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VXL CAPITAL LIMITED

卓越金融有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 727)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 4 SEPTEMBER 2013

POLL RESULTS OF 2013 ANNUAL GENERAL MEETING

At the annual general meeting of VXL Capital Limited (the “**Company**”) held on 4 September 2013 (the “**2013 AGM**”), Datuk LIM Chee Wah (Chairman of the Board) was unable to attend the 2013 AGM due to another business engagement. Hence, Mr. XIAO Huan Wei was elected by the Board of Directors of the Company to preside at the 2013 AGM as the Chairman. A poll was demanded by the Chairman of the 2013 AGM for voting on all the proposed resolutions as set out in the notice of the 2013 AGM dated 12 July 2013.

As at the date of the 2013 AGM, the total number of issued shares of the Company was 1,529,600,200 shares, which was the total number of shares entitling the holders to attend and vote for or against all the resolutions at the 2013 AGM. There were no shares entitling the holders to attend and abstain from voting in favour at the 2013 AGM as set out in Rule 13.40 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

There were no shares requiring the holder to abstain from voting on the resolutions at the 2013 AGM under the Listing Rules. No Shareholders have stated their intention in the Company’s Circular dated 12 July 2013 to vote against or to abstain from voting on any of the resolutions at the 2013 AGM.

Boardroom Share Registrars (HK) Limited, the share registrar of the Company, was appointed as the scrutineer for the vote-taking at the 2013 AGM.

The poll results in respect of all the resolutions proposed at the 2013 AGM are set out as follows:

| Ordinary Resolutions | | Number of Votes (%) | |
|----------------------|--|-------------------------|-----------|
| | | For | Against |
| 1. | To consider and receive the audited consolidated financial statements and the reports of the Directors and the Auditor for the year ended 31 March 2013. | 1,069,378,000 (100%) | 0 (0%) |
| 2. | (I) To re-elect Mr. David YU Hon To as Independent Non-executive Director. | 1,069,378,000 (100%) | 0 (0%) |
| | (II) To re-elect Mr. SOO Ying Pooi as Independent Non-executive Director. | 1,069,378,000 (100%) | 0 (0%) |
| | (III) To re-elect Mr. Alan Howard SMITH, J.P. as Independent Non-executive Director. | 1,069,378,000 (100%) | 0 (0%) |

| Ordinary Resolutions | | | Number of Votes (%) | |
|----------------------|---|--|-------------------------|-----------|
| | | | For | Against |
| 3. | To appoint PricewaterhouseCoopers as Auditor and to authorize the Board of Directors to fix its remuneration. | | 1,069,378,000 (100%) | 0 (0%) |
| 4. | (I) | To grant a general mandate to the Directors to issue additional shares of the Company. | 1,069,378,000 (100%) | 0 (0%) |
| | (II) | To grant a general mandate to the Directors to repurchase shares of the Company. | 1,069,378,000 (100%) | 0 (0%) |
| | (III) | To extend the general mandate on the issue of additional shares of the Company. | 1,069,378,000 (100%) | 0 (0%) |
| 5. | To authorize the Board of Directors to fix the Directors' remuneration for the year ending 31 March 2014. | | 1,069,378,000 (100%) | 0 (0%) |

As more than 50% of the votes were cast in favour of each of the above resolutions, all the resolutions were duly passed as ordinary resolutions.

By order of the Board
VXL Capital Limited
XIAO Huan Wei
Executive Director

Hong Kong, 4 September 2013

As at the date of this announcement, the Board comprises:

Executive Directors:
Datuk LIM Chee Wah
Mr. XIAO Huan Wei

Independent Non-executive Directors:
Mr. Alan Howard SMITH, *J.P.*
Mr. David YU Hon To
Mr. SOO Ying Pooi