

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/9/2011

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | VXL Capital Limited | Stock Code : 727 |
|----------------|---------------------|------------------|
| Date Submitted | 3 October 2011 | |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | | | | | |
|-------------------------------------|------------------------|-------------------------------|---|--|--|--|--|
| (1) Stock code : <u>727</u> Desc | cription : | ption : Ordinary Shares | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | |
| Balance at close of preceding month | 4,000,000,000 | HK\$0.01 | HK\$40,000,000 | | | | |
| Increase / (decrease) | NIL | | NIL | | | | |
| Balance at close of the month | 4,000,000,000 | HK\$0.01 | HK\$40,000,000 | | | | |
| (2) Stock code : <u>N/A</u> Desc | cription : | | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | |
| Balance at close of preceding month | | | | | | | |
| Increase / (decrease) | | | | | | | |
| Balance at close of the month | | | | | | | |

2. Preference Shares

| Stock code : | N/A | _Description : | | |
|--------------------|----------------|--------------------------|----------------------------------|---|
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close c | of preceding r | nonth | | |
| Increase / (decrea | se) | | - | |
| Balance at close o | of the month | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descri | ption : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase / (decrease) | | - | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month *(State currency)* :

HK\$40,000,000

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No. of | No. of | |
|---|------------------------|-----|-------------------|-------------------------|--|
| | (1) | (2) | preference shares | other classes of shares | |
| Balance at close of preceding month | 1,529,600,200 | N/A | N/A | N/A | |
| Increase / (decrease) during the month | NIL | N/A | N/A | N/A | |
| Balance at close of the month | 1,529,600,200 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Granted | Movement dur | ting the month | Lapsed | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------|--------------------|----------------|--------------|--|---|
| 1. Share Option | | | | _ | | |
| Scheme adopted | | | | | | |
| At AGM held on 3 June 2005 | | | | | | |
| 5 Julie 2005 | | | | | | |
| Ordinary Share | NIL | NIL | NIL | NIL | NIL | 9,200,000 |
| (Note 1) | | | | | | |
| 2. N/A | | | | | | |
| (/ /) shares | | | | | | |
| (Note 1) | | | | | | |
| <u>3. N/A</u> | | | | | | |
| (/ /) | | | | | | |
| (Note 1) | | | | | | |
| (Note 1) | | т | otal A. (Ordin | nary shares) | NIL | |
| | | 1 | | ence shares) | N/A | |
| | | | | Other class) | N/A | |
| Total funds raised dur options (State currenc | | 1 from exercise of | | N/A | | |

| Warrants to Issue Shares of the I | ssuer which are | to be Listed | l | | | | |
|--|------------------------------------|---|----------|---------------------------------|--|--|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | f du | ercised uring the onth | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | | |
| | | | | | | | |
| Class of shares issuable (Note 1) | | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | | | | | | |
| <u>2. N/A</u> | - | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | | |
| <u>3. N/A</u> | - | | | | | | |
| (/ /) | | | | | | · | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | | |
| EGM approval date (if applicable) | (/ / | | | | | | |
| <u>4. N/A</u> | - | / | | | | | |
| Class of shares | | | | | | | |
| | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | | |
| | | | Total B. | (Prefere | nary shares) ence shares) Other class) | N/A N/A N/A | |
| | | | | (| | IN/A | |

| Convertibles (i. | e. Convertible into Shares of the Issuer which are to be Listed) |
|------------------|--|
| | |

| Convertibles (i.e. Convertible | into shares of the | e issuel which are | to be Listed) | | | |
|--|--------------------------------------|--|----------------------------------|------------------------------------|--|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | (/ /) |) | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | r | Fotal C. (Ordin (Prefere | nary shares) | N/A N/A | |
| | | | | Other class) | N/A N/A | |
| | | | | | | |

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1. N/A | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 2 | | |
| | | |
| | | |
| shares (Note 1) | | |
| 3. | | |
| ··· | | |
| | | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | Type of Issue | ssued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------|----------------------------------|--|-------|---|--|---|
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | $1 \mathbf{V} / \mathbf{A}$ |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---------------------------------|-------|---|------------------------------------|------|--|---|
| | | | Class of shares repurchased (<i>Note 1</i>) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue At price | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 10. | Other (Please specify) At price | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | Ordinary s eference s (Other | hare | s) N/A | |

For Main Board and GEM listed issuers

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | NIL |
|--|-----|-----|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | - | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | - | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

Remarks (if any):

| 0.1 | |
|---------------|--|
| Submitted by: | LIM Yi Ping |
| | |
| Title: | Company Secretary |
| The. | (Director, Secretary or other duly authorised officer) |
| | (Director, Secretary of other dury autionsed officer) |
| | |
| | |
| | |
| | |
| | |
| Notes : | |

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.