

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/12/2014</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Crown International Corporation Limited	Stock Code : 727
Date Submitted	2 January 2015	

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>727</u> De	escription :	ption : Ordinary Shares				
Balance at close of preceding mont	No. of ordinary shares See Remark 1 on the last page	Par value (State currency)	Authorised share capital (State currency)			
Increase / (decrease)						
Balance at close of the month						
(2) Stock code : <u>N/A</u> De	escription :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mont	h					
Increase / (decrease)						
Balance at close of the month						

2.	Preference	Shares
		01100100

Stock code :	N/A	_Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding n	nonth		
Increase / (decrease)			-	
Balance at close of t	he month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase / (decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) :

See Remark 1 on the last page

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No. of	No. of	
	(1)	(2)	preference shares	other classes of shares	
Balance at close of preceding month	2,160,000,000	N/A	N/A	N/A	
Increase / (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	2,160,000,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Granted	Movement dur Exercised	ing the month	Lapsed	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A				±.		
(/ /) shares (Note 1)						
2. N/A						
(/ /) shares (Note 1)						
<u>3. N/A</u>						
(/ /) shares (Note 1)						
		Т	otal A. (Ordi		NIL	
				ence shares)	N/A	
				Other class)	N/A	
Total funds raised dur options (State currenc		from exercise of	of	N/A		

Warrants to Issue Shares of the Is	ssuer which are	to be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	dı	rcised tring the onth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)							
2. N/A							
2. 10/1	-						
	-						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>	-						
	-						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable)							
	(/ /)					
4. N/A							
			·		<u> </u>		
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total B.	(Prefer	nary shares) ence shares) (Other class)	N/A N/A N/A	

Convertibles (i.	e. Convertible into	Shares of the Is	ssuer which are to	be Listed)

Convertibles (i.e. Convertible i	nto shares of the	issuer which are t	o be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))						
<u>2. N/A</u>						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	<i>,</i> , , ,					
(dd/mm/yyyy)	(/ /)			1 、		
		1	otal C. (Ordin		N/A N/A	
				nce shares)	N/A N/A	
			((Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
	the month pursuant	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		
1. On 31 October 2014, Crown International Resort Limited, an indirect		
wholly-owned subsidiary of the Company, entered into a sale and		
purchase agreement with Sino Oasis Oversea Limited to purchase the		
entire issued share capital of Zhongshan Hualian Industrial Development		
Co., Ltd. at a total consideration of HK\$1,008,000,000, of which		
HK\$700,000,000 will be satisfied by cash payment and the remaining		
HK\$308,000,000 will be satisfied by the issue and allotment of		
440,000,000 shares of the Company at HK\$0.70 per share. For details,		
please refer to the Company's announcement dated 7 November 2014.		
shares (Note 1)		
2		
shares (Note 1)		
2		
3	_	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)		-
(Other class)		-
(Other class)	IN/A	
	1	

Oth	her Movements ir	n Issued Sha	re Capital				No. of new shares of issuer	No. of new shares of
	Type of Issue						issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			canceley	EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiii/yyyy)			<u>N/A</u>	N/A
				Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Turne of Josus				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					the month
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares issuable (<i>Note 1</i>)				
8.	Consideration At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(dd/iiiii/yyyy)			N/A	N/A
		Class of shares issuable (<i>Note 1</i>)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Ordinary s			
		(Pre	eference s (Other			-
			Ouler	CIAS	<u> </u>	-

For Main Board and GEM listed issuers

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ed Sha	re Capital").)

Remarks (if any):

1. The Company was incorporated in Hong Kong. Pursuant to the Companies Ordinance (Cap 622) effective since 3 March 2014, companies limited by shares and incorporated in Hong Kong no longer have an authorised share capital and there is no concept of par value in respect of shares.

Submitted by	LIAO Din Toung	
Submitted by:	LIAO Pin Tsung	-
Title:	Executive Director	_
	(Director, Secretary or other duly authorised officer)	
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Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.