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VXL CAPITAL LIMITED
卓越金融有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 727)

POSITIVE PROFIT ALERT

The Board wishes to inform the Shareholders and potential investors that the Group is expected to record a reduction in loss for the six months ended 30 September 2013 as compared to the corresponding period in 2012, primarily attributable to the realization of the gains from the disposals of the entire equity interests in two subsidiaries during the Period.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

This announcement is made by VXL Capital Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “Board”) of the Company wishes to inform the shareholders of the Company and potential investors that, based on the preliminary review on the management accounts of the Group, the Group is expected to record a reduction in loss for the six months ended 30 September 2013 (the “Period”) as compared to the loss after taxation of approximately HK\$37.0 million for the corresponding period in 2012. The expected reduction in loss is primarily attributable to the realization of the gains from the disposals of the entire equity interests in two subsidiaries during the Period.

As the Company is still in the process of finalizing the Group’s results for the Period, the information contained in this announcement is only based on the preliminary review on the management accounts of the Group, which have not been reviewed by the Company’s independent auditor. The overall financial results of the Group for the Period can only be ascertained when all the relevant results and corresponding treatments are finalized. The interim results announcement of the Company for the Period is expected to be published on 13 November 2013.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
VXL Capital Limited
Datuk LIM Chee Wah
Chairman

28 October 2013

As at the date of this announcement, the Board comprises:

Executive Directors:

Datuk LIM Chee Wah
Mr. XIAO Huan Wei

Independent non-executive Directors:

Mr. Alan Howard SMITH, J.P.
Mr. David YU Hon To
Mr. SOO Ying Pooi