

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	yyy): <u>31/01/2014</u>		
To: Hong Kong Exchanges and C	learing Limited		
	XL Capital Limited February 2014	Stock Cod	e : 727
	·		
I. Movements in Authorised Share	: Capital		
1. Ordinary Shares			
(1) Stock code : <u>727</u> D	Description :	Ordinary Sha	res
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	4,000,000,000	HK\$0.01	HK\$40,000,000
Increase / (decrease)	NIL		NIL
Balance at close of the month	4,000,000,000	HK\$0.01	HK\$40,000,000
(2) Stock code : <b>N/A</b>	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th		
Increase / (decrease)			
Balance at close of the month			

2. Preference Shares			
Stock code : N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase / (decrease)		-	
Balance at close of the month			_
3. Other Classes of Shares			
Stock code : N/A Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase / (decrease)		-	
Balance at close of the month			
Total authorised share capital at the end (State currency):	d of the month		HK\$40,000,000

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No. of	No. of	
	(1)	(2)	preference shares	other classes of shares	
Balance at close of preceding month	1,529,600,200	N/A	N/A	N/A	
Increase / (decrease) during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	1,529,600,200	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement dur	ing the month	No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued	
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	pursuant thereto	pursuant thereto as at close of the month
1. <b>N/A</b>						
( / / )						
shares						
(Note 1)						
2. <b>N/A</b>						
( / / )						
shares						
(Note 1)						
3. <b>N/A</b>						
3. IV/A						
( / / )						
shares						
(Note 1)		т	Sotol A (Ondia	nomy ahomaa)	NIIT	
		1	otal A. (Ordin	ence shares)	NIL N/A	
			·	Other class)	N/A	
Total funds raised dur options (State currenc		from exercise of		N/A	- 1112	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)  1. N/A	Currency of nominal value	Nominal value at close of preceding month	dı	rcised uring the onth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A							
2. IN/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / /	)					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	( / /						
( / / )	( / /		<u> </u>	(Ordi)	nary shares)	N/A	
			TOTAL D.	(Prefere	ence shares) Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of No. of new shares new shares of issuer of issuer issued during which may be issued the month pursuant pursuant thereto thereto as at Currency of Amount at close Converted Amount at close of the of preceding during the close of the month amount Class and description month month month outstanding 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) N/A N/A (Preference shares) (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>	_	
( / / ) shares (Note 1)	_	
2	_	
shares (Note 1)		
3.		
( / / ) shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)	N/A N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the issued month pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) At price : State currency -Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) At price : State currency (//)Issue and allotment Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (//)Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) At price : State ( / / ) Issue and allotment Scrip dividend date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

## For Main Board and GEM listed issuers

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue				month
		Class of shares repurchased (Note 1)			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )		
		(44 3333)		N/A	N/A
		Class of shares redeemed (Note 1)			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / / )	)	
		EGM approval date: (dd/mm/yyyy)	( / / )	)	
		(dd/IIIII/yyyy)		N/A	N/A
		Class of shares issuable (Note 1)			
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
		Class of shares issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / / )	)	
		EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
		Class of shares issuable (Note 1)			
10	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )	)	
		EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Ordinary sha eference sha (Other cl	res) N/A	- - -

Total increase / (d	decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	NIL N/A
Total increase / (d	decrease) in preference shares during the month (i.e. Total of A to E):	· <u>-</u>	N/A
	decrease) in other classes of shares during the month (i.e. Total of A to E) build be the same as the relevant figures under II above ("Movements in I		N/A
Remarks (if any):		ssueu Shure	. Сариа (,)
Submitted by:	Datuk LIM Chee Wah		
Title:	Executive Director (Director, Secretary or other duly authorised officer)		
Notes:  1. State the	class of shares (e.g. ordinary, preference or other).		

If there is insufficient space, please append the prescribed continuation sheet.

2.