\$40,000,000					
(2) Stock code : <u>N/A</u> Des	scription :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase / (decrease)								
Balance at close of the month								

2. Preference Shares

Stock code :	N/A	_Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close c	of preceding r	nonth		
Increase / (decrea	se)		-	
Balance at close o	of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase / (decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month *(State currency)* :

HK\$40,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No. of	No. of	
-	(1)	(2)	preference shares	other classes of shares	
Balance at close of preceding month	1,529,600,200	N/A	N/A	N/A	
Increase / (decrease) during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	1,529,600,200	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Granted	Movement dur		Lanced	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Share Option	Granted	Exercised	Cancelled	Lapsed		
Scheme adopted						
At AGM held on						
3 June 2005						
Ordinary Share	NIL	NIL	NIL	NIL	NIL	12,200,000
(Note 1)						
2. N/A						
(/ /) shares (Note 1)						
3. N/A						
(/ /) shares (Note 1)						
(11010-1)		т	otal A. (Ordir	nary shares)	NIL	
		1		ence shares)	N/A	
			•	Other class)	N/A	
Total funds raised dur options (State currenc		n from exercise o		N/A		

Warrants to Issue Shares of the I	ssuer which are	to be Listed	l				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	f du	ercised uring the onth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)							
<u>2. N/A</u>	-						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>	-						
(/ /)						·	
Stock code (if listed) Class of shares issuable (Note 1)							
EGM approval date (if applicable)	(/ /						
<u>4. N/A</u>	-	/					
Class of shares							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total B.	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	
				(IN/A	

Convertibles (i.	e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible	into shares of the	e issuel which are	to be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /))				
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /))				
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		r	Fotal C. (Ordin (Prefere	nary shares)	N/A N/A	
				Other class)	N/A N/A	

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2		
shares (Note 1)		
3.		
···		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							IN/A
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							$1 \mathbf{V} / \mathbf{A}$

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares - repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : ((dd/mm/yyyy)	/ /)		
		EGM approval date: ((dd/mm/yyyy)	/ /)	N/A	<u>N/A</u>
		Class of shares - redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : ((dd/mm/yyyy)	/ /)		
		EGM approval date: ((dd/mm/yyyy)	/ /)	NI/A	
					N/A	<u>N/A</u>
		Class of shares issuable - (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment (date : (dd/mm/yyyy)	/ /)		
		EGM approval date: ((dd/mm/yyyy)	/ /)	N/A	N/A
		Class of shares issuable - (Note 1)				
9.	Capital reorganisation	Issue and allotment (date : (dd/mm/yyyy)	/ /)		
		EGM approval date: ((dd/mm/yyyy)	/ /)	N/A	N/A
10	0.1	Class of shares issuable (<i>Note 1</i>)				
10.	Other (Please specify) At price : State currency	Issue and allotment (date : (dd/mm/yyyy)	/ /)		
		EGM approval date: ((dd/mm/yyyy)	/ /)	N/A	N/A
			dinary s erence s (Other	hare	s) N/A	

For Main Board and GEM listed issuers

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by:	WONG Wing Cheong
Title:	Company Secretary
Title.	(Director, Secretary or other duly authorised officer)
Notes .	

Notes :

- State the class of shares (e.g. ordinary, preference or other). 1.
- If there is insufficient space, please append the prescribed continuation sheet. 2.